

TOWN OF PALM BEACH UNITED WAY
ANNUAL REPORT
2022-2023

ONE COMMUNITY.
One Goal





Our **WORK**

In Palm Beach County, 12% of households live in poverty and an additional 32% of households are asset limited, income constrained, employed – also known as ALICE. These are hardworking families who have jobs, but do not earn enough to cover basic needs such as food, housing, child care, health care and transportation. That means a total of 44% of all households in our community are struggling to get by each and every day.

To create opportunity, the Town of Palm Beach United Way's work is focused on education, health and financial stability. We know that children do better in school and in life when they receive quality education; families are more financially secure when they have the skill sets to secure and keep fair paying jobs; and everyone leads a more productive life when they have access to affordable health care.



How Donor Dollars LEAD TO CHANGE

2: COLLECTIVE GIVING

You give to the Town of Palm Beach United Way and your donation is amplified through the collective giving power of individuals, employees and corporations.

3: COMMUNITY PARTNERS

We work with local partners to identify community needs and focus funds where they are needed most.

1: IT STARTS WITH YOU

You are a hand raiser who wants to make a difference in your community.

4: GRANT APPLICATIONS

Local nonprofits apply for grants in three focus areas: Health, Education and Financial Stability.

5: ALLOCATION VOLUNTEERS

Over 100 community volunteers review applications, participate in interviews, attend agency site visits, and meet with team members to make funding recommendations to the Board of Trustees.

6: PROGRAM FUNDING

Upon board approval, the Town of Palm Beach United Way awards program grants to local nonprofit agencies.

7: OUTCOME REPORTING

We monitor, measure and report the progress of our grants annually to our donors, volunteers and the community.

8: LASTING IMPACT

Because of YOU, we help thousands of individuals and families reach their full potential, which leaves a lasting impact in Palm Beach County.



2022-2023 CAMPAIGN RESULTS

\$7,144,038 RAISED

The annual campaign began on July 1, 2022 and ran through June 30, 2023. Hundreds of donations were collected from individuals, families, employees, companies and organizations. The majority of funds raised are distributed to Town of Palm Beach United Way nonprofit partner agencies. A portion of funds received are earmarked for annual collection drives, special funds, such as hurricane recovery, emergency grants, and donor designated gifts.

Tocqueville Campaign (donations of \$10,000+)	Red Feather Campaign (\$1,000 to \$9,999)	Treasure Chest Campaign (\$1 to \$999)	Business Campaign (employees and corporations)
\$5,570,964	\$1,014,938	\$111,214	\$446,922

The 2022-2023 campaign would not have been a success without the leadership and dedication of our amazing community volunteers. This year, **116 volunteers** helped raise the funds necessary to support the needs in Palm Beach County.

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Cucina Palm Beach

ALEXIS DE TOCQUEVILLE

Society

Alexis de Tocqueville Society donors are leadership givers who make up the backbone of the Town of Palm Beach United Way's annual campaign. Tocqueville members are generous contributors who annually donate \$10,000 or more to create lasting change in our community. Since its inception in 1988, the Society has raised over \$93 million.

This year, under the leadership of **Susan and Bob Wright**, the Society raised \$5,570,964.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:

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1 Anonymous

 These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.



RED FEATHER Society

The Town of Palm Beach United Way's Red Feather Society was founded in 1987 as a way of recognizing leadership donors whose contributions make a significant impact in our community. Membership is granted to donors who each year give \$1,000 to \$9,999. Since its inception, the Society has raised \$18 million to support the needs of Palm Beach County.

This year, under the leadership of **Lisa Wilkinson**, the Society hit a new record raising \$1,014,938.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:

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 Mr. and Mrs. Donald Zucker
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 6 Anonymous

 These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.



Scan the box
 to see a list of
 Treasure Chest donors



BUSINESS AND PROFESSIONAL *Campaign*

The Town of Palm Beach United Way Business and Professional Campaign collects employee and corporate donations from businesses and employees who live or work in Palm Beach, South Palm Beach and Manalapan.

This year, under the leadership of **Jay Clifford** and **Stacie Hallinan**, the campaign raised \$446,922.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:

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Sherry Frankel's Melangerie
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Town of Palm Beach
Trader Joe's
UBS Financial Services
Vault Fitness
Veronica Beard
Virginia Philip Wine and Spirits Academy
West Palm Beach Food Tours
The Yoga Society WPB



ALLOCATION *Committee*



The allocation grant process is the cornerstone of the Town of Palm Beach United Way. Allocation Committee volunteers serve as the eyes and ears of thousands of our donors. These committed volunteers spend three months and countless hours examining community needs and agency services. They analyze key financial information, visit partner agencies, meet with agency staff and board members, and ultimately make funding recommendations to the Town of Palm Beach United Way Board of Trustees.

