

LIVE UNITED[®]

TOWN OF PALM BEACH UNITED WAY
2024-2025 COMMUNITY REPORT





WE ARE HERE IN THE COMMUNITY

For 80 years, the Town of Palm Beach United Way has been uniting people, businesses, and nonprofits to drive positive change in our community. By fostering collaboration and strategically investing in solutions, we address the most pressing challenges in Palm Beach County. Together, we're building a stronger, more resilient community—where everyone has the opportunity to thrive.

WE ARE A FORCE FOR LASTING CHANGE

United with our partners, the Town of Palm Beach United Way is building a brighter future—one where every child can thrive, every individual can reach their full potential, and every family has the support they need to live free from poverty.

To create lasting opportunity, we take a holistic approach—focusing on **education, health, and financial stability**.

- We believe children succeed in school and life when they receive a quality education.
- We know families are more secure when they have the skills and resources to obtain and maintain fair-paying jobs.
- And we understand that access to affordable health care leads to stronger, more productive lives for all.

Together, we are building a community where everyone has the opportunity to thrive and succeed.

WE ARE TRUSTED AND EFFECTIVE

We hold a 4-star rating from Charity Navigator and a Platinum Transparency designation from Candid, the highest ratings possible from the nation's leading charity assessment organizations. We are volunteer led, and volunteer driven, with a network of 500+ volunteers. Over the last six years, the Town of Palm Beach United Way has had an average operational overhead ratio of 7.65%, compared to the national nonprofit average of 25%.

How your dollars LEAD TO CHANGE



WATCH THESE VIDEOS TO HEAR MORE ABOUT THE IMPACT YOUR DONATIONS MAKE

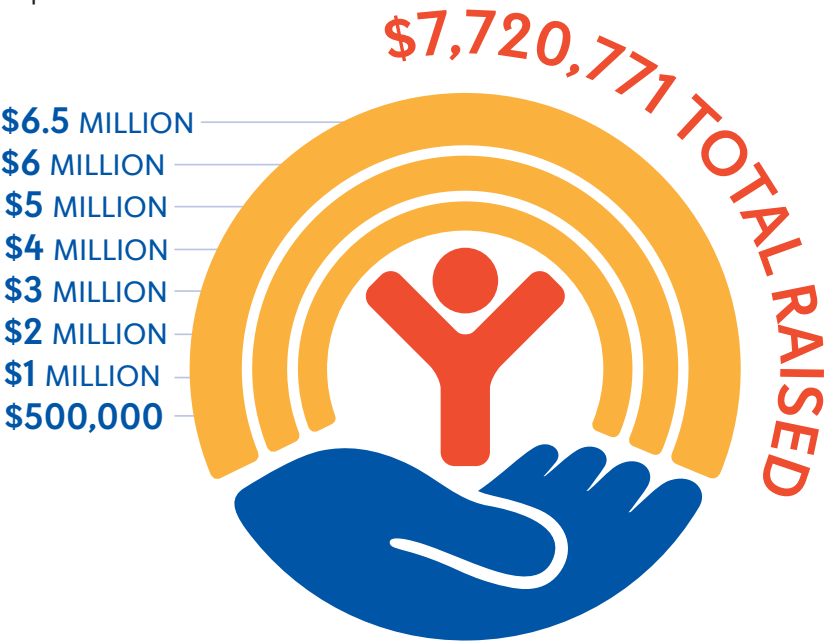
SCAN THE BOX to hear how donations have made a difference at Project LIFT:

SCAN THE BOX to hear how donations have made a difference at Milagro Center:

Campaign RESULTS

The Town of Palm Beach United Way’s annual campaign ran from July 1, 2024, through June 30, 2025. During this period, hundreds of donations were received from individuals, families, employees, companies, and organizations dedicated to supporting our community.

The majority of funds raised are distributed directly to our nonprofit partner agencies, enabling them to deliver vital programs and services. In addition, a portion of the funds is allocated to annual collection drives, special initiatives such as disaster recovery and emergency grants, and donor-designated gifts that support causes important to our contributors.



BUSINESS AND PROFESSIONAL CAMPAIGN \$537,410

Goal: \$476,000

TREASURE CHEST CAMPAIGN \$114,825

Goal: \$103,000

RED FEATHER CAMPAIGN \$1,069,889

Goal: \$950,000

TOCQUEVILLE CAMPAIGN \$5,998,647

Goal: \$5,400,000



Roberta and Paul Kozloff
General Campaign
Co-Chairs

Alexis de Tocqueville SOCIETY

Alexis de Tocqueville Society donors are leadership givers who form the backbone of the Town of Palm Beach United Way's annual campaign. These distinguished members contribute \$10,000 or more each year, helping to create lasting, transformative changes in our community.

Since its inception in 1988, the Society has raised more than **\$105 million**, providing critical support to high-impact programs that improve lives across Palm Beach County.

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 3 Anonymous Donors

 These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.

