You are a hand raiser who wants to make a difference in your community.

Local nonprofits complete rigorous applications requiring information on leadership, collaboration, financials, community need, demographics, goals, program evaluation and outcomes.

The Town of Palm Beach United Way Board of Trustees votes on the Allocation Committee recommendations and partner agencies are notified. The funding cycle runs July 1 through June 30 and agencies receive checks on a monthly basis to ensure compliance with United Way standards.

With the Town of Palm Beach United Way, you become part of a powerful movement to make a lasting impact on Palm Beach County, helping individuals and families achieve their full potential.

A diverse committee of community volunteers thoroughly reviews each application and meets with agency staff and board members. The review process lasts three months, after which the Allocation Committee makes funding recommendations.

We monitor, measure and report the progress of our partners and of our organization as a whole annually to donors, volunteers and the community.
### Education

<table>
<thead>
<tr>
<th><strong>295 Children</strong></th>
<th><strong>3,899 Students</strong></th>
<th><strong>6,762 Students</strong></th>
<th><strong>415 Children and Adults</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Participated in early learning programs that provided social development, promoted school readiness and prepared children as lifelong learners.</td>
<td>Participated in academic programs that helped them stay on track in school, graduate and prepare for post-secondary education and careers.</td>
<td>Participated in afterschool and summer programs that provided safe and enriching environments for children to develop academically and socially.</td>
<td>Participated in mentoring programs that supported the education, career, life and parenting goals of mentees.</td>
</tr>
</tbody>
</table>

### Health

<table>
<thead>
<tr>
<th><strong>11,510 Patients</strong></th>
<th><strong>13,857 Children and Adults</strong></th>
<th><strong>3,850 Seniors</strong></th>
<th><strong>1,547 Students and Adults</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Received medical and dental care that improved health and well-being and promoted healthier lifestyles.</td>
<td>Received mental health services that improved behavioral and social-emotional functioning and led to healthier relationships.</td>
<td>Received the resources and care needed to live safe and enriching lives while caregivers received the support they need to find respite and maintain stable environments for their loved ones.</td>
<td>With developmental disabilities participated in enriching day programs, job placement services and skills development classes that helped them achieve greater independence.</td>
</tr>
</tbody>
</table>

### Income

<table>
<thead>
<tr>
<th><strong>1,775 Individuals</strong></th>
<th><strong>1,905 Individuals</strong></th>
<th><strong>212,662 Food Insecure Residents</strong></th>
<th><strong>8,585 Domestic Violence Survivors and Their Children</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Participated in job training and placement programs that taught key skills and provided economic stability.</td>
<td>On the verge of homelessness participated in housing programs that provided shelter, stable living environments and a path toward permanent housing solutions.</td>
<td>Received nutritious meals through local food pantries, grocery distribution centers and hot meal kitchens.</td>
<td>Received emergency shelter, therapy, court advocacy and preventative education aimed at creating safe home environments free from abuse.</td>
</tr>
</tbody>
</table>
A STORY OF HEALTHY BEGINNINGS

Fabiola was 22 weeks pregnant and HIV positive when she was introduced to Families First of Palm Beach County. A case manager with the agency’s Targeted Outreach for Pregnant Women program helped Fabiola find services for medical coverage, antiretroviral drug medication and prenatal care. The case manager also helped translate for Fabiola, who speaks Haitian Creole. Once Fabiola’s baby was born, the case manager followed up with home visits to make sure the baby was taking proper medication and helped the family apply for food benefits. As a result, the baby tested negative for HIV and continues to thrive. Without Families First, a Town of Palm Beach United Way funded agency, Fabiola and her baby would not have received the care they needed and the child would be at higher risk for health problems.

In the United States, the rate of HIV cases per 100,000 population is 13.6. In Florida, the rate is 25. That’s why the Town of Palm Beach United Way partners with agencies like Families First. In 2019, the agency engaged 227 pregnant, high-risk women and 100% of babies born to HIV positive mothers tested negative within six months.

A STORY OF A BRIGHT LEARNER

Evan experienced a childhood of violence and poverty that led to poor academic performance in school. His parents emigrated to the United States as refugees from El Salvador and struggled financially. His only brother was sent to prison. But, Evan’s life started to change when he was introduced to Take Stock in Children. With the help of the agency’s one-on-one mentoring support and college readiness coaching, Evan turned his focus to his education and making a better future for himself. He graduated with a 3.74 GPA, 600 community service hours, and was considered a leader among his peers. Evan plans to attend the University of Florida to pursue a degree in architecture. Without Take Stock in Children, a Town of Palm Beach United Way funded agency, Evan would not have received the push he needed to focus on his education and thus would have been set on a very different path for the rest of his life.

In Florida, only 63% of at-risk students graduate from high school and only 32% enroll in college. That’s why the Town of Palm Beach United Way partners with organizations like Take Stock in Children, which boasts a 98% graduation rate for its clients and a 96% college enrollment rate.
FOSTER LEARNING
When kids are ready to learn, they are more likely to graduate and become productive citizens.

$891,700 INVESTED
15 AGENCIES FUNDED

IMPROVE HEALTH
Being healthy is vital for children to grow and develop and for adults to live full and productive lives.