The allocation process ensures fiscal and program accountability for all agencies receiving Town of Palm Beach United Way funds. During the process, volunteers challenge each agency's effectiveness at providing services, review the need for those services, and analyze the impact of United Way funding in meeting those needs.

GENERAL CHAIRS

Suzanne Brenner

Carla Cove

Cornie Thornburgh

TEAM CHAIRS

Missy Agnello
Diana Barrett
John Broderick, III

Sandy Fleming
Brian Hurley
MM Lang

Steve Magowan
Pam McIver
Amber McMichael

Diane McNeal
Joyce Reingold
David Scaff

Louise Snyder
Jessica Surovek
Betsy Turner

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Maddy Anbinder
Steve Anbinder
Heather Andrews
Lisa Archer
Nicole Atkinson
Sean Baker
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Nicole Watson
Susan Wright
Mark Zeidman

This year,
110 volunteers served on
15 teams, and collectively volunteered
over **3,000 hours** and traveled **thousands
of miles** to review **79 programs** at
43 agencies in Palm Beach County.



Community INVESTMENTS

The Town of Palm Beach United Way invests in programs that focus on education, health and financial stability – the building blocks for a good quality of life.



EDUCATION

We fight for kids to have a strong start



HEALTH

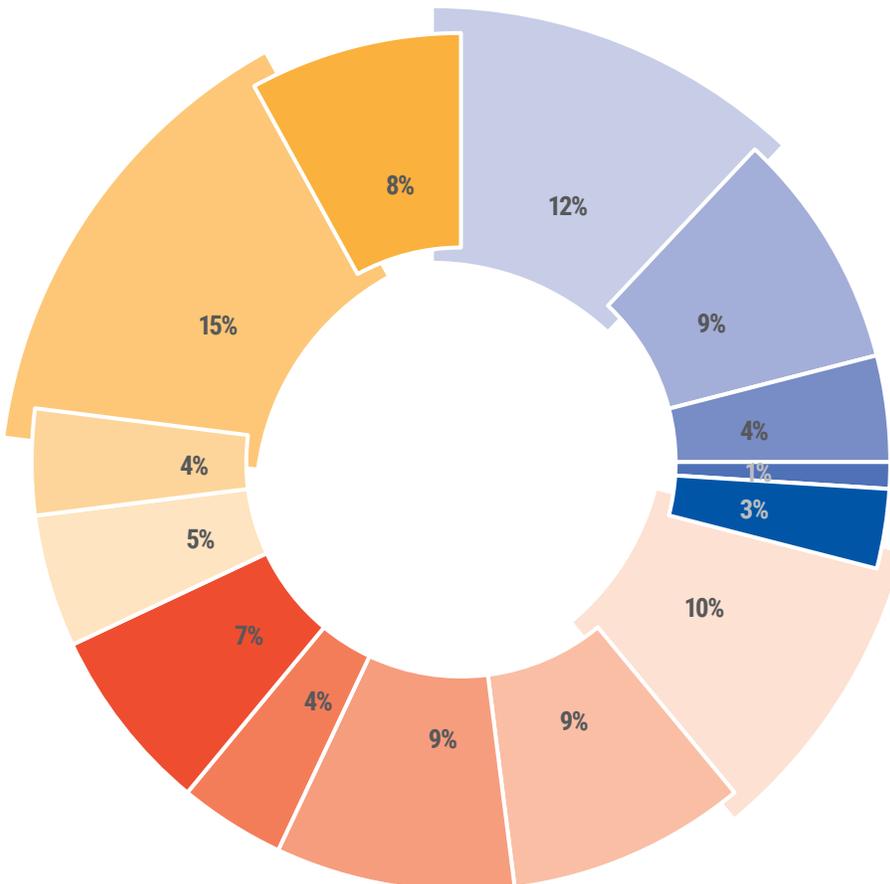
We fight for individuals to live healthy lives



FINANCIAL STABILITY

We fight for families to achieve financial stability and independence

We use donor dollars to provide financial support to diverse health and human service programs working in concert to improve the lives of people in need in Palm Beach County.



EDUCATION

- Early Childhood
- Elementary Afterschool and Out of School
- Middle School
- High School and After
- Middle and High Afterschool and Out of School

HEALTH

- Medical and Dental
- Mental Health
- Substance Abuse
- Older Adults and Caregiver Support
- Disabilities and Special Needs

INCOME

- Access to Jobs and Job Skills
- Food Pantries
- Housing and Community Based Support
- Domestic Violence

- In Palm Beach County, **46% of third graders** are reading below grade level, according to the state's most recent third-grade reading scores.
- For every child in an afterschool program in Florida, **3 more are waiting to get in**, according to a recent survey from the Afterschool Alliance.
- About **51% of students from low-income families** enroll in college, compared to 89% of students from wealthy families, according to a recent study from the Brookings Institution.



