



ONE COMMUNITY.
One Goal

A close-up photograph of a woman with curly hair and a young child laughing together. The woman is wearing a black top and a green jacket, and the child is wearing a pink top and blue jeans. They are outdoors with flowers in the background.

Our MISSION

To create long-lasting and measurable changes that improve lives and build strong communities throughout Palm Beach County by ensuring everyone has access to the building blocks for a good quality of life: education, health, and financial stability.

Our VISION

We envision a world where all individuals and families achieve their full potential.

We Are HERE IN THE COMMUNITY

The Town of Palm Beach United Way is all about bringing people together and empowering our community to flourish. Together, we are on a mission to build a brighter future where every child thrives, every individual reaches their full potential, and families enjoy the support they need to live poverty free.

With 79 years of service, the Town of Palm Beach United Way proudly stands as a changemaker in our community.

Since 1945, we have raised over \$133 million to support the needs of Palm Beach County.

We Are A FORCE FOR LASTING CHANGE

By fostering collaboration among individuals, businesses, and nonprofit organizations, we are collecting resources and making strategic investments to tackle our county's most pressing challenges.

In Palm Beach County, 12% of households live in poverty and an additional 35% of households are asset limited, income constrained, and employed – also known as ALICE. These are hardworking families who have jobs, but do not earn enough to cover basic needs such as food, housing, child care, health care and transportation. That means a total of 47% of all households in our community are struggling to get by each and every day.

To create opportunity, the Town of Palm Beach United Way's work is focused on education, health, and financial stability. We know that children do better in school and in life when they receive quality education, families are more financially secure when they have the skill sets to secure and keep fair-paying jobs, and everyone leads a more productive life when they have access to affordable health care.

Together, we are shaping a community where opportunity flourishes for all.

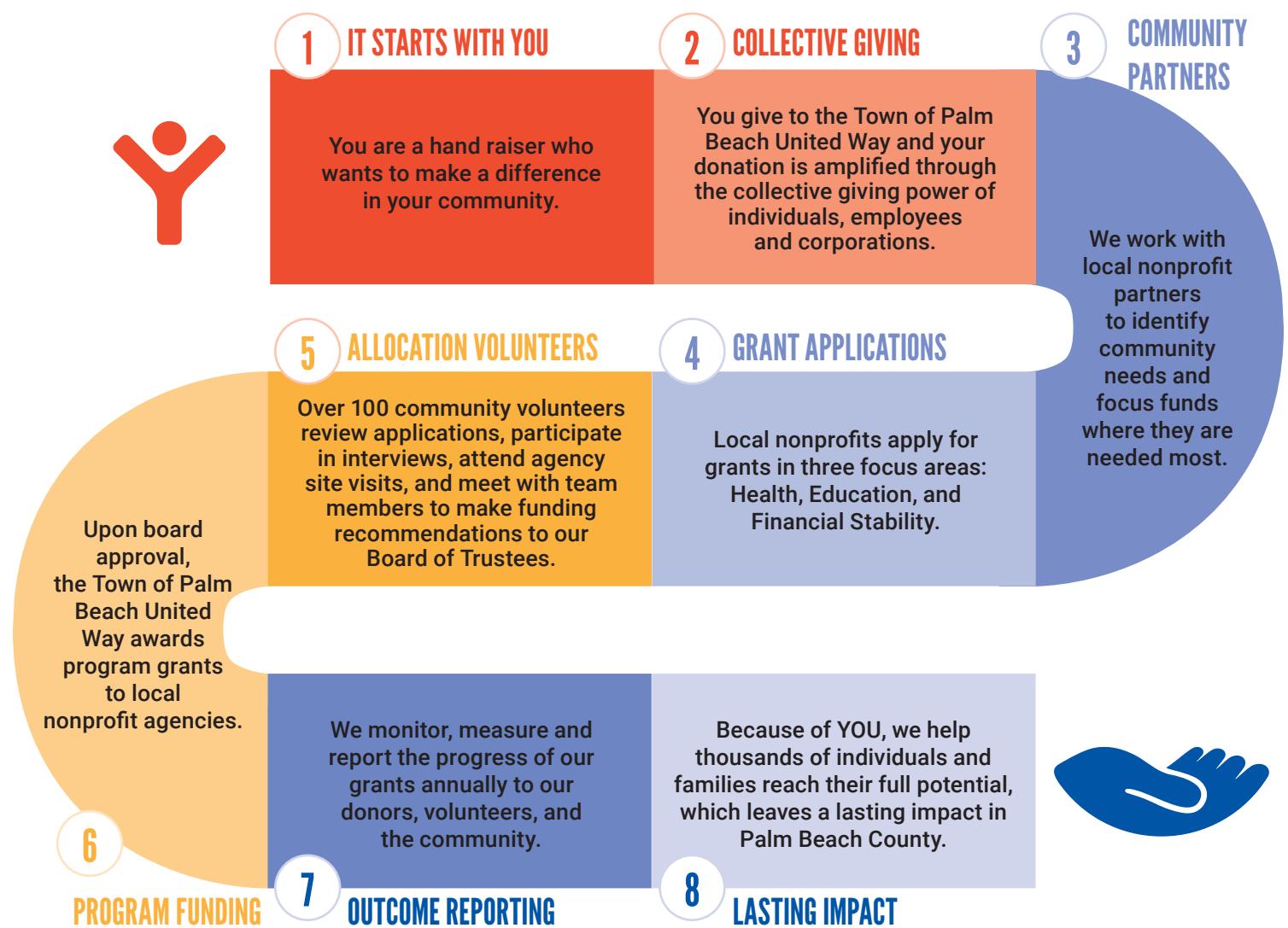
We Are TRUSTED AND EFFECTIVE

We hold a 4-star rating from Charity Navigator and a Platinum Transparency designation from Candid, the nation's leading charity assessment organizations.