*"Supporting the Town of Palm Beach
 United Way means leading with purpose.
 Together, we are lifting up those who need us
 most and building a stronger, more
 caring community for everyone."*

KIMBERLY GOODWIN AND JOSEPHINE KALISMAN

Next-Gen UNITED WAY

Next-Gen United Way is a local initiative dedicated to building a community of engaged stakeholders aged 50 and under. This initiative inspires younger generations to invest their time, energy, and resources in the community through the Town of Palm Beach United Way.

Next-Gen United Way creates meaningful opportunities for emerging leaders to get involved and empowers them to support and advance the mission of the United Way. This movement offers a unique chance for the next generation to drive lasting, positive change throughout Palm Beach County.

The Next-Gen Challenge Match was made possible by **Kimberly and Scott Goodwin**, and **Josephine and Jason Kalisman**, who established a matching fund to inspire new giving to the Town of Palm Beach United Way. During the campaign, every new or increased donation from a Next-Gen donor was matched dollar-for-dollar up to \$100,000, effectively doubling the impact of each gift.

This remarkable initiative leveraged contributions and enabled the United Way to make an even greater difference in our community. In total, the Next-Gen Challenge Match raised **\$191,795 from 26 donors**, 24 of whom are new donors to the United Way.



Red Feather SOCIETY

Founded in 1987, the Town of Palm Beach United Way's Red Feather Society recognizes leadership donors whose contributions make a significant impact in our community. Membership is granted to donors who contribute between \$1,000 and \$9,999 annually.

Since its inception, the Red Feather Society has raised more than **\$19 million**, helping to address the most pressing needs of individuals and families throughout Palm Beach County.



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Carla Cove	Farley Rentschler	
Lee Gordon	Stephanie Ribakoff	

RED FEATHER DONORS | JULY 1, 2024 TO JUNE 30, 2025



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The Zordan Family

32 Anonymous Donors

 These individuals have donated to the
Town of Palm Beach United Way's Endowment Fund.



Special THANKS

The **Breakers Palm Beach** and its employees for their incredible volunteer efforts and for donating \$128,000

Field of Greens and **Palm Beach Fire Rescue** for helping collect school supplies, toys and food for our drives

Capehart Photography for helping collect toys and for event coverage all season

Aerin Palm Beach for providing gifts to Tocqueville Society members at the annual Award Dinner

First Horizon for participating in the collection drives all season and for sponsoring a cocktail party and dinner for Tocqueville members

Wells Fargo for hosting Town of Palm Beach United Way board meetings

Publix Palm Beach and its associates for donating over \$60,000 to this year's campaign

Palm Beach Daily News and **Palm Beach Society** magazine for event coverage and advertising this season

Findlay Galleries for collecting toys and for hosting two cocktail parties during the season



Allocation COMMITTEE

The Town of Palm Beach United Way distributes funds to nonprofit partner agencies through a volunteer-driven grant allocation review process, which is the cornerstone of our organization’s commitment to accountability and impact.

Allocation Committee volunteers serve as the eyes and ears of thousands of donors. Over three months, these dedicated volunteers invest countless hours assessing community needs and agency services. They carefully analyze financial information, visit partner agencies, and meet with agency staff and board members to develop informed funding recommendations for the Town of Palm Beach United Way Board of Trustees.

It’s important to note that last year, **140 volunteers reviewed 78 health and human service programs** across Palm Beach County. Collectively, the committee brought **over 850 years of combined experience**, contributed more than **1,200 volunteer hours**, and drove approximately **8,500 miles** to visit partner agencies and assess programs firsthand.

These remarkable efforts highlight the deep commitment of our volunteers to ensure that Town of Palm Beach United Way funds are invested wisely and effectively to meet our community’s most pressing needs.



SCAN THE BOX
to learn more about the
allocation process



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Carla Cove

Diane McNeal

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Diana Barrett
Sandy Fleming
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Diane McNeal, Suzanne Brenner, and Carla Cove
General Chairs



Community INVESTMENTS

The Town of Palm Beach United Way invests in programs that focus on **education, health, and financial stability**, the building blocks of a good quality of life.

We invest donor dollars to provide financial support to a wide range of health and human service programs working together to improve the lives of people in need across Palm Beach County.

The accompanying graph illustrates the percentage of funds allocated to each of our key impact areas, demonstrating how your contributions directly support the well-being of our community.