**SCAN THE BOX
FOR DETAILED
DESCRIPTIONS
OF EACH
PROGRAM**

We help children and youth achieve their full potential by funding programs that provide early childhood education, afterschool enrichment, life skills development, mentoring, tutoring, college scholarships, career coaching, and adult learning.

The result is parents go to work knowing their kids are in a safe and nurturing environment that gives them the foundation they need to succeed.

PROGRAMS MAKING A DIFFERENCE:

EARLY CHILDHOOD

AGENCY	PROGRAM	2023-2024 GRANT
Achievement Centers	Early Learning	\$70,000
Arc of Palm Beach County	Potentials Therapeutic School	\$55,600
Literacy Coalition	Building Better Readers	\$25,000
Literacy Coalition	Family Literacy	\$110,000
Opportunity	Kindergarten Readiness	\$185,000
YWCA of Palm Beach County	Child Development Center	\$40,000

ELEMENTARY AFTERSCHOOL AND OUT OF SCHOOL

AGENCY	PROGRAM	2023-2024 GRANT
Adopt-A-Family	Project Grow	\$66,000
Boys & Girls Clubs	Core Education and Enrichment	\$230,000
Milagro Center	STARS/Mentoring Miracles	\$51,000
Urban Youth Impact	The Leadership Academy	\$10,000
YMCA of South Palm Beach County	Caridad Kids Camp	\$10,000

MIDDLE SCHOOL

AGENCY	PROGRAM	2023-2024 GRANT
Achievement Centers	Out of School	\$44,000
Milagro Center	Junior Teen Leadership	\$20,000
Take Stock in Children	Middle/High School Support Services	\$75,000
YMCA of South Palm Beach County	Caridad Middle	\$5,000

HIGH SCHOOL AND AFTER

AGENCY	PROGRAM	2023-2024 GRANT
Habitat for Humanity	Seminole Ridge Home Build	\$18,500
Literacy Coalition	Literacy AmeriCorps	\$27,100

MIDDLE AND HIGH AFTERSCHOOL AND OUT OF SCHOOL

AGENCY	PROGRAM	2023-2024 GRANT
American Association of Caregiving Youth	Caregiving Youth Project	\$25,000
Healthy Mothers, Healthy Babies	Caps and Cribs Teen Mom Mentoring	\$22,000
HomeSafe	Academic Cash Incentives	\$5,000
Milagro Center	Teen Leadership	\$22,000
Urban Youth Impact	Reframe	\$5,000
Vita Nova	The Spot GED Career Pathways	\$32,000

HEALTH Grants

This year we are investing **\$1,538,068**
into **29 programs** at **19 agencies**.

- About **15% of adults 65 and older** in Palm Beach County are living with Alzheimer's disease, and **30% are living with a disability**, according to the Palm Beach County Community Health Assessment.
- Of the 76,167 requests the 211 Helpline received in 2022, **27% were related to mental health and addiction**, including 801 suicide related calls.



**SCAN THE BOX
FOR DETAILED
DESCRIPTIONS
OF EACH
PROGRAM**

We help children and adults live healthy lives by funding programs that provide free and reduced medical and dental treatment, mental health counseling, behavioral therapy, substance abuse treatment and prevention, specialized care for older adults, life skills and enrichment for individuals with disabilities, and caregiver support.

The result is individuals get the help they need at an affordable price and lead healthier, more independent and productive lives.

PROGRAMS MAKING A DIFFERENCE:

MEDICAL AND DENTAL

AGENCY	PROGRAM	2023-2024 GRANT
Caridad Center	Health Clinic	\$220,000
Clinics Can Help	The Lending Closet	\$55,000
Families First	Target Outreach for Pregnant Women	\$27,400
Legal Aid Society	Medical Legal Partnership	\$65,000
Planned Parenthood	Teen Time Medical	\$35,000

MENTAL HEALTH

AGENCY	PROGRAM	2023-2024 GRANT
Alpert Jewish Family Service	CALL Service	\$20,000
Alpert Jewish Family Service	Comprehensive Behavioral Services	\$30,000
Center for Child Counseling	Child and Family Center	\$31,000
Center for Child Counseling	Community Social Emotional Wellness	\$36,000
Center for Family Services	S.A.F.E. Kids	\$45,000
Families First	Behavioral Health Services	\$22,000
Families First	Healthy Families	\$20,000
Families First	KIN Support	\$36,000
Gulfstream Goodwill	Mental Health Counselors	\$15,000
Healthy Mothers, Healthy Babies	Circle of Moms	\$15,000
Project LIFT	Intensive Outpatient	\$65,000