We are volunteer led, and volunteer driven, with a network of 500 volunteers.

Over the last five years, the Town of Palm Beach United Way has had an average operational overhead ratio of 7.65%, compared to the national nonprofit average of 25%.

How Your Dollars LEAD TO CHANGE



WATCH THESE VIDEOS TO HEAR MORE ABOUT THE IMPACT YOUR DONATIONS MAKE



Campaign RESULTS

The annual campaign began on July 1, 2023 and ran through June 30, 2024. Hundreds of donations were collected from individuals, families, employees, companies and organizations. The majority of funds raised are distributed to Town of Palm Beach United Way nonprofit partner agencies. A portion of funds received are earmarked for annual collection drives, special funds, such as hurricane recovery, emergency grants, and donor designated gifts.

BUSINESS AND PROFESSIONAL

EMPLOYEE CAMPAIGN

\$173,776

Goal: \$170,000 (102%)

BUSINESS AND PROFESSIONAL CORPORATE CAMPAIGN

\$264,855

Goal: \$235,000 (113%)

TREASURE CHEST CAMPAIGN

\$101,561

Goal: \$100,000 (102%)

RED FEATHER CAMPAIGN

\$899,247

Goal: \$1,000,000 (90%)

TOCQUEVILLE CAMPAIGN

\$5,080,795

Goal: \$5,000,000 (102%)



Thanks to the leadership of our General Campaign Chairman **Richard Rothschild**, Campaign Chairs, and their volunteer committees we exceeded our goal and raised **\$6,520,234**.

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Alexis de Tocqueville Society donors are leadership givers who make up the backbone of the Town of Palm Beach United Way's annual campaign. Tocqueville members are generous contributors who annually donate \$10,000 or more to create lasting change in our community. Since its inception in 1988, the Society has raised over \$98,843,558 million.

This year, under the leadership of **Susan and Bob Wright, Kimberly Goodwin and Josephine Kalisman**, the Society raised **\$5,080,795**.

Thank you donors to our July 1, 2023 to June 30, 2024 campaign:

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2 Anonymous Donors

L These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.



"Alexis de Tocqueville Society members lead the way in creating the kind of change that truly transforms lives and communities. Without leadership gifts, the Town of Palm Beach United Way would not be able to fund vital health and human service programs at nonprofit agencies throughout Palm Beach County that in turn provide direct services to thousands of residents each year."

- Susan and Bob Wright

Red Feather SOCIETY

The Town of Palm Beach United Way's Red Feather Society was founded in 1987 as a way of recognizing leadership donors whose contributions make a significant impact in our community. Membership is granted to donors who each year give between \$1,000 and \$9,999. Since its inception, the Society has raised nearly \$19 million to support the needs of Palm Beach County.

| This year, under the leadership of **Lisa Wilkinson**, the Society raised **\$899,247**.

Thank you donors to our July 1, 2023 to June 30, 2024 campaign:

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The Town of Palm Beach United Way Business and Professional Campaign collects employee and corporate donations from businesses and employees who live or work in Palm Beach, South Palm Beach, and Manalapan.

This year, under the leadership of **Jay Clifford and Stacie Hallinan**, the campaign raised **\$438,631**.

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The Treasure Chest Society is made up of donors who make an annual contribution of \$1 to \$999. The Town of Palm Beach United Way believes that every donation, regardless of the amount, is a crucial part of our collective effort to drive change in our community.

| This year, the **Treasure Chest Campaign** raised **\$101,561**.

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 Karen E. Terry
 Mr. and Mrs. Joshua Thate
 Marcory Thermilus
 Concetta Theros
 Matthew N. Thibaut
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 Stephanie Thompson
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 Erin Trundle
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 Racha Ugi
 Suhail Valentin
 Mr. and Mrs. Alexander Valera
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 Mr. and Mrs. Matthew A. Vance
 Naiomy Vasquez
 Mark and Tina Veil
 Yesenia Velasquez
 Phyllis Verducci
 Ethan Vergara
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 Baroness Jeane Von Oppenheim
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 Jason Warley and Shannon MacDonald
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 Jucera Watson
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 Kara Weber
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 Lisa White
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 Margaret Wilkes
 Sari Wilkey
 Lisa Tano Wilkinson
 Keiko Williams
 Lisa Williams-Hornes
 David and Kayla Willson
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 Lexi Wung
 Jaeda Wyley
 Cassandra Yash
 John W. Young
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 Teresa Zabik
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 Erica Zangrillo
 Arlene Zayas
 Barbara Zeiler
 Jennifer Zeisloft
 Mr. and Mrs. Greg Zielinski
 Mr. and Mrs. Matthew Zirkelbach
 Mr. and Mrs. Jerry Zises
 Randi Zussman

28 Anonymous Donors

“Our United Way does an amazing job of working with local organizations to help underprivileged families in Palm Beach County. Our donor support makes a huge difference in the lives of hundreds of families each year.”