EDUCATION

We fight for children and youth to have a strong start



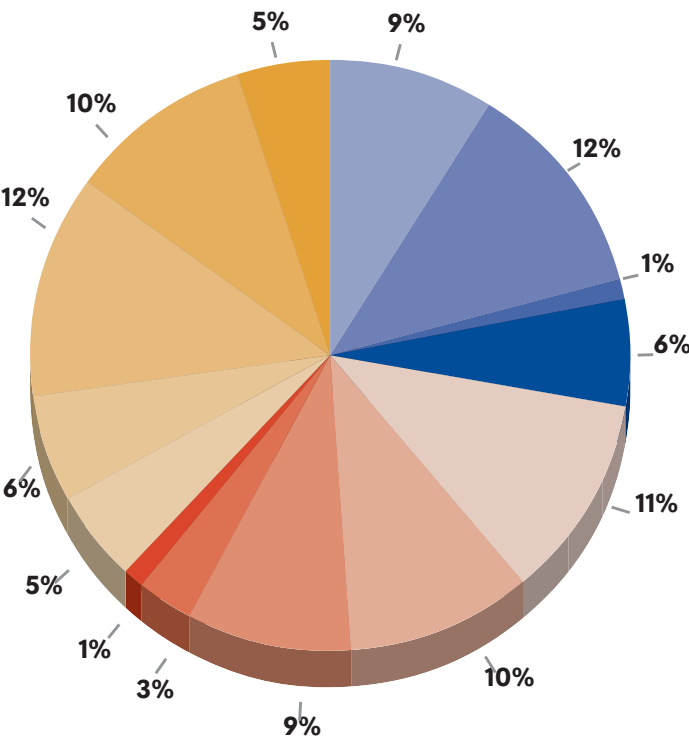
HEALTH

We fight for individuals to live healthy lives



FINANCIAL STABILITY

We fight for families to achieve financial stability and independence



EDUCATION

- Early Childhood | 9%
- Elementary Education | 12%
- Middle School | 1%
- High School and After | 6%

HEALTH

- Medical and Dental | 11%
- Mental Health | 10%
- Substance Abuse | 9%
- Older Adults and Caregiver Support | 3%
- Disabilities and Special Needs | 1%

INCOME

- Access to Jobs and Job Skills | 5%
- Food Assistance | 6%
- Housing Support | 12%
- Domestic Violence | 10%
- Community Based Support/Basic Needs | 5%

Education GRANTS

Every child in our community deserves an equal opportunity to learn and succeed. We help fund high-quality programs that focus on early childhood education, literacy, afterschool learning and engagement, mentoring, academic support, life skills, and college readiness coaching. Together, we ensure that every child in our community enters kindergarten ready to learn, has the support they need to develop skills for success, and receives essential social and emotional support from preschool to graduation and beyond.

This year we are investing \$1,227,100 into 19 programs at 11 agencies to benefit 6,884 students.

EARLY CHILDHOOD

Achievement Centers	Early Learning	122,000
Opportunity Early Childhood Center	Kindergarten Readiness	205,000
YWCA of Palm Beach County	Child Development Center	44,000

ELEMENTARY EDUCATION

Adopt-A-Family	Project Grow	72,600
Boys & Girls Clubs	Core Education and Enrichment	215,000
Literacy Coalition	Building Better Readers	25,000
Literacy Coalition	Family Literacy	130,000
Milagro Center	STARS/Mentoring	75,000
YMCA South Palm Beach County	YMCA Summer Camp - Caridad Kids	14,000

MIDDLE SCHOOL

American Association of Caregiving Youth	Caregiving Youth Project	10,000
Take Stock in Children	Student Services Middle School	40,000
YMCA South Palm Beach County	YMCA Summer Camp - Caridad Teens	6,000

HIGH SCHOOL AND AFTER

Achievement Centers	Teen Program	60,000
American Association of Caregiving Youth	Caregiving Youth Project	12,500
Healthy Mothers, Healthy Babies	Caps and Cribs Teen Mom Mentoring	22,000
Literacy Coalition	Literacy AmeriCorps	40,000
Milagro Center	Alumni Association	24,000
Milagro Center	Teen Leadership	60,000
Take Stock in Children	Post-Secondary Retention Services	50,000





A PATH TO OPPORTUNITY:

Jenaire and Adrien's Story

Parents Jenaire and Adrien faced a difficult challenge in finding preschool care for their daughter, Lila. Although their combined income was slightly above the threshold for subsidized tuition assistance, it was nowhere near enough to afford the high cost of childcare in Florida.

With limited options, they considered reducing their work hours or taking lower-paying jobs to qualify for assistance—choices that would have set them back on their path to self-sufficiency.

Fortunately, they were introduced to **Opportunity Early Childhood Education and Family Center**, a Town of Palm Beach United Way partner agency since 1945. Through the agency's ability-to-pay sliding tuition scale, Jenaire and Adrien were able to enroll Lila in high-quality **early childhood education**.

Jenaire was overjoyed with her daughter's progress and impressed by her readiness for elementary school. The family is deeply grateful that Opportunity offered enriching, affordable programming that gave Lila the strong start she deserved.

DID YOU KNOW?

The median yearly price in 2024 for center-based preschool care in Palm Beach County was \$12,687, according to the U.S. Department of Labor. U.S. families spend between 8.9% and 16.0% of their median income on daycare for just one child.

Health GRANTS

Health and well-being are essential components of a productive, stable life. Healthy children perform better in school and healthy adults perform better in the workplace. When all residents have access to quality medical care and supplies the result is a thriving community and a local economy that benefits from millions of dollars saved on healthcare costs. Together, we are building a stronger, healthier Palm Beach County by funding programs that give people access to quality health care, assist those experiencing mental health and substance abuse issues, and support elderly adults and individuals with disabilities.

This year we are investing \$1,477,400 into 23 programs at 17 agencies to benefit 30,342 patients.