SUBSTANCE ABUSE

AGENCY	PROGRAM	2023-2024 GRANT
Center for Child Counseling	Fighting ACES	\$8,000
Drug Abuse Foundation	Residential Treatment	\$145,000
Drug Abuse Treatment Association	Walter D. Kelly Center	\$193,200

OLDER ADULTS AND CAREGIVER SUPPORT

AGENCY	PROGRAM	2023-2024 GRANT
211	Elder Crisis Outreach	\$40,400
211	Sunshine Telephone Reassurance	\$15,068
Alpert Jewish Family Service	Case Management for Older Adults	\$10,000
Alzheimer's Community Care	Family Nurse Navigators	\$45,000
Alzheimer's Community Care	Specialized Day Care	\$40,000
Catholic Charities	Elder Affairs Guardianship	\$20,000

DISABILITIES AND SPECIAL NEEDS

AGENCY	PROGRAM	2023-2024 GRANT
Arc of the Glades	Disabilities System of Care	\$20,000
Arc of Palm Beach County	Employment and Training Services	\$97,000
Arc of Palm Beach County	Family and Community Living Services	\$166,000
YMCA of the Palm Beaches	Adaptive Swim	\$1,000

FINANCIAL Stability

This year we are investing **\$1,243,400**
into **20 programs** at **13 agencies**.

- **1,169 individuals are sleeping on the street** and 689 are in shelters on any given night in Palm Beach County, according to the 2023 Point-in-Time Count. The number of homeless individuals increased by 452 from 2022 to 2023.
- More than **158,000 residents in Palm Beach County struggle with hunger**, including over 48,000 children. Approximately 65% of Palm Beach County students are eligible for free or reduced cost lunch.
- A family with two adults, an infant and a toddler needs to make a full-time hourly wage of \$40.76, or \$81,516 a year to afford the basics to live in Palm Beach County. Of the 20 most common occupations in Florida in 2021, **70% paid less than \$20 per hour**.



SCAN THE BOX
FOR DETAILED
DESCRIPTIONS
OF EACH
PROGRAM

We help individuals and families find financial stability by funding programs that provide job skills and job placement, financial support, food assistance, affordable housing, emergency shelter, and aid for survivors of domestic violence.

The result is residents avoid homelessness and begin to save for a brighter future, thereby breaking the cycle of poverty.

PROGRAMS MAKING A DIFFERENCE:

ACCESS TO JOBS AND SKILLS

AGENCY	PROGRAM	2023-2024 GRANT
El Sol	English as a Second Language	\$25,000
The Lord's Place	Café Joshua	\$120,000
Project LIFT	Job Readiness	\$30,000

FOOD PANTRIES

AGENCY	PROGRAM	2023-2024 GRANT
Boca Helping Hands	Backpacks	\$25,000
Boca Helping Hands	Pantry	\$30,000
CROS Ministries	Community Food Pantries	\$50,000
El Sol	Kitchen	\$25,000
The Glades Initiative	Food Security in the Glades	\$44,000

HOUSING AND COMMUNITY BASED SUPPORT

AGENCY	PROGRAM	2023-2024 GRANT
211	Helpline	\$108,400
Adopt-A-Family	Housing Stabilization	\$27,000
Adopt-A-Family	REACH	\$56,000
Adopt-A-Family	Service Enriched Housing	\$51,000
Farmworkers Coordinating Council	Family Preservation	\$50,000
The Lord's Place	Alexander Place	\$115,000
The Lord's Place	Street Outreach and Engagement	\$140,000
Vita Nova	Supported Living for LGBTQ Youth	\$25,000

DOMESTIC VIOLENCE

AGENCY	PROGRAM	2023-2024 GRANT
AVDA	Extended Shelter	\$120,000
AVDA	Outreach	\$42,000
HomeSafe	SafetyNet	\$100,000
YWCA	Harmony House	\$60,000

SUCCESS Stories

MEET TYLER

Tyler, 13, helps care for his grandmother, who lives in the home with his mother and brothers. The family moved to South Florida from Haiti shortly after a devastating earthquake took the life of Tyler's father. Tyler was missing out on typical childhood experiences and in need of someone to talk to about his feelings, frustrations, and ambitions.