$1,447,180 INVESTED
18 AGENCIES FUNDED

PROMOTE FINANCIAL STABILITY
Families and individuals with secure financial footing are less likely to require other services and more likely to succeed.

$586,740 INVESTED
7 AGENCIES FUNDED

PROVIDE FOOD AND SHELTER
By supporting people’s basic needs, we are helping them now so they can be better positioned to become independent later.

$408,000 INVESTED
8 AGENCIES FUNDED

AGENCY | 2020-2021 FUNDING
--- | ---
Achievement Centers | $90,000
Adopt-A-Family | $66,000
American Association of Caregiving Youth | $10,000
The Arc of Palm Beach County | $55,600
Boys & Girls Clubs | $200,000
Habitat for Humanity | $12,500
Healthy Mothers, Healthy Babies | $20,000
HomeSafe | $17,500
Literacy Coalition | $114,500
Milagro Center | $71,600
Opportunity, Inc. | $140,000
Take Stock in Children | $63,000
Urban Youth Impact | $20,000
YMCA of the Palm Beaches | $2,000
YMCA of South Palm Beach County | $9,000

AGENCY | 2020-2021 FUNDING
--- | ---
211 Palm Beach | $54,200
Alpert Jewish Family Service | $53,950
Alzheimer’s Community Care | $80,000
The Arc of Palm Beach County | $142,000
The Arc of The Glades | $35,000
Caridad Center | $170,000
Center for Child Counseling | $52,500
Center for Family Services | $25,000
Clinics Can Help | $40,000
Drug Abuse Foundaiton | $132,000
Drug Abuse Treatment Association | $176,130
Families First | $86,400
The Glades Initiative | $5,000
Healthy Mothers, Healthy Babies | $10,000
Legal Aid Society | $60,000
Palm Beach Habilitation Center | $240,000
Planned Parenthood | $35,000
Seagull Services | $50,000

AGENCY | 2020-2021 FUNDING
--- | ---
211 Palm Beach | $125,000
Aid to Victims of Domestic Abuse | $117,000
El Sol | $20,000
Farmworker Coordinating Council | $110,000
HomeSafe | $87,000
The Lord’s Place | $115,500
YWCA of Palm Beach County | $12,240

AGENCY | 2020-2021 FUNDING
--- | ---
Adopt-A-Family | $134,000
CROS Ministries | $35,000
El Sol | $25,000
Feeding South Florida | $50,000
The Glades Initiative | $50,000
Gulfstream Goodwill | $20,000
The Lord’s Place | $84,000
Palm Beach County Food Bank | $10,000

**99% OF CHILDREN** in Achievement Centers’ afterschool programs are promoted to the next grade.

**73% OF BOYS AND GIRLS CLUB MEMBERS** who received afterschool homework help last year improved their grades or maintained high grades in science.

**99%** of children who attend afterschool programs at Urban Youth Impact improve their reading ability.

**48,354 CALLS AND TEXTS** were made in 2019 to the 211 Palm Beach Helpline to assist residents with a myriad of issues including housing, food, utilities, mental health, legal services and employment.

**30 RESIDENTS SAVED** a combined $47,402 and eliminated over $25,000 of debt last year through Adopt-A-Family’s Service Enriched Housing program that assists families in need of temporary financial assistance to prevent eviction and homelessness.

**$1.1 MILLION** worth of medical equipment and supplies was donated by Clinics Can Help in 2018 to assist clients in need.

**100%** of victims of domestic abuse who remain in Aid to Victims of Domestic Abuse’s emergency shelter longer than 60 days move on to violence-free living.

**493 LOW INCOME FAMILIES** avoided becoming homeless during the past two years through rent assistance, transportation, financial education, food and clothing distribution and other services provided by Farmworker Coordinating Council.

**2,645 JOB COACHING SESSIONS** were conducted last year with 397 clients of The Lord’s Place. 115 job training participants received job offers.

**97% OF INDIVIDUALS** with developmental disabilities who attended the Seagull Achievement Center last year achieved their short-term skill building objectives for the year.

**99%** of victims of domestic abuse who remain in Aid to Victims of Domestic Abuse’s emergency shelter longer than 60 days move on to violence-free living.

**100,000 INDIVIDUALS** receive food every month through Palm Beach County Food Bank’s network of nearly 200 partner agencies that include food banks, church pantries and soup kitchens.
BUSINESS AND PROFESSIONAL CAMPAIGN

The Town of Palm Beach United Way Business and Professional Campaign collects employee donations and corporate gifts from businesses and employees who live or work in Palm Beach, South Palm Beach and Manalapan. This year, the campaign raised $448,692 from 111 companies and approximately 1,400 employees.

PUBLIX AMBASSADOR ON LOAN

Tanya Nelson, a customer service manager at Publix Palm Beach, was nominated to serve as a Publix Ambassador last year for the Town of Palm Beach United Way. Ambassadors act as consultants, relationship-builders, resource development professionals, and brand representatives. They interact with a variety of business and community leaders to advance the United Way’s mission of serving those in need. Tanya started on August 12 and served for 14 weeks. She visited United Way partner agencies and met with their senior staff members, organized and conducted United Way employee kickoff events, attended public speaking engagements, managed the Publix campaign, assisted with campaign mailings and volunteered at various United Way events, including the Turkey Trot.
In 1987, the Town of Palm Beach United Way introduced the Red Feather Society to recognize individuals who have given generously to make a real difference for those in need in Palm Beach County. Membership is granted to donors who each year give $1,000 to $9,999 to the Annual Campaign. This year, the society raised $903,764. Since its inception, members have raised more than $14 million.