- Richard Rothschild

 These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.

Community INVESTMENTS

The Town of Palm Beach United Way invests in programs that focus on education, health, and financial stability – the building blocks for a good quality of life.



EDUCATION

We fight for children and youth to have a strong start



HEALTH

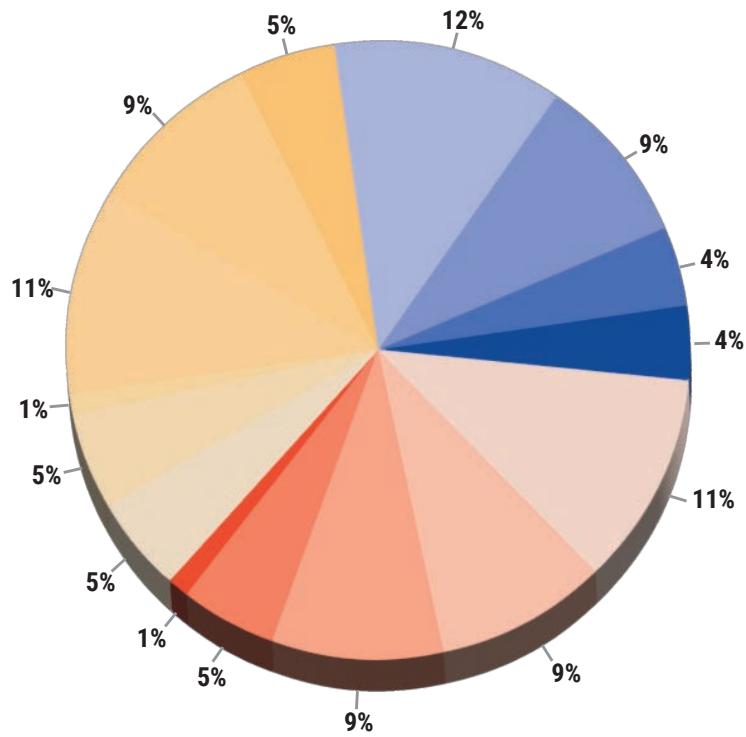
We fight for individuals to live healthy lives



FINANCIAL STABILITY

We fight for families to achieve financial stability and independence

We use donor dollars to provide financial support to diverse health and human service programs that work in concert to improve the lives of people in need throughout Palm Beach County. The graph illustrates what percent is invested in each of our impact areas.



EDUCATION

- Early Childhood (12%)
- Elementary Afterschool and Out of School (9%)
- Middle School and High School (4%)
- Middle and High Afterschool and Out of School (4%)

HEALTH

- Medical and Dental (11%)
- Mental Health (9%)
- Substance Abuse (9%)
- Older Adults and Caregiver Support (5%)
- Disabilities and Special Needs (1%)

INCOME

- Access to Jobs and Job Skills (5%)
- Food Pantries (5%)
- Food Banks (1%)
- Housing (11%)
- Domestic Violence (9%)
- Community Based Support (5%)

Allocation COMMITTEE

The allocation grant process is the cornerstone of the Town of Palm Beach United Way. Allocation Committee volunteers serve as the eyes and ears of thousands of our donors. These committed volunteers spend three months and countless hours examining community needs and agency services. They analyze key financial information, visit partner agencies, meet with agency staff and board members, and ultimately make funding recommendations to the Town of Palm Beach United Way Board of Trustees.

The allocation process ensures fiscal and program accountability for all agencies receiving Town of Palm Beach United Way funds. During the process, volunteers challenge each agency's effectiveness at providing services, review the need for those services, and analyze the impact of United Way funding in meeting those needs.

GENERAL CHAIRS

Suzanne Brenner
Carla Cove
Diane McNeal

TEAM CHAIRS

Missy Agnello
Diana Barrett
Tish Carlo
Sandy Fleming
MM Lang
Fran Levy
Steve Magowan
Pamela McIver
Amber McMichael
Joyce Reingold
David Scuff
Louise Snyder
Jessica Surovek
John Tatooles
Betsy Turner

COMMITTEE MEMBERS

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Madeline Anbinder
Steve Anbinder
Bettina Anderson
Heather Andrews
Lisa Archer
Matthew Arendt
Nicole Atkinson
Gillian Barth
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Annette Geddes
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Kelly Gottlieb
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Melissa Ladd
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Kristen Lambert
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Laing Rogers
Barbara Rothschild
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Jill Staudt
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Richard Stodulski
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Anne Surovek
Concetta Theros
Matthew Thibaut
Cornie Thornburgh
Beth Tilney
Robbi Toll
Rudina Toro
Deb Vasilopoulos
Simone Vickar
Page Vila
Grace Walker
Nicole Watson
Kayla Willson
Melissa Witbeck
Susan Wright
Mark Zeidman

This year, **130 volunteers** served on **15 teams** bringing over **847 years** of combined experience to the grant review process.