Tyler was paired with a mentor through the American Association of Caregiving Youth, a Town of Palm Beach United Way partner agency. Tyler spends time with his mentor, Brian, about two times a week. Their activities include mini golf, shooting pool, basketball, local excursions, video games, bowling and museums – most of which were firsts for Tyler. When Brian learned Tyler did not know how to swim, he arranged lessons. When Brian learned Tyler did not have a bike, he secured a donated one, which Tyler now rides to middle school. Brian also helped Tyler and his brother receive scholarships to attend camp this summer.

"Tyler is a wonderful young man with great potential to do many good things in life," Brian said. "I enjoy giving Tyler (and sometimes his brother) exposure to places, activities and experiences that my two sons had. Seeing his and his brother's faces light up when they experience something new gives me satisfaction that the time I've volunteered has made their lives richer."

Tyler is more actively engaged in school and has dreams of going into the medical field.



MEET JAMIE

Jamie is a kindhearted, hardworking person with a disability who is always on the go. While she loves to chat and socialize with her friends, she never passes up an opportunity to put in the effort to increase her independence and financial wellbeing.

Jamie found her path to greater independence through the employment program at The Arc of Palm Beach County, a Town of Palm Beach United Way partner agency. She proudly works in The Arc's production facility and is part of the agency's mobile work crew, where she travels to Palm Beach Marriott Singer Island Resort & Spa and Otis Elevator Company to perform job tasks in the community.

The Arc's Career Transition and Work Training programs build on each person's strengths and interests to help them achieve meaningful employment and enrich their lives through education, art, culture, technology, and mental wellness. In embracing these opportunities, Jamie is living her best life. She enjoys spending her hard-earned income on important items like new clothes and loves to showcase her personality through her jewelry and makeup. Jamie is thriving at home with the support of her auntie, whom she adores, and is looking to the future with optimism and excitement.



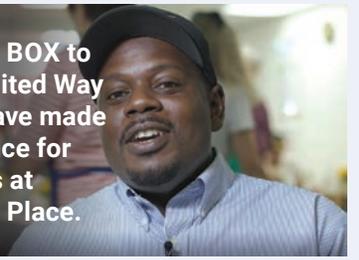
WANT TO HEAR MORE ABOUT THE IMPACT YOUR DONATIONS MAKE?



SCAN THE BOX to hear how United Way donations have made a difference for clients at the Literacy Coalition.



SCAN THE BOX to hear how United Way donations have made a difference for clients at The Lord's Place.



HURRICANE IAN

Recovery Fund

The fund raised **\$1.1 million** and distributed grants to **8 organizations** assisting with recovery efforts.

Hurricane Ian, the fourth most powerful storm to hit Florida, made landfall on Florida's Gulf Coast on September 28, 2022. The Category 4 hurricane brought catastrophic storm surge, damaging winds of 150 mph, and historic flooding across much of southwestern Florida. Ian was responsible for over 150 direct and indirect deaths and over \$112 billion in damage, making it the costliest hurricane in Florida's history according to the National Hurricane Center.

The Town of Palm Beach United Way created the Hurricane Ian Recovery Fund to assist with both immediate relief efforts and long-term recovery work, particularly in the hardest-hit areas of Lee County. Grants were distributed to nonprofit agencies providing food, water, medical care, housing supplies, building materials and other emergency assistance. The fund was made possible thanks to 17 matching gifts from numerous donors.



SCAN THE BOX TO READ MORE ABOUT OUR HURRICANE IAN FUND

MATCHING GRANT CONTRIBUTORS

Irwin and Ginny Edlavitch
Gail and Alfred Engelberg
Sandy and George Garfunkel
Joanie and Murray Goodman
Howard and Michele Kessler
Dorothy and Sidney Kohl

Elizabeth and Jerome Levy
Cathleen McFarlane Foundation
Danielle Moore
Claudia and Nelson Peltz
Laura and Isaac Perlmutter
Joe and Susan Plumeri

Richard and Barbara Rothschild
John and Jana Scarpa
Judy and Bob Snyder
Susan and Dom Telesco
Bill and Norma Tiefel

GRANT RECIPIENTS

American Red Cross
Americares
Convoy of Hope
Global Empowerment Mission

NAACP Collier County
Project HOPE
Samaritan's Purse
World Central Kitchen



COLLECTION *Drives*

In partnership with **Field of Greens,**
Palm Beach Daily News and
Palm Beach Fire Rescue

10th Annual SCHOOL SUPPLY DRIVE | July 25 – August 8, 2022

\$29,000 donated | **16,500** individual items collected

Agency Beneficiaries

Achievement Centers	HomeSafe
Adopt-A-Family	Literacy Coalition
The Arc of Palm Beach County	Milagro Center
Association of Caregiving Youth	Opportunity Early Childhood Center
Boys & Girls Clubs	Take Stock in Children
Center for Child Counseling	Urban League
El Sol Resource Center	Urban Youth Impact
Families First	YMCA of the Palm Beaches
Farmworker Coordinating Council	YMCA of South Palm Beach County
Healthy Mothers, Healthy Babies	YWCA of Palm Beach County