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"Think of giving not as a duty but as a privilege"
– John D. Rockefeller, Jr. –
Tocqueville Leadership Giving is the backbone of the Town of Palm Beach United Way's individual giving. Alexis de Tocqueville Society members are our most generous donors who annually contribute $10,000 or more to create lasting, positive change in our community.

This year, 199 donors graciously invested at the Tocqueville level, providing $6,515,350 to the 2019-2020 community campaign.

Suzanne and Michael Ainslie
Mr. and Mrs. James C. Alban, III
Mr. and Mrs. Larry B. Alexander
Mrs. A. Edward Allinson
Stephen and Madeline Anbinder
Cindy Anderson
Mr. and Mrs. Christian Angle
Ann Appleman
Mr. and Mrs. E. William Aylward
Azeez Foundation
Arlene Kaufman and Sanford Baklor
Barker Welfare Foundation
The Theodore and Ruth Baum Charitable Foundation
Judy and Howard B. Bernick
Mr. and Mrs. Peter M. Bernon
Vanessa and Anthony Mandel Beyer
Mickey and Larry Beyer
Mr. and Mrs. Alan D. Bleznak
Ellen H. Block
Cynthia Boardman, The Leighton A. Rosenthal Family Foundation
Mr. and Mrs. Stanley Bogen
Suzanne and John Borland
Sandra and Richard Bornstein
James R. Borynack and Adolfo Zaralegui
Breakers Palm Beach
Ambassador Nancy G. Brinker
Rita and Charles Bronfman
Donald A. Burns
Mr. and Mrs. Robert T. Butler
Nancy Carter
Atesh Chandra
Susan Stockard Channing
Mr. and Mrs. Zack Ciomek
Andrew Baron Cohen
Linda and Terry Collier
Elfriede A. Collis
Julie and Mike Connors
Mark W. Cook
Mr. and Mrs. Alan Curtis, Curtis Family Foundation
Mark Dalton
Myrna and John Daniels
Mr. and Mrs. Marvin H. Davidson
Timothy Davidson and Jana Hesser
Christina Dennis
Edith R. Dixon
Douglas Elliman Real Estate | Cara Coniglio McClure and Lisa Wilkinson
Renate and Alex Dreyfoos
Mr. and Mrs. Willis du Pont
David and Heidi Kirk Duffy
Bonnie and Donald Dwares
Diana and Llwyd Ecclestone
Mr. and Mrs. Paul Edgerley
The Irwin and Ginny Edlavitch Foundation
Ambassador and Mrs. Edward E. Elson
Gail and Alfred Engelberg
Mr. and Mrs. Pepe Fanjul, Sr.
Findlay Galleries
Mrs. Milton Fine
Anne Fisher
Miriam Flamm
Diana Barrett and Bob Vila for The Fledgling Fund
Mr. and Mrs. Mark E. Freitas
Mr. and Mrs. David W. Frisbie
Christopher B. Galvin Family Foundation
Sandy and George Garfunkel
Lori and Bruce Gendelman

Peter and Kristen Gerhard
Bernard S. Gewirz
Thomas and Mary Gilbane
Martha Glasser
Jane H. Goldman
Diane and Mark Goldman
Mr. and Mrs. C. Gerald Goldsmith
Mr. and Mrs. Murray H. Goodman
Mr. and Mrs. Benjamin Gordon
Peggy and Richard D. Greenfield
Mr. and Mrs. Donald E. Gulbrandsen
Mr. and Mrs. James W. Harpel
J. Ira and Nicki Harris Family Foundation
Edward L. Hennessy and Ruth S. Hennessy Foundation
The Henry Foundation
Bob and Signa Hermann
Mr. and Mrs. Joel S. Hirsch
Mr. and Mrs. Michael J. Horvitz
Mr. and Mrs. Sam Hunt
Brian and Jane Hurley
IberiaBank
Mr. and Mrs. William Ingram
Ronnie Isenberg
J.M. Rubin Foundation
Ellen and Robert Jaffe
Robin and Reuben Jeffery, III
Ann and Tom Johnson
Darlene and Gerry Jordan
Junior League of the Palm Beaches
Mr. and Mrs. Jason T. Kalisman
Eugene Kalkin
Kenn Karakul and James Held
Irene and Jim Karp
“America has a long and rich tradition of generosity that began with simple acts of neighbor helping neighbor.”

– Alexis de Tocqueville –
Hurricane Dorian was a Category 5 storm that made landfall on Elbow Cay during Labor Day weekend 2019 and battered the Abaco Islands in the northern Bahamas for 24 hours straight. Dozens of communities suffered catastrophic damage, with most structures leveled or swept to sea, and thousands of residents left homeless and without power, water, and basic supplies.

The Town of Palm Beach United Way started a Bahamas Recovery Fund in collaboration with the Town of Palm Beach in early September to support long-term recovery efforts in the Bahamas. The fund collected a total of $689,000 from more than 250 donations.