Through a collective process, this committee volunteered over **3,500 hours** and traveled **thousands** of miles to review **77 programs** at **41 agencies** in Palm Beach County.

Education GRANTS

Every child in our community deserves an equal opportunity to learn and succeed. We help fund high-quality programs that focus on early childhood education, literacy, afterschool learning and engagement, mentoring, academic support, life skills, and college readiness coaching. Together, we ensure that every child in our community enters kindergarten ready to learn, has the support they need to develop skills for success, and receives essential social and emotional support from preschool to graduation and beyond.

| This year we are investing **\$1,124,100** into **19 programs** at **12 agencies**.



In Palm Beach County, **52% of third grade students** are reading below grade level, at a time when reading proficiency is essential for future success, according to the state's recent assessment scores.



15.7% of children live in poverty in Palm Beach County, according to recent census data. Research shows that living in poverty makes kids less likely to graduate from high school or attend college.



At least **1 in 3 young people will grow up without a mentor**, according to experts. Students with mentors are more likely to attend class, participate in extracurricular activities, and improve their mental health.

PROGRAMS MAKING A DIFFERENCE

EARLY CHILDHOOD

AGENCY

Achievement Centers
Literacy Coalition
Literacy Coalition
Opportunity
YWCA

PROGRAM

Early Learning
Building Better Readers
Family Literacy
Kindergarten Readiness
Child Development Center

2024-2025 GRANT

\$96,000
\$25,000
\$120,000
\$185,000
\$40,000

ELEMENTARY AFTERSCHOOL AND OUT OF SCHOOL

AGENCY

Adopt-A-Family
Boys & Girls Clubs
Milagro Center
Urban Youth Impact
YMCA of South Palm Beach County

PROGRAM

Project Grow
Core Education and Enrichment
STARS/Mentoring Miracles
The Leadership Academy
Caridad Kids

2024-2025 GRANT

\$72,600
\$210,000
\$55,000
\$10,000
\$14,000

MEET THE *Lane Family*

The Lane family moved to the Delray Beach area last summer when the father accepted a job as a local pastor. With five children in tow and no family or friends in the area, it was a challenging transition for the family. They needed quality childcare and assistance with furnishing their home, as many belongings were lost or damaged during the move. Their church referred them to Achievement Centers for Children & Families, a Town of Palm Beach United Way partner agency since 2013. The two youngest children entered the Achievement Centers' Early Learning Program, and the three older children joined the afterschool program. Achievement Centers provided a safe space for the children to learn, experience STEAM activities, explore hobbies, build self-confidence, and attend cultural events. The boys are now excelling in school and the parents are able to give back to help other families get back on their feet.

PROGRAMS MAKING A DIFFERENCE

MIDDLE SCHOOL AND HIGH SCHOOL

AGENCY	PROGRAM	2024-2025 GRANT
American Association of Caregiving Youth	Caregiving Youth Project	\$25,000
Literacy Coalition	Literacy AmeriCorps	\$33,000
Take Stock in Children	Middle/High School Support Services	\$83,000

MIDDLE AND HIGH AFTERSCHOOL AND OUT OF SCHOOL

AGENCY	PROGRAM	2024-2025 GRANT
Achievement Centers	Teen Program	\$50,000
Healthy Mothers, Healthy Babies	Cap and Cribs Teen Mom Mentoring	\$22,000
Milagro Center	Junior Teen Leadership	\$35,000
Milagro Center	Teen Leadership	\$35,000
Urban Youth Impact	Reframe	\$7,500
YMCA of South Palm Beach County	Caridad Teens	\$6,000

Health GRANTS

Health and well-being are essential components of a productive, stable life. Healthy children perform better in school and healthy adults perform better in the workplace. When all residents have access to quality medical care and supplies the result is a thriving community and a local economy that benefits from millions of dollars saved on healthcare costs. Together, we are building a stronger, healthier Palm Beach County by funding programs that give people access to quality health care, assist those experiencing mental health and substance abuse issues, and support elderly adults and individuals with disabilities.

| This year we are investing **\$1,360,500** into **24 programs** at **16 agencies**.



In 2020, the **maternal death disparity rate** was **3.9**, meaning black women were almost four times as likely to die from childbirth complications than white women, according to the Florida Department of Health.



Florida ranks 46 of 51 states for access to mental health care, including insurance and treatment, according to a recent report from Mental Health America.



In Palm Beach County in 2022, **13% or 57,995 residents age 60 or older** lived below **125% of the Federal Poverty Level** without enough income to live independently and meet their basic needs.