MEDICAL AND DENTAL

Caridad Center	Health Access for All	260,000
Clinics Can Help	The Lending Closet	65,000
Families First	Targeted Outreach for Pregnant Women	35,000
Legal Aid Society	Medical Legal Partnership	90,000
Vita Nova	Homeless Youth Health Initiative	34,500

MENTAL HEALTH

Alpert Jewish Family Service	CALL Service	25,000
Alpert Jewish Family Service	Comprehensive Behavioral Services	50,000
Center for Child Counseling	Child and Family Center	36,000
Center for Child Counseling	Community Social Emotional Wellness	45,000
Center for Family Services	S.A.F.E. Kids	50,000
Families First	Behavioral Health Services	32,000
Families First	Healthy Families	28,000
Families First	KIN Support	44,000
Healthy Mothers, Healthy Babies	Circle of Moms	25,000
Planned Parenthood	Behavioral Health	50,000
Project LIFT	After School	62,500

SUBSTANCE ABUSE

Drug Abuse Foundation	Residential Services	172,000
Drug Abuse Treatment Association	Walter D. Kelly Center	213,000

OLDER ADULTS AND CAREGIVER SUPPORT

211	Elder Crisis Outreach	45,400
211	Sunshine Telephone Reassurance	20,000
Alzheimer's Community Care	Specialized Day Services	20,000
Catholic Charities	Elder Affairs	50,000

DISABILITIES AND SPECIAL NEEDS

Arc of the Glades	Developmental Disabilities System of Care	25,000
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EMPOWERING COLE:

A Story of Mobility and Hope

Cole was diagnosed with Spastic Quadriplegia, a condition that limits his ability to use his arms and legs, requiring assistance with daily activities like eating, bathing, and dressing. While specialized equipment helps Cole live a more productive life, the high cost of medical supplies places a significant burden on his parents, Adam and Jennifer.

With limited income, Adam and Jennifer needed help affording the equipment essential to Cole's safety and independence. Fortunately, they found **Clinics Can Help**, a Town of Palm Beach United Way partner agency since 2012. Clinics Can Help maintains a large **Lending Closet** stocked with a wide variety of durable medical equipment available for both short- and long-term loans.

For the past 11 years, the agency has provided low-cost and free equipment to support Cole's needs.

Frequently available items include wheelchairs, adaptive strollers, walkers, canes and crutches, beds, shower chairs, nebulizers, and lift chairs.

Cole and his family are deeply grateful for the resources that ensure his safety, mobility, independence, and quality of life.

DID YOU KNOW?

Medicare and private insurance companies will pay for some types of assistive equipment, but only those which they deem medically necessary. Even items that insurance may cover, like power wheelchairs, still have very high copays. Moreover, Medicare will typically replace power wheelchairs once every five years, but many individuals need replacements closer to every three years.

Financial Stability GRANTS

We are working to break the cycle of multi-generational poverty by providing the supports and services that move individuals and families out of poverty and help them become financially stable. We fund programs that support permanent housing, temporary and emergency shelter, food insecure families, job skills and placement, adult education, and financial aid. Together, we give everyone in our community a path to financial independence and a chance at a better life.

This year we are investing \$1,608,400 into
29 programs at 18 agencies to benefit 129,339 people.

ACCESS TO JOBS AND SKILLS

El Sol	Adult Education	40,000
The Lord's Place	Training and Employment Services	120,000
Project LIFT	Career Rising	40,000

FOOD ASSISTANCE

Alpert Jewish Family Service	Food Pantry Service	30,000
Boca Helping Hands	Backpacks	12,500
Boca Helping Hands	Pantry	12,500
CROS Ministries	Community Food Pantries	60,000
El Sol	Food and Nutrition	30,000
The Glades Initiative	Food Security in the Glades	60,000
Palm Beach County Food Bank	Childhood Hunger Initiatives	35,000
Palm Beach County Food Bank	Groceries for Seniors	22,000
Urban League	Harvest for Health Food Assistance	13,000

HOUSING SUPPORT

Adopt-A-Family	Housing Stabilization	29,700
Adopt-A-Family	REACH	61,600
Adopt-A-Family	Service Enriched Housing	56,100
Habitat for Humanity	Neighborhood Engagement	27,000
Habitat for Humanity	New Home Construction	50,000
The Lord's Place	Alexander Place	115,000
The Lord's Place	Street Outreach and Engagement	140,000
Vita Nova	Supported Living for LGBTQ Youth	25,000

DOMESTIC VIOLENCE

Aid to Victims of Domestic Abuse	Casa Vegso	50,000
Aid to Victims of Domestic Abuse	Emergency Shelter	150,000
Aid to Victims of Domestic Abuse	Outreach	55,000
Catholic Charities	Bakhita Empowerment	10,000
Homesafe	SafetyNet	105,000
YWCA	Harmony House	50,000

COMMUNITY BASED SUPPORT/BASIC NEEDS

211	211 Helpline	107,000
Farmworkers Coordinating Council	Family Preservation	77,000
The Glades Initiative	Navigation in the Glades	25,000



DEREK'S JOURNEY TO

Stability and Hope

After a history of incarceration and substance abuse, Derek became homeless. When it came time for him to leave the system, he faced daunting obstacles: he had no place to stay, no job, and lacked the skills needed in today's workforce.