A Bahamas Recovery Fund Committee was formed to review funding requests and decide how best to distribute the donations. The committee distributed the entirety of the fund to six organizations.

**GRANT RECIPIENTS**

**Northern Abacos Relief and Rebuild**
Grant of $171,000 to repair 153 homes with minor and major damage in five settlements in the Northern Abacos.

**Man O War Relief Fund**
Grant of $125,000 to rebuild the public dock in Man-O-War Cay.

**Eagles Wings’ Foundation**
Grant of $115,000 to restore the Library/Computer Lab/Command Center in Coopers Town.

**Green Turtle Cay Foundation**
Grant of $100,000 to repair the water system in Green Turtle Cay.

**Hope Town United**
Grant of $90,000 to construct one temporary dock and three public docks in Hope Town.

**Treasure Cay Recovery Project**
Grant of $88,000 to restore and improve the community center in Treasure Cay.

---

**SPECIAL THANKS**

**John and Jana Scarpa**
$50,000 matching gift

**Cathleen McFarlane Foundation, Inc.**
$100,000 matching gift

**The Matthew and Tracy Smith Foundation**
$50,000 matching gift

The Community Foundation for Palm Beach and Martin Counties for partnering with the Town of Palm Beach United Way to provide an additional $206,000 in matching funds for two of our Bahamas Recovery Fund grant recipients.
The Town of Palm Beach United Way created a COVID-19 Emergency Fund in mid-March to provide support to Palm Beach County residents impacted by the novel coronavirus pandemic. Grants were distributed to local nonprofits to assist clients with short-term needs such as food, childcare and medical supplies, as well as long-term needs such as housing, financial assistance and virtual communication.

The fund was kick-started by two matching gifts from Christina Dennis and Danielle Moore. Those contributions were followed by several additional dollar-for-dollar matching gifts from the following donors:

- Mickey and Larry Beyer
- Julie and Mike Connors
- Christine and Alan Curtis, Curtis Family Foundation
- Mary and Marvin Davidson
- J. Ira and Nicki Harris Family Foundation
- Bob and Signa Hermann
- Michele and Howard Kessler
- Dorothy and Sidney Kohl
- John and Jana Scarpa
- Sally Ann Bill Soter
- A. Alfred Taubman Foundation
- Susan and Dom Telesco
- Norma and Bill Tiefel
- Susan and Bob Wright

<table>
<thead>
<tr>
<th>Organization</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adopt-A-Family</td>
<td>rent and utility assistance for families that are at risk of homelessness</td>
</tr>
<tr>
<td>The Arc of Palm Beach County</td>
<td>personal protective equipment, supplies for virtual learning and food and emergency items for clients in group homes</td>
</tr>
<tr>
<td>The Arc of The Glades</td>
<td>sanitization products to clean the facility for safe re-opening</td>
</tr>
<tr>
<td>Best Buddies</td>
<td>virtual job training and online support for students and adults with developmental disabilities</td>
</tr>
<tr>
<td>Boys &amp; Girls Clubs of Palm Beach County</td>
<td>fresh produce for children and their families</td>
</tr>
<tr>
<td>Cancer Alliance of Help &amp; Hope, Inc.</td>
<td>meals and food cards for local cancer patients and their families</td>
</tr>
<tr>
<td>Caridad Center</td>
<td>masks and gloves for medical workers and remote computer software for staff</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>rent, mortgage and utility assistance and new full-time case manager</td>
</tr>
<tr>
<td>Center for Child Counseling</td>
<td>telehealth services and at-home play therapy kits for victims of trauma</td>
</tr>
<tr>
<td>Clinics Can Help</td>
<td>diapers, wipe packs, masks, gloves, hand sanitizer and oxygen concentrators for clients in need</td>
</tr>
<tr>
<td>The Cotton Bottom Diaper Bank</td>
<td>diapers for individuals and families in need</td>
</tr>
<tr>
<td>CROS Ministries</td>
<td>non-perishable food for individuals and families in need</td>
</tr>
<tr>
<td>El Sol, Jupiter's Neighborhood Resource Center</td>
<td>personal protective equipment for day laborers</td>
</tr>
<tr>
<td>Families First</td>
<td>telehealth services for clients and face shields and e-signature software for staff</td>
</tr>
<tr>
<td>Farmworker Coordinating Council</td>
<td>food, toiletries and baby supplies for families in need</td>
</tr>
<tr>
<td>Feed the Hungry Pantry of Palm Beach County</td>
<td>non-perishable food for individuals and families in need</td>
</tr>
<tr>
<td>Feeding South Florida</td>
<td>non-perishable food for individuals and families in need</td>
</tr>
<tr>
<td>Genesis Community Health</td>
<td>free drive thru COVID-19 testing in Lake Worth Beach</td>
</tr>
<tr>
<td>The Glades Initiative</td>
<td>non-perishable food for individuals and families in need</td>
</tr>
<tr>
<td>Habitat for Humanity of Palm Beach County</td>
<td>mortgage assistance for Habitat Homeowners</td>
</tr>
<tr>
<td>Healthy Mothers, Healthy Babies</td>
<td>diapers and formula for the agency's Basics4Babies emergency pantry</td>
</tr>
<tr>
<td>Homeless Coalition of Palm Beach County</td>
<td>food, hygiene items and other supplies for homeless clients</td>
</tr>
<tr>
<td>HomeSafe</td>
<td>video conferencing equipment and other technology to equip staff to work from</td>
</tr>
<tr>
<td>Legal Aid Society of Palm Beach County</td>
<td>phone system upgrade to allow remote communication</td>
</tr>
<tr>
<td>The Lord's Place</td>
<td>personnel costs for employees of Joshua Catering and homelessness prevention services</td>
</tr>
<tr>
<td>Milagro Center</td>
<td>virtual learning and healthy snacks for children, and personal protective equipment for staff</td>
</tr>
<tr>
<td>Palm Beach County Food Bank</td>
<td>non-perishable food for individuals and families in need</td>
</tr>
<tr>
<td>Palm Beach Habilitation Center</td>
<td>salary and benefits for a living coach to assist individuals with intellectual disabilities</td>
</tr>
<tr>
<td>Quantum Foundation</td>
<td>internet access and laptops/tablets for students in Belle Glade</td>
</tr>
<tr>
<td>The Salvation Army</td>
<td>rent and utility assistance for families in need</td>
</tr>
<tr>
<td>St. Ann Place</td>
<td>breakfast and lunch meals for individuals and families</td>
</tr>
<tr>
<td>Urban Youth Impact</td>
<td>lunches for students participating in distance learning</td>
</tr>
<tr>
<td>YMCA of the Palm Beaches</td>
<td>childcare for essential workers such as first responders and medical personnel</td>
</tr>
<tr>
<td>YMCA of South Palm Beach County</td>
<td>childcare for children of healthcare and emergency response professionals</td>
</tr>
</tbody>
</table>
More than 1,400 people participated in and supported the 11th Annual Turkey Trot and Drumstick Dash on Thanksgiving morning.