PROGRAMS MAKING A DIFFERENCE

MEDICAL AND DENTAL

AGENCY

Caridad Center
Clinics Can Help
Families First
Legal Aid Society
Planned Parenthood

PROGRAM

Health Access for All
The Lending Closet
Targeted Outreach for Pregnant Women
Medical Legal Partnership
Healthy Teens

2024-2025 GRANT

\$245,000
\$60,000
\$30,000
\$73,000
\$35,000

MENTAL HEALTH

AGENCY

Alpert Jewish Family Service
Alpert Jewish Family Service
Center for Child Counseling
Center for Child Counseling
Center for Family Services
Families First
Families First
Families First
Healthy Mothers, Healthy Babies
Project LIFT

PROGRAM

CALL Service
Comprehensive Behavioral Services
Child and Family Center
Social Emotional Wellness
S.A.F.E. Kids
Behavioral Health Services
Healthy Families
KIN Support
Circle of Moms
Intensive Outpatient Treatment

2024-2025 GRANT

\$20,000
\$40,000
\$31,000
\$40,000
\$45,000
\$27,000
\$23,000
\$39,000
\$15,000
\$65,000



MEET

Alberto

Alberto dropped out of high school in Belle Glade his senior year. He struggled socially, did not fit in, and his mother became ill and was hospitalized with serious health complications. Alberto decided to seek help at Project LIFT, a Town of Palm Beach United Way partner agency since 2020. He began to work on obtaining an accredited high school diploma while simultaneously taking classes in welding and participating in regular sessions with a Project LIFT mentor/mental health counselor. In only 4 months, Alberto graduated and shifted his focus to pursuing a career in welding. The academic support, therapy and skills Alberto learned at Project LIFT helped him obtain employment to fund classes at West Technical Education Center, where he plans to gain his welding certification and help support his family to break the cycle of poverty.

PROGRAMS MAKING A DIFFERENCE

SUBSTANCE ABUSE		
AGENCY	PROGRAM	2024-2025 GRANT
Drug Abuse Foundation	Residential Services	\$159,000
Drug Abuse Treatment Association	Walter D. Kelly Center	\$203,000
OLDER ADULTS AND CAREGIVER SUPPORT		
AGENCY	PROGRAM	2024-2025 GRANT
211	Elder Crisis Outreach	\$40,400
211	Sunshine Telephone Reassurance	\$15,100
Alzheimer's Community Care	Family Nurse Navigators	\$45,000
Alzheimer's Community Care	Socialized Day Services	\$40,000
Arc of the Glades	Self Care Saturday	\$15,000
Catholic Charities	Elder Affairs Guardianship	\$30,000
DISABILITIES AND SPECIAL NEEDS		
AGENCY	PROGRAM	2024-2025 GRANT
Arc of the Glades	Disabilities System of Care	\$25,000

Financial Stability GRANTS

We are working to break the cycle of multi-generational poverty by providing the supports and services that move individuals and families out of poverty and help them become financially stable. We fund programs that support permanent housing, temporary and emergency shelter, food insecure families, job skills and placement, adult education, and financial aid. Together, we give everyone in our community a path to financial independence and a chance at a better life.

| This year we are investing **\$1,421,400** into **25 programs** at **16 agencies**.



173,180 or 11% of residents in Palm Beach County do not have access to a sufficient quantity of affordable, nutritious food, according to 2022 statistics from Feeding America. For Black and Latino residents, the rates of food insecurity are even higher.



With 56.6% of renter households cost-burdened, Palm Beach County is one of the most unaffordable places to live in the U.S., according to a 2021 Palm Beach County report. **29.8% of renters are “severely” cost-burdened**, paying more than 50% of their income on monthly housing costs.



A single adult with one child in day care would need to make at least **\$49,308 a year or an hourly wage of \$24.65** to afford housing, child care, food, transportation, health care, and other basic needs in Palm Beach County, according to the latest United Way ALICE report.

In poor areas such as Belle Glade, the median household income is \$24,751.

PROGRAMS MAKING A DIFFERENCE

ACCESS TO JOBS AND JOB SKILLS

AGENCY	PROGRAM	2024-2025 GRANT
El Sol	English as a Second Language	\$25,000
The Lord's Place	Café Joshua Training and Employment	\$120,000
Project LIFT	Job Readiness	\$30,000
Vita Nova	The Spot GED Career Pathways	\$32,000

FOOD PANTRIES

AGENCY	PROGRAM	2024-2025 GRANT
Alpert Jewish Family Service	Food Pantry	\$15,000
Boca Helping Hands	Backpacks	\$25,000
Boca Helping Hands	Pantry	\$25,000
CROS Ministries	Community Food Pantries	\$50,000
El Sol	Food and Nutrition	\$30,000
The Glades Initiative	Food Security in the Glades	\$55,000

FOOD BANKS

AGENCY	PROGRAM	2024-2025 GRANT
Palm Beach County Food Bank	Childhood Hunger Initiatives	\$35,000
Palm Beach County Food Bank	Groceries for Seniors	\$15,000



MEET *Bertha*

Bertha moved to Palm Beach County from Michoacán, Mexico 10 years ago to find work and pursue a better life. She was soon introduced to El Sol, a Town of Palm Beach United Way partner agency since 2013. She began going to the agency in the mornings to find day jobs in yardwork, painting, cleaning, and other miscellaneous projects. She began taking classes at El Sol to work on her English and gain skills in sewing, house maintenance, cooking, and budgeting. Now, El Sol is much more than a source of income for Bertha. She has come to treasure the El Sol community, and participates in many cultural programs and special events. She also gives back by volunteering for the agency's youth camps and preparing meals for day laborers.