With the guidance of his re-entry case manager, Derek was introduced to **The Lord's Place**, a Town of Palm Beach United Way partner agency since 2000. Derek was placed in housing at The Lord's Place Mann Campus and enrolled in the agency's **Café Joshua culinary training program**, where he gained valuable skills that built his confidence and prepared him for independent employment.

Today, Derek remains stably housed and continues to work with his case manager to secure a job. Most importantly, he has re-established contact with his children, taking meaningful steps toward rebuilding his life and future.

DID YOU KNOW?

Nationally, about 98% of people who are sentenced to prison will return there, and two-thirds of them are re-arrested within three years. In Palm Beach County, about 1,200 people are released from prison annually. It costs taxpayers \$48,910 per year to house one adult in the Palm Beach County jail.

Hurricane Recovery FUND

In late September 2024, the Town of Palm Beach United Way created a **Hurricane Recovery Fund** to support relief efforts in communities impacted by both Hurricane Helene and Hurricane Milton.

Hurricane Helene tore through Florida's Gulf Coast and Big Bend regions as a powerful Category 4 storm before continuing its destructive path through the Southeastern United States, devastating parts of Georgia, Tennessee, and North Carolina. Just two weeks later, **Hurricane Milton** made landfall near Siesta Key, Florida as a dangerous Category 3 storm, bringing flooding and storm surges to the west coast, and spawning deadly tornadoes across the state, including in Palm Beach and Martin Counties.

To help communities recover from these catastrophic storms, the Town of Palm Beach United Way established the Hurricane Recovery Fund, made possible through the generosity of several donors who provided matching gifts to multiply the impact of contributions.

MATCHING FUND CONTRIBUTORS

Julie Araskog
Vanessa and Tony Beyer
Anne Carmichael
Sandy and George Garfunkel

Elizabeth and Jerome Levy
Cathleen McFarlane Foundation, Inc.
Barbara and Richard Rothschild
Norma and Bill Tiefel

FUND DISTRIBUTIONS

The Hurricane Recovery Fund was distributed to nonprofit agencies providing emergency assistance such as food, water, medical care and supplies, hygiene kits, housing, and cleanup materials.

To date, a combined \$457,500 has been distributed to 14 organizations



LA County Wildfires FUND

In January 2025, the Town of Palm Beach United Way established a **Wildfires Relief Fund** to support families, first responders, and communities impacted by the unprecedented wildfires in Southern California.

Several major wildfires, including the **Palisades and Eaton fires**, ravaged Southern California, claiming at least 30 lives and displacing more than 150,000 people. The fires scorched approximately 40,000 acres and destroyed over 16,000 structures, leaving behind widespread devastation.

Cleanup and rebuilding efforts will require long-term support, and the Wildfires Relief Fund was created to provide critical assistance to those affected during this challenging time.

The Town of Palm Beach United Way is grateful to the many generous donors who contributed to the fund to support ongoing emergency response efforts in the greater Los Angeles area, including the donors below who inspired others through matching gifts.

MATCHING FUND CONTRIBUTORS

Christine and Alan Curtis
Sandy and George Garfunkel

Danielle Moore
Susan and Dom Telesco

FUND DISTRIBUTIONS

The LA County Wildfires Fund provided food, water, medicine, medical supplies, hygiene kits, masks, firefighting equipment, cleaning materials, financial assistance, housing support, and emergency grant funding to organizations helping individuals and families in need.

To date, a combined \$490,000 has been distributed to 6 organizations



Special COLLECTIONS

12th Annual School Supply Drive | July 28 – August 11, 2024

The School Supply Drive collected **\$17,023 and thousands of individual items**. Donations benefited **12 agencies** in Palm Beach County serving low-income students.

Harlan Lambert, of Palm Beach, won the 3rd Annual Logo Contest. Her African-themed design will serve as the 2025 logo.



31st Annual Toy Drive | November 3 – December 1, 2024

The Toy Drive collected **\$20,745 and thousands of toys**. Donations benefited **21 nonprofits** in Palm Beach County serving children in need.

Special thank you to Capehart Photography, The Colony Hotel, Findlay Galleries, First Horizon, Palm Beach Flagler Rotary Club, The Royal Poinciana Plaza, Worth Avenue association, and the many businesses and community groups who hosted collection drives.



12th Annual Empty Your Pantry Food Drive | March 30 – April 20, 2025

The Food Drive collected **\$5,360 and hundreds of pounds of food**. Donations benefited **2 nonprofit agencies** serving food insecure children and adults in Palm Beach County.

The drive also collected pet food to donate to Peggy Adams Animal Rescue League.



Thank you to our partners



Thanksgiving Day TURKEY TROT

The Annual Thanksgiving Day Turkey Trot took place on November 28, 2024, at Bradley Park. The sold-out 5K race welcomed **1,675 participants**, creating an exciting and festive atmosphere for the holiday morning.