Proceeds from the Turkey Trot provided Thanksgiving meals for children and adults at 23 local nonprofit agencies:

- Achievement Centers for Children and Families
- Adopt-A-Family of the Palm Beaches
- Aid to Victims of Domestic Abuse
- Alpert Jewish Family Service
- Alzheimer’s Community Care
- The Arc of Palm Beach County
- The Arc of the Glades
- Boys & Girls Clubs of Palm Beach County
- Catholic Charities of the Diocese of Palm Beach
- Center for Child Counseling
- Community Partners of South Florida
- Families First of Palm Beach County
- Farmworker Coordinating Council
- The Glades Initiative
- Healthy Mothers, Healthy Babies
- HomeSafe
- The Lord’s Place
- Mental Health America
- Opportunity Early Childhood Education and Family Center
- Palm Beach Habilitation Center
- Take Stock in Children Palm Beach
- Urban Youth Impact
- YMCA of the Palm Beaches
SPECIAL EVENTS

Organizations and residents in Palm Beach County partner with the community by donating time, talent and investment.

BOXED FOR SUCCESS SCHOOL SUPPLY DRIVE
July 8, 2019 – August 5, 2019

Mercedes Cassidy and Lily Guari, Co-Chairs

The 7th Annual Boxed for Success School Supply Drive collected more than 56,500 individual items and $4,140 in monetary donations. Supplies were distributed at three Title 1 elementary schools in Palm Beach County: Berkshire, Forest Hill and Wynnebrook.

*In partnership with the Palm Beach Daily News and Palm Beach Fire-Rescue*

TOY DRIVE
November 18, 2019 – December 9, 2019

The 26th Annual Palm Beach Toy Drive collected more than 1,500 toys and nearly $12,000 to benefit Palm Beach County children and families in need of extra support during the holiday season. Gifts and donations were divided equally among three charities: Aid to Victims of Domestic Abuse (AVDA), YMCA of The Palm Beaches and YMCA of South Palm Beach County.

*In partnership with the Palm Beach Daily News and Palm Beach Fire-Rescue*
Each year the Town of Palm Beach United Way asks volunteers, supporters and advocates to help spread the Live United message by participating in the Traveling T-Shirt Contest. Participants wearing the Live United shirt the furthest distance from the Town of Palm Beach United Way office win travel-related prizes.

Board Member Matthew Lorentzen won the contest with a trip to Bali, Indonesia.

**TRAVELING T-SHIRT CONTEST**
*January 1, 2019 – December 31, 2019*

Supporters of the Town of Palm Beach United Way sipped champagne and tried on shoes December 3, 2019 during a shop and share event at Jimmy Choo on Worth Avenue.

**JIMMY CHOO SHOP & SHARE**

Wilmington Trust, along with its parent company M&T Bank, hosted a reception Wednesday, January 15, to celebrate the firm’s newly renovated Palm Beach office at 240 Royal Palm Way. At the event, Wilmington Trust presented a charitable donation of $5,000 to the Town of Palm Beach United Way.

**WILMINGTON TRUST RECEPTION**

Publix Appreciation Day for United Ways in the southeast region was held on February 24, 2020. Each year Publix on Palm Beach supports the Town of Palm Beach United Way campaign through a corporate gift and employee payroll deductions. Last year, 162 employees gave $40,000. Publix Super Markets Charities, Inc. gave $34,250.