PROGRAMS MAKING A DIFFERENCE

HOUSING		
AGENCY	PROGRAM	2024-2025 GRANT
Adopt-A-Family	Housing Stabilization	\$29,700
Adopt-A-Family	REACH	\$61,600
Adopt-A-Family	Service Enriched Housing	\$56,100
The Lord's Place	Alexander Place	\$115,000
The Lord's Place	Street Outreach and Engagement	\$140,000
Vita Nova	Supported Living for LGBTQ Youth	\$25,000
DOMESTIC VIOLENCE		
AGENCY	PROGRAM	2024-2025 GRANT
Aid to Victims of Domestic Abuse	Extended Shelter	\$135,000
Aid to Victims of Domestic Abuse	Outreach	\$45,000
Catholic Charities	Bakhita Empowerment	\$5,000
HomeSafe	SafetyNet	\$100,000
YWCA	Harmony House	\$75,000
COMMUNITY BASED SUPPORT		
AGENCY	PROGRAM	2024-2025 GRANT
211	211 Helpline	\$100,000
Farmworker Coordinating Council	Family Preservation	\$77,000

Special COLLECTIONS

11th Annual SCHOOL SUPPLY DRIVE | July 23 – August 6, 2023

Supplies were donated to three partner agencies: **American Association of Caregiving Youth, Literacy Coalition, and Opportunity Early Childhood Center**. Funds were distributed to eight Town of Palm Beach United Way partner agencies.

\$15,405 donated
14,781 individual items collected



30th Annual TOY DRIVE | November 5 – December 3, 2023

Toys were donated to four partner agencies: **Center for Family Services, Healthy Mothers Healthy Babies, HomeSafe, and Milagro Center**. Funds were distributed to 19 Town of Palm Beach United Way partner agencies.

\$22,885 donated
Thousands of toys collected



11th Annual FOOD DRIVE | April 1 – 15, 2024

Food was donated to two partner agencies: **Albert Jewish Family Service** and **Farmworker Coordinating Council**. Funds were distributed to five Town of Palm Beach United Way partner agencies.

\$7,275 donated
Thousands of food items collected



15th Annual TURKEY TROT

The Thanksgiving Day Turkey Trot was held on November 23, 2023, at Bradley Park. The 5K race was sold out with 1,596 participants. The event featured a Kids Drumstick Dash, costume contest, raffle drawings, children's activities, and awards ceremony. A packet pickup cocktail reception was held November 15 at the Cox Science Center and Aquarium.



PREMIER SPONSOR

Livingston Builders

TITLE SPONSORS

Douglas Elliman | Lisa Wilkinson and
Cara Coniglio McClure
Findlay Galleries
Palm Beach Police & Fire Foundation

PLATINUM SPONSORS

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Christian Angle Real Estate

GOLD SPONSORS

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Centerpoint Construction
College Admissions Counseling Group
Cox Science Center and Aquarium
Hedrick Brothers Construction
Surovek Gallery

SILVER SPONSORS

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Blue Sea Capital
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Capehart Photography
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Hope for Depression Research Foundation
Hotel Planner
Larmoyeux & Bone
Metro Preventative Plumbing Maintenance, Inc.
Searcy , Denney, Scarola , Barnhart & Shipley
Tim Givens Building & Remodeling
Tina Fanjul Associates
Wendy Martinez Legacy Project

Special EVENTS

Business & Professional Breakfast

November 1, 2023

Alexcia Cox, Deputy Chief Assistant for the Palm Beach County Office of State Attorney Dave Aronberg, was the keynote speaker at the 32nd Annual Business and Professional Breakfast at The Breakers Palm Beach. The breakfast also featured speakers Matthew Ladika and Idie Moreno from United Way partner agency HomeSafe.

| Graciously underwritten by The Breakers for 32 consecutive years.



Findlay Galleries Holiday Reception

November 25, 2023

James Borynack and Adolfo Zaralegui hosted a Holiday Cocktail Reception at Findlay Galleries to benefit the Town of Palm Beach United Way's 30th Annual Toy Drive.

| Graciously underwritten by Findlay Galleries for 3 consecutive years.



Tocqueville Society Award Dinner

April 15, 2024

The Town of Palm Beach United Way celebrated its philanthropic leaders at the 33rd Annual Alexis de Tocqueville Society Award Dinner at Club Colette. Alan Curtis was honored with the "Distinguished Citizen Award" in front of a crowd of 180 supporters.

| Graciously underwritten by First Horizon for the 11th consecutive year.





Allocation Committee Reception

April 11, 2024

Allocation Committee volunteers celebrated the end of the Town of Palm Beach United Way's grant review process at a cocktail party at the oceanfront home of Melissa and John Ceriale.

| Graciously hosted by Melissa and John Ceriale.



Annual Meeting and Report to the Community

May 2, 2024

Town of Palm Beach United Way board members and community supporters celebrated a successful campaign year at the 79th Annual Meeting at The Breakers Palm Beach. Marcia Andrews, a volunteer with Take Stock in Children, received the 2024 Nettie Finkle Award for outstanding volunteerism.

| Graciously underwritten by CIBC Private Wealth for the 3rd consecutive year.



Board Roster 2023-2024

The Town of Palm Beach United Way prides itself on being a volunteer-led organization. A staff of 3 full-time employees is supported by a governing board consisting of 9 officers, 68 trustees and 9 honorary life members.