The Kids Drumstick Dash featured **119 children** who enjoyed the fun run and accompanying activities. The event also included raffle drawings, children's games, and an awards ceremony. Packet pickup was conveniently held at Pumphouse Coffee Roasters.

Thanks to the incredible support of participants and sponsors, proceeds from the Turkey Trot provided **6,288 holiday meals** to families in need across our community.



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Cara Coniglio McClure
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P.B. Boys Club
Searcy Denney Scarola Barnhart & Shipley
Sunbird
Tim Givens Building & Remodeling
Tina Fanjul Associates

DRUMSTICK DASH

Capehart Photography

In total, 77 corporate sponsors and in-kind donors participated in the Turkey Trot.

Special EVENTS

33rd Annual Business and Professional Breakfast | October 30, 2024 at The Breakers Palm Beach

Featured speakers included staff and clients at United Way partner agency Project LIFT.

Graciously underwritten by The Breakers for 33 consecutive years.



Findlay Galleries Holiday Reception | November 30, 2024 at Findlay Galleries

James Borynack and Adolfo Zaralegui hosted a Holiday Cocktail Reception at Findlay Galleries to benefit the Town of Palm Beach United Way's 31st Annual Toy Drive.

Graciously underwritten by Findlay Galleries for 4 consecutive years.



First Horizon Cocktail Party | February 5, 2025 at First Horizon

The Town of Palm Beach United Way hosted a cocktail reception to celebrate major donors and members of its esteemed Alexis de Tocqueville Society.

Graciously underwritten by First Horizon.



Red Feather Cocktail Party | February 18, 2025 at Findlay Galleries

James Borynack and Adolfo Zaralegui hosted a Cocktail Reception to celebrate the Town of Palm Beach United Way's Red Feather Society.

Graciously underwritten by Findlay Galleries.



34th Annual Alexis de Tocqueville Society Recognition Dinner | March 31, 2025

Debra Vasilopoulos, Market President at First Horizon Bank, was honored with the **2025 Distinguished Citizen Award**, the highest accolade bestowed by the Town of Palm Beach United Way. This prestigious award recognizes individuals who demonstrate unparalleled leadership in philanthropy and a deep commitment to improving the lives of others in our community.

This year’s award dinner was graciously underwritten by **Christine and Alan Curtis**, along with **First Horizon**, whose generosity helped make the celebration possible.



Allocation Cocktail Reception | April 23, 2025 at the home of Jayne Keith

Allocation Committee volunteers celebrated the end of the Town of Palm Beach United Way’s grant review process with a cocktail party.



80th Annual Meeting | May 7, 2025 at The Breakers

Town of Palm Beach United Way board members, volunteers, donors, and community supporters celebrated the success of the 80th Annual Campaign.

Jack Scarola, a volunteer with The Lord’s Place, received the Nettie Finkle Award for outstanding volunteerism and community service.



Board Roster 2024-2025

The Town of Palm Beach United Way prides itself on being a volunteer-led organization. A staff of 3 full-time employees is supported by a governing board consisting of 9 officers, 71 trustees and 9 honorary life members.

CHAIR

Richard Rothschild

VICE CHAIRS

Mark Cook
Christine Curtis
Jeff Marcus
Danielle Moore
Trip Moore

TREASURER

Missy Agnello

ASSISTANT TREASURER

Jorge Cabrera

SECRETARY

Debra Vasilopoulos

TRUSTEES

Suzanne Ainslie
Skip Aldridge
Ann-Britt Angle
Sean Baker
Howard Bernick
David Blue
Cynthia Boardman
Sandra Bornstein
Carrie Bradburn
Atesh Chandra
Carla Cove
Wendy Cox
David Duffy
Ginny Edlavitch
Natalie Emerson
Gaye Engel
Gail Engelberg
Elizabeth Feuer
Kristen Kelly Fisher
Stephen Fiverson
Mary Freitas
David Frisbie
Kimberly Goodwin
Lee Gordon
Nicki Harris
Ann Heathwood
Brian Hurley

Arthur Indursky
Ellen Jaffe
Josephine Kalisman
Paulette Koch
Paul Kozloff
Roberta Kozloff
Kristen Lambert
Nancy Lane
Frances Levy
Helene Lorentzen
Bill Mack
David Mack
Sara Maggio
Cara Coniglio McClure
Pamela Mclver
Diane McNeal
Evie McNiff
Bill Meyer
Hess Musallet
Rita Nowak
Edward Pantzer
Katherine Parr
Michael Pucillo
Tom Quick
Farley Rentschler
Stephanie Ribakoff
Laing Rogers
Lyn Ross

Barbara Rothschild
John Scarpa
Louise Snyder
Christine Stiller
Jessica Surovek
John Tatooles
Bill Tiefel
Robbi Toll
Wendy Topkis
Betsy Turner
Wally Turner
Kathryn Vecellio
Simone Vickar
Beth Wilf
Lisa Wilkinson
Adolfo Zaralegui

HONORARY LIFE MEMBERS

Michael Bracci
Gail Coniglio
Diana Ecclestone
Michele Kessler
Sidney Kohl
Paul Leone
Margaret Luntz
Anita Michaels
Lesly Smith



Volunteer LEADERSHIP

Volunteers are essential to the work of the Town of Palm Beach United Way. We could not fulfill our mission without the generosity and dedication of so many community-minded individuals. Their service is truly invaluable, and we are deeply grateful for the time, energy, and passion they invest in helping us create lasting change.