**PUBLIX APPRECIATION**

The Town of Palm Beach United Way raised $5,425 through a February raffle featuring Hamilton tickets generously donated by board member Christina Dennis.

**HAMILTON RAFFLE**
BUSINESS AND PROFESSIONAL COCKTAIL RECEPTION
September 25, 2019

Members of the Town of Palm Beach United Way Business and Professional Committee celebrated the start of the 2019-2020 fundraising campaign with a cocktail party at The Colony Hotel.

Sponsored by Brooks Brothers and The Colony

BUSINESS AND PROFESSIONAL BREAKFAST
December 17, 2019

Jackie Applebaum from The Arc of Palm Beach County and Pete Cabrera from Adopt-A-Family delivered inspiring messages of determination and community spirit at the 30th Annual Business and Professional Breakfast at The Breakers Palm Beach. More than 250 business and community leaders attended the event.

Graciously underwritten by The Breakers
Members of the esteemed Alexis de Tocqueville Society attended a cocktail reception at The Sailfish Club.

Graciously underwritten by Nicola and Jeff Marcus.

Volunteers on the Allocation Committee kicked off the Town of Palm Beach United Way’s grant review process with a meet and greet luncheon at the Royal Poinciana Chapel.
The Town of Palm Beach United Way is committed to transparency and accountability with your donations. A complete copy of the financial statements can be found at palmbeachunitedway.org/financials-and-accountability.

**CONDENSED STATEMENT OF FINANCIAL POSITION**
Year Ended June 30, 2020

**ASSETS**
- Cash and cash equivalents $5,872,611
- Pledges Receivable $200,742
- Other Receivables $708,272
- Investments $8,620,509
- Office Facilities $17,160

**Total Assets** $15,419,294

**LIABILITIES AND NET ASSETS**

<table>
<thead>
<tr>
<th>Liabilities</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Allocations</td>
<td>$3,333,620</td>
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<tr>
<td>Accounts Payable</td>
<td>$13,349</td>
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</table>

**Total Liabilities** $3,346,969

**Net Assets**

<table>
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<th>General</th>
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</thead>
<tbody>
<tr>
<td>Undesignated</td>
<td>$2,569,531</td>
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<tr>
<td>Designated Property and Equipment</td>
<td>$17,160</td>
</tr>
<tr>
<td>Smith CRUT Trust</td>
<td>$109,024</td>
</tr>
<tr>
<td>Emergency Response Pool</td>
<td>$617,565</td>
</tr>
<tr>
<td>Impact 100</td>
<td>$138,512</td>
</tr>
<tr>
<td>Endowment</td>
<td>$8,620,533</td>
</tr>
</tbody>
</table>

**Endowment** $8,620,533

**Total Net Assets** $12,072,325

**Total Liabilities and Net Assets** $15,419,294

**FINANCIALS**

For every $1 donated; 92 cents goes directly to supporting individuals and families in need in Palm Beach County.

**ORGANIZATIONAL EFFICIENCY**

**ACCOUNTABILITY**

The Town of Palm Beach United Way is a recipient of the 4-star rating from Charity Navigator. This is the highest possible rating and indicates that our organization exceeds industry standards and outperforms most charities based on financial performance metrics, accountability and transparency.

The Town of Palm Beach United Way is a recipient of the GuideStar Platinum Seal of Transparency. The Platinum Seal is the highest level of recognition offered by GuideStar and demonstrates that our organization is committed to measuring progress and results, and providing information to the public openly and completely.
The Town of Palm Beach United Way is a volunteer-led organization that relies on the generosity, time, talent, expertise and passion of hundreds of individuals each year. A staff of three full-time employees is supported by 87 board members, 131 campaign volunteers, 100 allocation members and an additional 134 office and event volunteers all working together to make our community a better place to live and work.