OFFICERS

Chair

Bill Tiefel

Vice Chairs

Mark Cook
Christine Curtis
Jeffrey Marcus
Danielle Moore
Trip Moore

Treasurer

Missy Agnello

Assistant Treasurer

Jorge Cabrera

Secretary

Debra Vasilopoulos

HONORARY LIFE MEMBERS

Michael Bracci
Gail Coniglio
Diana Ecclestone
Michele Kessler
Sidney Kohl
Paul Leone
Margaret Luntz
Anita Michaels
Lesly Smith

BOARD MEMBERS

Suzanne Ainslie
Skip Aldridge
Ann-Britt Angle
Sean Baker
Howard Bernick
Cynthia Boardman
Sandra Bornstein
James Borynack
Nancy Brinker
Atesh Chandra
Carla Cove
Wendy Cox
David Duffy
Ginny Edlavitch
Gail Engelberg
Kristen Kelly Fisher
Stephen Fiverson
Mary Freitas
David Frisbie
George Garfunkel
Kimberly Goodwin
Lee Gordon

Stephen Hall, Jr.

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Paulette Koch
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David Mack
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Hess Musallet
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Farley Rentschler
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Barbara Rothschild
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John Scarpa
Laurie Silvers
Louise Snyder
Jessica Surovek
Robbi Toll
Betsy Turner
Wally Turner
Kathryn Vecellio
Simone Vickar
Beth Wilf
Lisa Wilkinson
Susan Wright
Mark Zeidman

Nominating REPORT

2024-2025

SLATE OF OFFICERS

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Richard Rothschild
Vice Chairs
Mark Cook
Christine Curtis
Jeffrey Marcus
Danielle Moore
Trip Moore

Treasurer
Missy Agnello
Assistant Treasurer
Jorge Cabrera
Secretary
Debra Vasilopoulos

TRUSTEES NEW OR RETURNING FOR THE CLASS OF 2027

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Carrie Bradburn
Natalie Emerson
Gaye Engel
Elizabeth Feuer
Kristen Kelly Fisher
Nicki Harris
Ellen Jaffe
Josephine Kalisman

Roberta Kozloff
Fran Levy
Helene Lorentzen
Sara Maggio
Jeffrey Marcus
Edward Pantzer
Tom Quick
Richard Rothschild
John Scarpa

Christine Stiller
John Tatooles
Robbi Toll
Wendy Topkis
Adolfo Zaralegui

Volunteer LEADERSHIP

Volunteers are essential to the Town of Palm Beach United Way. We would not be able to carry out our mission without the generosity of so many community-minded individuals. **Their service is invaluable.**

AUDIT COMMITTEE

Trip Moore, Chair
Missy Agnello
Jorge Cabrera
Brian Hurley
Paul Leone
Matthew Lorentzen
Michael Pucillo
Mark Zeidman

INVESTMENT COMMITTEE

Mark Cook, Chair
Missy Agnello
Jorge Cabrera
George Garfunkel
Brian Hurley
Matthew Lorentzen
Bill Meyer
Trip Moore

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Gabrielle Coniglio Fricker and Scott Fricker, Event Co-Chairs
Cara Coniglio McClure and Jared McClure, Honorary Co-Chairs
Katie and Bill Benjamin
Sean Bresnan
Jill Butler
Emily and Jay Clifford
Jan-Marie Coniglio Cook and Christopher Cook
Lilly and Sean Ferreira
Amy and Kevin Garvy
Juliana Gendelman and Christopher Goldberg
Crista and Joshua Kobza
Kristina and Brad McPherson
Lauren and George Merck
Hess Musallet
Colleen Orrico
Afsy Pottash
Elizabeth and Andrew Reyes
Jennifer Saville
Christina Coniglio Silverstein and Adam Silverstein
Kate Parker Spencer and Paul Spencer
Jessica and Clay Surovek
Holly Weston
Lisa and Chad Wilkinson

NETTIE FINKLE AWARD COMMITTEE

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Brian Hurley
Arthur Indursky
Pamela McIver
Heidi Niblack
Katherine Parr
Debra Vasilopoulos

NOMINATING COMMITTEE

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Suzanne Ainslie
Howard Bernick
Sandra Bornstein
James Borynack
Kristen Kelly Fisher
Ellen Jaffe
Jason Kalisman
Pamela McIver
Lyn Ross
Robbi Toll
Wally Turner
Susan Wright

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Anthony Alvarez
Gabi Amato-Heape
Henry Anderson
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Sophia Angle
Vivienne Angle
Camilo Ariza
Maria Aviles
Mark Ayala
Tracy Beaumont
Melanie Bowers
Suzanne Brenner
Sheryne Brekus
Jerdine Brown
Megan Bruggerman
Rey Cabrera
Gabriela Calvillo
Jennifer Carroll
Gary Carter
Evelyn Caskin
Ray Cheung
Lucal Chung
Ronald Colin
Jermaine Collins
Gail Coniglio
Shani Cook
Arianne Cortez