29th Annual TOY DRIVE | November 6 – December 4, 2022

\$24,525 donated | **Over 2,000** toys collected

Agency Beneficiaries

Achievement Centers	HomeSafe
Aid to Victims of Domestic Abuse	The Lord's Place
Association of Caregiving Youth	Milagro Center
Catholic Charities	Opportunity Early Childhood Center
Center for Child Counseling	Project LIFT
Families First	Take Stock in Children
Farmworker Coordinating Council	Urban League
The Glades Initiative	YMCA of South Palm Beach County
Healthy Mothers, Healthy Babies	YWCA of Palm Beach County



10th Annual FOOD DRIVE | April 2 – April 16, 2023

\$5,315 donated | **Hundreds** of food items collected

Agency Beneficiaries

Boca Helping Hands
CROS Ministries
El Sol Resource Center
The Glades Initiative
Homeless Coalition



SPECIAL Events

The Town of Palm Beach United Way is proud to partner with the **Milken Center for Advancing the American Dream** to promote **The American Dream Academy** – a tuition-free, six-month online program designed to help adults gain the skills needed to pursue in-demand jobs. Scan the box to learn more.



Business and Professional Breakfast | October 17, 2022

Dr. Kerry Healey, president of the Milken Center for Advancing the American Dream, was the keynote speaker at the 31st Annual Business and Professional Breakfast at The Breakers Palm Beach.

The event was underwritten by The Breakers for the 31st consecutive year.



Business and Professional Cocktail Party | October 4, 2022

The Business and Professional Committee kicked off their campaign with a cocktail party at The Colony Hotel.

The event was underwritten by The Colony Hotel.



14th Annual TURKEY TROT



Proceeds provided Thanksgiving meals to **4,984 children and adults** at **19 nonprofit agencies** throughout Palm Beach County.

The Thanksgiving Day Turkey Trot was held on November 24, 2022, at Bradley Park. The 5K race was sold out with 1,500 participants. The event featured a Kids Drumstick Dash, costume contest, raffle drawings, children's activities, and awards ceremony. A packet pickup cocktail reception was held November 16 at the Cox Science Center and Aquarium.

SCAN THE BOX
TO FIND INFO
ON THE 2023 RACE!



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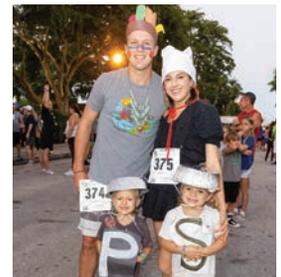
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Cox Science Center and Aquarium
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Jill Butler
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Jennifer Saville
Kate Parker Spencer
Paul Spencer
Clay Surovek

Jessica Surovek
Holly Weston
Chad Wilkinson
Lisa Wilkinson

Photos by CAPEHART

Findlay Galleries Holiday Reception | November 26, 2022

James Borynack and Adolfo Zaralegui hosted a Holiday Cocktail Reception at Findlay Galleries to benefit the Town of Palm Beach United Way's 29th Annual Toy Drive.

The event was underwritten by Findlay Galleries.



Red Feather Society Cocktail Reception | February 15, 2023

Members of the Red Feather Society gathered for a cocktail party at Findlay Galleries to celebrate a successful start to the United Way's annual fundraising campaign.

The event was underwritten by Findlay Galleries and hosted by James Borynack and Adolfo Zaralegui.



Special thanks to **Jimmy Choo** and **Lilly Pulitzer** for hosting Sip and Shop events at their respective Palm Beach stores to benefit the Town of Palm Beach United Way.

Photos by CAPEHART

Tocqueville Society Cocktail Reception | February 8, 2023

The Town of Palm Beach United Way hosted a cocktail reception at Club Colette to thank major donors and welcome new and prospective members of the esteemed Alexis de Tocqueville Society.

The event was underwritten by First Republic.



Tocqueville Society Award Dinner | March 27, 2023

The Town of Palm Beach United Way celebrated its philanthropic leaders at the 32nd Annual Alexis de Tocqueville Society Award Dinner at Club Colette. James R. Borynack was honored with the "Distinguished Citizen Award" in front of a crowd of 150 supporters.

The dinner was graciously underwritten by First Horizon for the 10th consecutive year.

Special thank you to Tammy Fender for providing a gift to attendees.



Allocation Committee Cocktail Reception | April 26, 2023

Allocation Committee volunteers celebrated the end of the Town of Palm Beach United Way's grant review process at a cocktail party at the historic Manalapan home of Kate and Gary Parr.