<table>
<thead>
<tr>
<th>BOARD OF TRUSTEES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OFFICERS</strong></td>
</tr>
</tbody>
</table>
| Mary Freitas  
  *Chairman*  
  *Vice Chairman*  
  Christine Curtis  
  *Vice Chairman*  
  J. Ira Harris  
  *Vice Chairman*  
  Danielle Moore  
  *Vice Chairman*  
  Trip Moore  
  *Vice Chairman*  
  Missy Agnello  
  *Treasurer*  
  Jorge Cabrera  
  *Assistant Treasurer*  
  Debra Vasilopoulos  
  *Secretary* |
| **BOARD OF TRUSTEES** |
| Ann-Britt Angle  
  Sean Baker  
  Howard Bernick  
  Kathy Bleznak  
  Cynthia Boardman  
  Jack Borland  
  Sandy Bornstein  
  James Borynack  
  Sean Bresnan  
  Nancy Brinker  
  Paula Butler  
  Atesh Chandra  
  Marvin Davidson  
  Tasha Dickinson  
  Michael Donnell  
  David Duffy  
  Gail Engelberg  
  Lynn Foster  
  George Garfunkel  
  Bruce Gendelman  
  Juliana Gendelman  
  Roni Goldsmith  
  Lee Gordon  
  Vicky Hunt  
  Brian Hurley  
  Darlene Jordan  
  Jason Kalisman  
  John Kessler  
  Michele Kessler  
  Paulette Koch  
  Sir Geoffrey Leigh  
  Matthew Lorentzen  
  David Mack  
  Pamela McIver  
  Bill Meyer  
  Harriet Miller  
  Sydell Miller  
  Esther Murray  
  Hess Musallet  
  Heidi Niblack  
  Rita Nowak  
  Daniel Ponton  
  Tom Quick  
  Cater Randolph  
  Joyce Reingold  
  Stephanie Ribakoff  
  Lyn Ross  
  Richard Rothschild  
  Linda Saville  
  Laurie Silvers  
  Dominick Telesco  
  Bill Tiefel  
  Betsy Turner  
  Wally Turner  
  Kathryn Vecello  
  Lisa Wilkinson  
  Rebecca Williams  
  Robert Wright  
  Susan Wright  
  Allen Wyett |
| **HONORARY LIFE MEMBERS** |
| Michael J. Bracci  
  Gail Coniglio  
  Patricia Cook  
  Diana Ecclestone  
  Sidney Kohl  
  Paul Leone  
  Margaret Luntz  
  Sydelle Meyer  
  Anita Michaels  
  Lesly Smith |
The allocation process is the cornerstone of the Town of Palm Beach United Way. Each year, we entrust trained volunteers to carefully review grant requests from our partner agencies and make sound funding decisions on how best to invest United Way campaign dollars. These dedicated community advocates serve as the eyes and ears of more than 3,500 donors. They spend hours reviewing grant applications, attending site visits and meeting with team members. They identify the greatest needs in our community and challenge each agency’s effectiveness at meeting those needs, ensuring fiscal accountability and results-driven programming from all partners receiving United Way funds.

**GENERAL CHAIRS**
Christina Dennis  
*Education*
Louise Snyder  
*Income*
Christine Stiller  
*Health*

**TEAM CHAIRS**
Missy Agnello
Suzanne Brenner
Jorge Cabrera
Tish Carlo
Sandy Fleming
Brian Hurley
Mary Margaret Lang
Pamela Mclver
Amber McMichael
Diane McNeal
Joyce Reingold
Jessica Surovek
Betsy Turner
Kathy Willis

**COMMITTEE MEMBERS**
Suzanne Ainslie  
Madeline Anbinder  
Stephen Anbinder  
Cindy Anderson  
Lisa Archer  
Matthew Arendt  
Nicole Atkinson  
Sean Baker  
Patrice Bell  
Tom Bennett  
Ashley Berry  
Jack Borland  
Sandra Bornstein  
Bruce Bossidy  
Jim Bowers  
Sheryne Brekus  
Sean Bresnan  
John Broderick, III  
Ryan Burgoon  
Dawn Calder  
Kitty Carbonara  
Jay Clifford  
Joel Cohen  
Michael Connors  
Carla Cove  
Cheryl Culp  
Robert Debbs  
Tasha Dickinson  

David Duffy  
Melinda Duncker  
Susie Dwinell  
Theresa Gaugler  
David Ginn  
Nick Gold  
Kelly Gottlieb  
Nicole Guari  
Melissa Jewell  
Ann Johnson  
Darlene Jordan  
Jason Kalisman  
Sandra Kaplan  
Judy Katz  
Richard Kleid  
Bruce Langmaid  
Jane Le Clainche  
Jeffrey Lisea  
Christy Maasbach  
Emily Magowan  
Stephen Magowan  
Michelle Manolis  
Nichole Manor  
Mark Mantegna  
Chris McDermott  
Jack McDonald  
Adam McMichael  
Jean Meisenzahl  

Stephanie Mitchell  
Mark Montgomery  
Hess Musallet  
Monica Oberting  
Michael Ogrodnick  
John O’Neill  
Tina Philips  
Marty Phillips  
Charles Poole  
Tom Quick  
Pam Rue  
Lisa Russo  
Concetta Schiattarella  
Upendo Shabazz  
Ben Starling, III  
Jill Staudt  
Lauren Sterlacci  
Clive Stuart-Findlay  
John Tatooles  
Matthew Thibaut  
Seth Thompson  
Cornie Thornburgh  
Debra Vasilopoulos  
Nicole Watson  
Chip Wilson  
Susan Wright
Audit Committee  
**CHAIRMAN**  
Trip Moore  
**COMMITTEE**  
Missy Agnello  
Jorge Cabrera  
Brian Hurley  
Paul Leone  
Matthew Lorentzen  

Investment Committee  
**CHAIRMAN**  
Mark Cook  
**COMMITTEE**  
Missy Agnello  
Jorge Cabrera  
Howard Bernick  
George Garfunkel  
Brian Hurley  
Matthew Lorentzen  
Trip Moore  

Nettie Finkle Award Committee  
**CHAIRMAN**  
James Borynack  
**COMMITTEE**  
Paula Butler  
Juliana Gendelman  
Rita Nowak  
Richard Rothschild  
Louise Snyder  
Rebecca Williams  

Nominating Committee  
**CHAIRMAN**  
Jay Boodheshwar  
**COMMITTEE**  
David Duffy  
Pamela McIver  