AUDIT COMMITTEE

Trip Moore, *Chair*

Missy Agnello
Jorge Cabrera
Brian Hurley
Paul Leone
Matthew Lorentzen
Michael Pucillo
Richard Rothschild

NETTIE FINKLE AWARD COMMITTEE

Gail Coniglio
Gaye Engel
Brian Hurley
Helene Lorentzen
Debra Vasilopoulos

INVESTMENT COMMITTEE

Mark Cook, *Chair*

Missy Agnello
Jorge Cabrera
George Garfunkel
Brian Hurley
Matthew Lorentzen
Bill Meyer
Trip Moore

NOMINATING COMMITTEE

Bill Tiefel, *Chair*

Sandra Bornstein
Pamela McIver
Edward Pantzer
Lyn Ross
Richard Rothschild
Wally Turner

ISLANDERS COMMITTEE

Francesca Coniglio Finck, *Event Co-Chair*

William Finck, *Event Co-Chair*

Gabrielle Coniglio Fricker, *Event Co-Chair*

Scott Fricker, *Event Co-Chair*

Cara Coniglio McClure, *Honorary Co-Chair*

Jared McClure, *Honorary Co-Chair*

Bill Benjamin
Katie Benjamin
Sean Bresnan
Jill Butler
Emily Clifford
Jay Clifford
Christopher Cook
Jan-Marie Coniglio Cook
Lilly Ferreira
Sean Ferreira
Amy Garvy
Kevin Garvy
Juliana Gendelman

Dana Godfrey
Justin Godfrey
Christopher Goldberg
Crista Kobza
Joshua Kobza
Brad McPherson
Kristina McPherson
George Merck
Lauren Merck
Hess Musallet
Colleen Orrico
Afsy Pottash
Andrew Reyes
Elizabeth Reyes
Jennifer Saville
Adam Silverstein
Christina Coniglio Silverstein
Kate Parker Spencer
Paul Spencer
Clay Surovek
Jessica Surovek
Holly Weston
Chad Wilkinson
Lisa Wilkinson

OFFICE AND EVENT VOLUNTEERS

Missy Agnello
Jericho Alondra
Kim Alten
Rob Alvarez
Gabi Amato-Heape
Elizabeth Andrade
Daniel Askaran
Dave Austin
Danielle Azari
Brigette Baetheke
Armando Bejarano
Mimi Billingsley
Anita Blackwood
Melanie Bowers
Sheryne Brekus
Suzanne Brenner
Megan Bruggerman
Gabriela Calvillo
Tish Carlo
Ann Marie Chambers
Henry Chris
Dustin Chu
Chase Clark
Marsha Clarke
Anthony Colon
Arianne Cortez
Adelin Cowan
Joan Daley
Guerdly Daniel
Adrian Davis
Anais De Jesus
Jeff DeMario
Roy Dionne
Arbi Ducellari
Olesia Dzygovska
Kaanita Edwards
Abigail Elwood
Natalie Emerson
Zoe Emerson
Sharline England
Olivia Fata
Elicia Feliano
Caroline Fowlds
Regina Froot
Luis Giullfo-Velarde
Marina Golubeva
Celeste Gonzalez
Kimberly Goodwin
Reese Goodwin
Jack Goodwin
Mikhail Gorricetta
Chris Green
Paul Grittner
Eleanor Hall
Ahmed Hamed
Robin Hamm
Jenna Hanaburgh
Jack Hawkins
Kirstyn Heger
Kathy Heppe
Michael Herrera
Marvin Hinds
Erin Hodge
Tarja Hokkanen
Amy Horrocks
Allan Isenberg
Jeanette Jardin
Stacey Johnson
Maria LaForte
Christie Lavigne
Ryan Leach
Jewel Lepoff
Dawn Lopes
Cynthia Lopez
Josh Lopez
Charlie Lorentzen
Poojan Magan
Alina Malik
Karina Martinez
Kevin McCarty
Cara Coniglio McClure
Elle McClure
Abrielle McDemus
Jarrod Medina
Ariana Miller
Morgan Miller
Lisa Mollichelli