The event was graciously underwritten by Kate and Gary Parr.



Annual Meeting | May 2, 2023

Town of Palm Beach United Way board members and community supporters celebrated a successful campaign year, announced grant funding, honored volunteers, and elected new trustees at the 78th Annual Meeting at The Breakers.

The event was graciously underwritten by CIBC Private Wealth for the 2nd consecutive year.



Congratulations to Eddie Rhodes, a volunteer with Take Stock in Children, for receiving the 2023 Nettie Finkle Award for outstanding volunteerism and community service.

Photos by CAPEHART

2022-2023 BOARD OF TRUSTEES

The Town of Palm Beach United Way prides itself on being a volunteer-led organization. A staff of 3 full-time employees is supported by a governing board consisting of 9 officers, 7 executive committee members, 59 trustees and 11 honorary life members.



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Mark Cook
Christine Curtis
Jeff Marcus
Danielle Moore
Trip Moore
Vice Chairmen
Missy Agnello
Treasurer
Jorge Cabrera
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Mary Freitas
Cara Coniglio McClure
Richard Rothschild
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Laurie Silvers
Christine Stiller
Jessica Surovek

Dom Telesco
Robbi Toll
Betsy Turner
Kathryn Vecellio
Simone Vickar
Beth Wilf
Rebecca Williams
Mark Zeidman

HONORARY LIFE MEMBERS

Michael Bracci
Gail Coniglio
Patricia Cook
Diana Ecclestone
Michele Kessler
Sidney Kohl
Paul Leone
Margaret Luntz
Sydelle Meyer
Anita Michaels
Lesly Smith



VOLUNTEER *Leadership*

Special thank you to **The Breakers and its 90 team members** who together **volunteered over 360 hours** throughout the year for our United Way.

Volunteers are essential to the Town of Palm Beach United Way. We would not be able to carry out our mission without the generosity of so many community-minded individuals. **Their service is invaluable.**

AUDIT COMMITTEE

Trip Moore, Chair
Missy Agnello
Jorge Cabrera
Brian Hurley
Paul Leone
Matthew Lorentzen
Michael Pucillo
Mark Zeidman

INVESTMENT COMMITTEE

Mark Cook, Chair
Missy Agnello
Jorge Cabrera
George Garfunkel
Brian Hurley
Matthew Lorentzen
Bill Meyer
Trip Moore

NETTIE FINKLE AWARD COMMITTEE

Missy Agnello
Gail Coniglio
Mary Freitas
George Garfunkel
Juliana Gendelman
Brian Hurley
Heidi Niblack

NOMINATING COMMITTEE

Mary Freitas, Chair
Steve Hall
Roberta Kozloff
David Mack
Pam McIver
Lyn Ross
Richard Rothschild

OFFICE AND EVENT VOLUNTEERS

Missy Agnello
Anthony Alvarez
Sophia Angle
Vivienne Angle
Mark Ayala
Brigette Baethke
Charisnel Jean Baptiste
Tom Beals
Alejandro Bernal Torres
Carly Bernstein
Jimmy Borynack
Jessica Bowman
Timothy Boyce
Sheryne Brekus
Suzanne Brenner
Lauren Bruggeman
Megan Bruggeman
Anna Leah Buchanan
Jasiel Buchanan
Lily Buchanan
Jill Butler
Karen Caldas
Emily Clifford
Gail Coniglio
Jan-Marie Cook
Ariane Cortez
Yvonne Daniels
Christian Dawkins

Celinee Delacruz
Kathy Delaney
Madeline Eiland
Darcy Farnan
Frances Finck
Francesca Finck
Siena Finck
Will Finck
Jack Freitas
Mary Freitas
Magdy Gad
Brandy Galarneau
Juliana Gendelman
Takiya Gibson
Katie Gillespie
David Ginn
Luis Giullfo-Velarde
Rosie Goldberg
Karen Golding
Alicia Gollab
Jack Goodwin
Kimberly Goodwin
Olivia Goodwin
April Grantham
Liz Grantham
Christopher Green
Kadeem Green
Jeanette Grillo

Michael Gruss
Ahmed Hamed
Erin Hodge
Haley Hughes
Varun Hurry
Marianna Hyderkhan
Michael Kasidakos
Miguel Keller
Dale Kelly
Vanessa Kessel
Nazli Khangari
Tashon King
Kristyn Kocher
Maria LaForte
Irma Langlois
Lexi Lassen
Ryan Leach
Dielner Leonard
Jewel Lepoff
Dawn Lopes
Gustavo Lopez
Irlanele Louis
Nadly Louis
Heather Luttier
Marcella Magen
Karina Martinez
Kevin McCarthy
Cara Coniglio McClure