Youth United Committee  
**CHAIRMAN**  
Suzanne Brenner  

**COMMITTEE**  
Lauren Bruggeman  
Jessica Burns  
Tish Carlo  
Janet Carson  
Gisell Castellano  
Mary Castellon  
Ray Cheung  
Linda Chung  
Teresa Cioffoletti  
Cynthia Corletto  
Mariana Corletto  
Arianne Cortez  
Carla Cove  
Lacy Davisson  
Kelsey Fenton  
Sofia Fernandez  
Francesca Finck  
Deborah Frutko  
Tricia Garmager  
David Ginn  
Luis Giulfo  
Sam Guagliardo  
Melody Harkins  
Sadian Henry  
Michael Herrera  
Jessica Higgins  
Erin Hodge  
Marianne Hyderkhan  
Haley Johnson  
Angela Kern  
Matthew Kotsalis  
Michael Landress  
Brian LeBrun  
Monica Linares  
Lydia Lloyd  
Emily Loomis  
Rhonda Lowenstein  
Snider MataDotel  
Cara McClure  

**CO-CHAIRS**  
Mercedes Cassidy  
Lily Guari  

**COMMITTEE**  
Julian Angle  
Sophia Angle  
Vivienne Angle  
Dawson Brown  
Madeline Caruso  
Johnny Cassidy  
Declan Coates  
Thomas Coates  
Cate Freirichs  
Peyton Gaillard  
Eleanor Hall  
Stephen Hall  
MJ Hanlon  
Grayson Honaker  
Charlotte Jordan  
Liam Landers  
Kate Roney  
Cate Sieving  
Eleanore Sieving  
Mercer Ward  
Parker Ward  
Win Ward  

Events and Office Volunteers  

Emily Abbott  
Missy Agnello  
Jennifer Avakian  
Sean Baker  
Lindsey Bartalini  
Tracy Beaumont  
Tarik Benlimame  
Lucia Bishop  
Sheryne Brekus  

Jack McDonald  
Debbie McLellan  
Zoraida Meneses  
Lisa Mollichelli  
Donna Mulvihill  
Tanya Nelson  
Anthony Ogrodnick  
Jackie Ogrodnick  
Michael Ogrodnick  
David Pankratz  
Danielle Pareti  
Pete Patel  
Patricia Pavelka  
Carlos Perez  
Ralph Perrone  
Stephanie Poznich  
Kimberly Purcell  
Layne Reynolds  
Veronica Rivera  
Sylvia Roopchand  
Victoria Rudd  
Marissa Sanchez  
Brenda Smith  
Jane Smith  
Leah Sokoloski  
Bruno Soria  
Alicia Standish  
Austin Strok  
Abrar Syed  
Eden Taboada  
Kadrie Tennant  
Jamie Walton  
Jim Walton  

The Islanders  
**CO-CHAIRS**  
Cara Coniglio McClure  
Jared McClure  

**COMMITTEE**  
Emily Agnello  
Adrienne Carson Arp  
Sean Bresnan  
Jill Butler  
Emily Clifford  
Christopher Cook  
Jan-Marie Cook  
Lilly Ferreira  
Sean Ferreira  
Francesca Finck  
William Finck  
Juliana Gendelman  
Kelly Kirkpatrick  
Jebb McCracken  
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Holly Miller  
Hess Musallet  
Colleen Orrico  
Afso Pottash  
Jennifer Saville  
Kate Parker Spencer  
Paul Spencer  
Clay Surovek  
Jessica Surovek  
Chad Wilkinson  
Lisa Wilkinson  

Danielle Moore  
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Dom Telesco  
Bill Tiefel  
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Eleanor Hall  
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Volunteer Leadership
# Volunteer Leadership

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- Jessica Chaney, Lycette Designs
- James Clifford, IberiaBank
- Kevin Condon, Sotheby’s International Realty
- Elizabeth DeWoody, Compass
- Lindsay Demmery, Esq., Prestige Land & Law, PLLC
- JB Edwards, Sotheby’s International Realty
- David Ginn, Tagliatella Galleries
- Michael Maus, Maus and Hoffman
- Whitney McGurk, Brown Harris Stevens
- Elizabeth Marshman, The Colony Hotel
- Marley Herring, Marley’s Palm Beach Collection
- Nick Kassatly, Brown Harris Stevens
- Michael Ogrodnick, Palm Beach Police Department
- Natalie Paavola, Linda Gary Real Estate
- Tom Pinckney, Bernstein Private Wealth
- Heath Randolph, Wells Fargo Private Bank
- Daren Rubenfeld, Law Offices of Daren Rubenfeld
- Concetta Schiattarella, Malvern Bank
- Jill Staudt, Palm Beach Daily News
- Clay Surovek, Surovek Gallery

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- Marvin Davidson
- Christina Dennis
- Diana and Llwyd Ecclestone
- Susie and Ed Elson
- Gail and Alfred Engelberg
- Sheila Fine
- Mary and Mark Freitas
- Sandy and George Garfunkel
- Lori and Bruce Gendelman
- Bernard Gewirz
- Roni Goldsmith
- Peggy and Richard Greenfield
- Nicki and Ira Harris
- Cynthia Hirsch
- Darlene and Gerry Jordan
- Michele and Howard Kessler

## Red Feather Cabinet
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