Guerdly Daniel
Evandi Derival
Roy Dionne
Lou Dobrick
Melissa Dunn
Elias Colina Duvergel
Richard Edwards
Sharline England
Faika Fareau
Darcy Farnan
Michelle Fell
Francesca Coniglio Finck
William Finck
Elizabeth Florio
Peter Fontaine
Caroline Fowlds
Anina Fox
Gabrielle Coniglio Fricker
Scott Fricker
David Ginn
Luis Giullfo-Velardo
Karen Goldstein
Olinze Grant
Jeanette Grillo
Izzy Grosser
Julie Guevara
Ahmed Hamed
Terran Hawthorne
Marvin Headly

Lauren Hill
Marvin Hinds
Erin Hodge
Carrie Hullinan
Varun Hurry
Marianne Hyderkahn
Ritchet Jean
Stacey Johnson
Timm Johnson-Reynolds
Jovann Knott
Sascha LaGreca
Irma Langlois
Ryan Leach
Alex Lellos
Dielner Leonard
Clyan Levermore
Amanda Loomis
Dawn Lopes
Cynthia Lopez
Shannelly Lora-Ponce
Heather Luttier
Kevin McCarthy
Dee McClatane
Cara Coniglio McClure
Jared McClure
Dwayne McFarlane
Judith McKenzie
Brenda Middleton
Juan Moreno

Katherine Morgans
Oludiah Morrison
Timmoy Nash
Ricky Nelson
Bella Nichols
Lauren Noel
Christopher Papa
Lauren Peters
Arlene Philippe
Glenmore Powell
Claudia Quintano
Joyce Reingold
Elizabeth Robbins
Carly Robins
Stacia Robinson
Jasmyn Rodriguez
Mariella Romeo
Henry Saville
Hollis Saville
Jennifer Saville
Mara Saville
Taylor Sayles
Deborah Shafran
Carter Smith
Suzie Sobala
Bridgett Stabler
Katelyn Stoppe
Brady Surovek
Coley Surovek

Eden Taboada
Lisa Talty
Denisha Copeland Tapper
Raymond Thompson
Marie Tomaszczyk
Alejandro Bernal Torres
Priscila Turney
Stephanie Twohill
Jennifer Vance
Bee Viscio
Elizabeth Wager
Keith Wallace
Donnavan Wedderburn
Tessa Whitehall
Marlon Williams
Ryon Wilson
Emily Zawada
Alex Zirkelbach
John Zoller
Natalie Zoller
Christina Zubrod

Special THANKS

The Breakers Palm Beach and **its employees**
for their incredible volunteer efforts
and for donating \$128,000



Field of Greens and **Palm Beach Fire Rescue**
for helping collect school supplies,
toys and food for our drives



Palm Beach Wahine Surf Club and **Kids Being Kids Tees** for Israel and Maui Wildfire donations



Lana Marks and **Living with Ivey** for providing
gifts to Tocqueville Society members
at the annual Award Dinner

J. McLaughlin for hosting a Sip and Shop on
November 10, 2023

Worth Avenue Association
for collecting toy donations

The Colony Hotel Palm Beach
for hosting Business and Professional
Committee meetings this season

First Horizon for collecting school supplies, toy,
and food donations all season



Wells Fargo for hosting Town of Palm Beach
United Way board meetings



Publix Palm Beach and its associates for
donating over \$60,000 to this year's campaign

Palm Beach Daily News and **Palm Beach Society**
magazine for event coverage and advertising
this season

Financial SNAPSHOT

CONSOLIDATED STATE OF FINANCIAL POSITION (unaudited)

As of June 30, 2024

ASSETS

Cash and Cash Equivalents.....	\$ 8,022,703
Pledge Receivables.....	\$ 178,003
Trust Receivables.....	\$ 798,302
Investments (market value).....	\$ 11,609,320
Property and Equipment (net of depreciation).....	\$ 383
TOTAL ASSETS	\$ 20,608,711

LIABILITIES AND NET ASSETS

Grants Payable	\$ 3,906,000
Accounts Payable	\$ 8,635
TOTAL LIABILITIES	\$ 3,914,635
General Assets	\$ 5,084,756
Endowment Assets	\$ 11,609,320
TOTAL NET ASSETS	\$ 16,694,076
TOTAL LIABILITIES AND NET ASSETS	\$ 20,608,711

STATEMENT OF ACTIVITY (unaudited)

As of June 30, 2024

REVENUE

Annual Campaign.....	\$ 6,414,497
Earnings on Temporary Investments.....	\$ 248,846
TOTAL REVENUES	\$ 6,663,343

EXPENSE

Agency Grants	\$ 4,530,768
Operating Expense.....	\$ 792,686
Other Costs Including Depreciation.....	\$ 514,344
TOTAL EXPENSE	\$ 5,837,798

ACCOUNTABILITY

The Town of Palm Beach United Way is committed to transparency and accountability with your donations. We take our role as stewards of contributor dollars very seriously. There is nothing more important than the trust our donors place in us. We have strict financial practices, which include volunteer oversight at every level, to ensure the highest standards of operational efficiency and effectiveness.



SCAN THE BOX FOR OUR
MOST RECENT AUDITED
FINANCIAL STATEMENTS
AND IRS 990

Stay CONNECTED

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-  www.palmbeachunitedway.org
-  [44 Cocoanut Row, M201
Palm Beach, FL 33480](#)



Thank You
FOR SUPPORTING
YOUR LOCAL UNITED WAY