Cassie Moody
Katherine Morgan
Robert Mori
Christina Morzella
Francine Mowatt
Alecia Myers
Jessica Norris
Jariel Pagan
Kristeen Pastore
Lionel Pearson
Kami Peck
Carlos Perez
Omar Perez
Yaneisha Perez
Ralph Perrone
Rhianna Pierre
Kristi Powell-Buffolino
Halana Ramos
Leah Riffard
Deron Robinson
Paul Robinson
Jasmyn Rodriguez
Leah Rodriguez
Andrew Romero
Rey Romero
Sylvia Roopchand
Shaun Saulog
Jennifer Saville
Taylor Sayles
Brandon Smith-McGraw
Suzie Sobala
Bridgett Stabler
Robinson Stacia
Mike Stamou
Diane Stegman
Carli Stiner
Sabrina Stratton
Christian Taboada
Eden Taboada
George Tadrus
Lisa Talty
Ana Tatis
Francesco Tesorone
Sheavorn Thompson
Marvalyn Clarke Tucker
Jamie Walton
Jim Walton
Tessa Whitehall
Nia Wilkinson
James Wohler
Ivy Wong
Aaliyah Yax
Arianna Young
Mike Zarini
John Zoller
Natalie Zoller

CONDENSED STATE OF FINANCIAL POSITION (unaudited)

As of June 30, 2024

ASSETS	
Cash and Cash Equivalents.....	\$ 8,614,272
Pledge Receivables.....	\$ 197,011
Trust Receivables.....	\$ 1,132,898
Investments (market value).....	\$ 13,407,897
Property and Equipment (net of depreciation)	\$ 8,927
TOTAL ASSETS	\$ 23,361,005
LIABILITIES AND NET ASSETS	
Grants Payable.....	\$ 4,312,900
Accounts Payable	\$ 384,761
TOTAL LIABILITIES	\$ 4,697,661
General Assets	\$ 6,897,000
Endowment Assets	\$ 11,766,344
TOTAL NET ASSETS	\$ 18,663,344
TOTAL LIABILITIES AND NET ASSETS	\$ 23,361,005

STATEMENT OF ACTIVITY (unaudited)

As of June 30, 2024

REVENUE	
Annual Campaign	\$ 7,720,771
Earnings on Temporary Investments.....	\$ 1,429,128
TOTAL REVENUES	\$ 9,149,899
EXPENSE	
Agency Grants	\$ 5,977,183
Operating Expense.....	\$ 816,518
Other Costs Including Depreciation.....	\$ 375,504
TOTAL EXPENSE	\$ 7,169,205

ACCOUNTABILITY

The Town of Palm Beach United Way is committed to transparency and accountability with your donations. We take our role as stewards of contributor dollars very seriously. There is nothing more important than the trust our donors place in us. We have strict financial practices, which include volunteer oversight at every level, to ensure the highest standards of operational efficiency and effectiveness.

SCAN THE BOX FOR OUR
MOST RECENT AUDITED
FINANCIAL STATEMENTS
AND IRS 990



Town of Palm Beach United Way

PLEDGE CARD

Name _____

Company _____

Address _____

Phone _____

Email _____

For publication please list as _____

MY/OUR PLEDGE

☐ \$10,000 qualifies for membership in the Alexis de Tocqueville Society
The Alexis de Tocqueville Society recognizes donors who annually give \$10,000 or more to the campaign.

☐ \$1,000 qualifies for membership in the Red Feather Society
The Red Feather Society recognizes donors who annually give between \$1,000 - \$9,999 to the campaign.

☐ \$500 ☐ \$250 ☐ \$100 ☐ \$75 ☐ \$50 ☐ Other \$ _____

SCAN HERE TO
DONATE ONLINE



METHOD OF PAYMENT

☐ Check (payable to the Town of Palm Beach United Way)

Please Bill: ☐ Quarterly ☐ Yearly ☐ Other Start Date: _____

Please charge my credit card in the amount of \$ _____

☐ Visa ☐ MasterCard ☐ AMEX ☐ Discover

Credit Card # _____

Signature _____

Billing Zipcode _____ Date _____

CID Sec. Code # _____ Exp. Date _____

Use enclosed envelope and mail to:

Town of Palm Beach United Way
44 Cocoanut Row, M201
Palm Beach, FL 33480

THE TOWN OF PALM BEACH UNITED WAY MEETS ALL REQUIREMENTS SPECIFIED BY THE FLORIDA SOLICITATION OF CONTRIBUTIONS ACT. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE WITHIN THE STATE (1-800-435-7352). REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THE STATE. FLORIDA REGISTRATION NUMBER 710843, FEDERAL ID NUMBER 59-0637885. THE TOWN OF PALM BEACH UNITED WAY RECEIVES 100% OF EACH CONTRIBUTION. THIS INFORMATION WILL BE USED ONLY BY THE TOWN OF PALM BEACH UNITED WAY AND WILL NOT BE DISCLOSED TO OTHER PARTIES.

Cut along line and use enclosed envelope and mail to: Town of Palm Beach United Way, 44 Cocoanut Row, M201, Palm Beach, FL 33480



Stay CONNECTED



Townofpbunitedway



@PBUnitedWay



@pbunitedway



561-655-1919



info@palmbeachunitedway.org



www.palmbeachunitedway.org



44 Cocoanut Row, M201
Palm Beach, FL 33480

Thank You
FOR SUPPORTING
YOUR LOCAL UNITED WAY