Elle McClure
Lulu McClure
Selah McClure
Clive McGhie
Danna Mercy
Susana Moesinger
Lisa Mollichelli
Danielle Moore
O'Neil Morgan
Oludiah Morrison
Hess Musallet
Fraser Nash
Timmoy Nash
Ricky Nelson
Sonia Paredes
Kristeen Pastore
Carlos Perez
Glenmore Powell
Marietta Ray
Joyce Reingold
David Renna
Aida Rivera
Marcus Rivera
Carly Robbins
Ceraline Roc
Mary Lynn Rogers
Mariella Romeo
Josh Ronan

Sylvia Roopchand
Kristen Ruest
Sorittiya Nit Saechia
Luis Santiago
Samir Saquib
Henry Saville
Jennifer Saville
Mara Saville
Taylor Sayles
Sihone Scott
Simone Scott
Will Sherman
Chip Shultz
Carter Smith
Katelyn Stoppe
Brady Surovek
Coley Surovek
Eden Taboada
John Tatoes
Jennifer Vance
Ricardo Vargas
Luis Vega
Alexis Viteri
Jim Walton
Jordan Yoder
Adolfo Zaralegui



FINANCIAL Snapshot



For every \$1 donated to
Town of Palm Beach United Way,
94 cents goes directly
to programming.

CONSOLIDATED STATE OF FINANCIAL POSITION

As of June 30, 2023

ASSETS

Cash and Cash Equivalents.....	\$ 7,201,136
Pledge Receivables.....	\$ 197,209
Trust Receivables.....	\$ 782,486
Investments (market value)	\$ 10,261,843
Property and Equipment (net of depreciation).....	\$ 9,795
TOTAL ASSETS.....	\$ 18,452,469

LIABILITIES AND NET ASSETS

Grants Payable.....	\$ 3,934,668
Accounts Payable	\$ 8,932
TOTAL LIABILITIES.....	\$ 3,943,600
General Assets.....	\$ 4,247,026
Endowment Assets.....	\$ 10,261,843
TOTAL NET ASSETS	\$ 14,508,869
TOTAL LIABILITIES AND NET ASSETS	\$ 18,452,469

STATEMENT OF ACTIVITY

As of June 30, 2023

REVENUE

Annual Campaign.....	\$ 7,144,038
Earnings on Temporary Investments.....	\$ 117,326
TOTAL REVENUES.....	\$ 7,261,364

EXPENSE

Agency Grants.....	\$ 4,707,817
Operating Expense.....	\$ 752,550
Other Costs Including Depreciation.....	\$ 1,286,394
TOTAL EXPENSE	\$ 6,746,761

The Town of Palm Beach United Way is committed to transparency and accountability with your donations.



**SCAN THE BOX FOR OUR
MOST RECENT AUDITED
FINANCIAL STATEMENTS
AND IRS 990**

ACCOUNTABILITY

We take our role as stewards of contributor dollars very seriously. There is nothing more important than the trust our contributors place in us. We have strict practices, which include volunteer oversight at every level, to ensure the highest standard of operational efficiency and effectiveness.



The Town of Palm Beach United Way has been the recipient of the four-star rating from Charity Navigator since 2013. It is the highest rating from the non-profit watchdog and demonstrates strong financial health and commitment to accountability, transparency and trustworthiness.



The Town of Palm Beach United Way has achieved the Platinum Seal of Transparency Rating on Candid (formerly GuideStar), the world's largest source of information on non-profit organizations. This rating puts the Town of Palm Beach United Way in the top 0.1% of charities nationally in terms of transparency.

A TRUE **COMMUNITY** IS NOT JUST ABOUT BEING
CLOSE TO SOMEONE OR PART OF THE SAME SOCIAL NETWORK.

IT'S ABOUT FEELING **CONNECTED** AND
RESPONSIBLE FOR WHAT HAPPENS.

HUMANITY IS OUR ULTIMATE COMMUNITY, AND
EVERYONE PLAYS A CRUCIAL ROLE.



STAY
Connected



Town of Palm Beach United Way

-  [Townofpbunitedway](https://www.facebook.com/Townofpbunitedway)
-  [@PBUnitedWay](https://twitter.com/PBUnitedWay)
-  [@pbunitedway](https://www.instagram.com/pbunitedway)
-  561 655 1919
-  info@palmbeachunitedway.org
-  www.palmbeachunitedway.org
-  44 Coconut Row, M201
Palm Beach, FL 33480

THANK YOU

FOR SUPPORTING
YOUR LOCAL UNITED WAY