TOWN OF PALM BEACH UNITED WAY
ANNUAL REPORT 2022-2023

ONE COMMUNITY. One Goal
In Palm Beach County, 12% of households live in poverty and an additional 32% of households are asset limited, income constrained, employed – also known as ALICE. These are hardworking families who have jobs, but do not earn enough to cover basic needs such as food, housing, child care, health care and transportation. That means a total of 44% of all households in our community are struggling to get by each and every day.

To create opportunity, the Town of Palm Beach United Way’s work is focused on education, health and financial stability. We know that children do better in school and in life when they receive quality education; families are more financially secure when they have the skill sets to secure and keep fair paying jobs; and everyone leads a more productive life when they have access to affordable health care.
How Donor Dollars LEAD TO CHANGE

1: IT STARTS WITH YOU
You are a hand raiser who wants to make a difference in your community.

2: COLLECTIVE GIVING
You give to the Town of Palm Beach United Way and your donation is amplified through the collective giving power of individuals, employees and corporations.

3: COMMUNITY PARTNERS
We work with local partners to identify community needs and focus funds where they are needed most.

4: GRANT APPLICATIONS
Local nonprofits apply for grants in three focus areas: Health, Education and Financial Stability.

5: ALLOCATION VOLUNTEERS
Over 100 community volunteers review applications, participate in interviews, attend agency site visits, and meet with team members to make funding recommendations to the Board of Trustees.

6: PROGRAM FUNDING
Upon board approval, the Town of Palm Beach United Way awards program grants to local nonprofit agencies.

7: OUTCOME REPORTING
We monitor, measure and report the progress of our grants annually to our donors, volunteers and the community.

8: LASTING IMPACT
Because of YOU, we help thousands of individuals and families reach their full potential, which leaves a lasting impact in Palm Beach County.
The annual campaign began on July 1, 2022 and ran through June 30, 2023. Hundreds of donations were collected from individuals, families, employees, companies and organizations. The majority of funds raised are distributed to Town of Palm Beach United Way nonprofit partner agencies. A portion of funds received are earmarked for annual collection drives, special funds, such as hurricane recovery, emergency grants, and donor designated gifts.

**Tocqueville Campaign**
(donations of $10,000+)
$5,570,964

**Red Feather Campaign**
($1,000 to $9,999)
$1,014,938

**Treasure Chest Campaign**
($1 to $999)
$111,214

**Business Campaign**
(employees and corporations)
$446,922

The 2022-2023 campaign would not have been a success without the leadership and dedication of our amazing community volunteers. This year, 116 volunteers helped raise the funds necessary to support the needs in Palm Beach County.

**Tocqueville Society Cabinet**

Bob Wright, Co-Chair
Susan Wright, Co-Chair
Catherine Adler
Christian and Ann-Britt Angle
Ann Applemann
Howard and Judy Bernick
Larry and Mickey Beyer
Kathy Bleznak
Sandy Bornstein
Paula Butler
Mike and Julie Connors
Alan and Christine Curtis
Ed and Susie Elson
Alfred and Gail Engelberg
Mark and Mary Freitas
George and Sandy Garfunkel
Bruce and Lori Gendelman
Nicki Harris
Bob and Ellen Jaffe
Howard and Michele Kessler
Paul Leone
Arthur and Vicki Loring
David and Sondra Mack
Bill and Phyllis Mack
Jeff and Nicola Marcus
Marty and Susan McGuinn
Brian and Pamela McIver
Danielle Moore
Dan Ponton
Bill and Marianne Powers
Tom Quick
Sandy and Laing Rogers
Lyn Ross
Richard and Barbara Rothschild
Mitchell Rubenstein and Laurie Silvers
John and Jana Scarpa
Barry and Louise Snyder
Bill and Norma Tiefel
Bruce and Robbi Toll
Debra Vasilopoulos
Bob Vila and Diana Barrett

**Red Feather Committee**

Lisa Wilkinson, Chair
Missy Agnello
Ann-Britt Angle
Jimmy Borynack
Jorge Cabrera
Gail Coniglia
Carla Cove
Lee Gordon
Laurel Hansen
Ann Heathwood
Vicky Hunt
Beth Lang
Cara Coniglio McClure
Michael Pucillo
Farley Rentschler
Stephanie Ribakoff
Mollie Slattery
Jessica Surovek
Katie Wandoff
Carol Wyett
Adolfo Zaralegui

**Business and Professional Committee**

Jay Clifford, Co-Chair
First Horizon

Stacie Hallinan, Co-Chair
The Colony Palm Beach
Bill Benjamin
JP Morgan Chase
Carrie Bradburn
Capehart Photography
Kevin Condon
Sotheby’s International Realty
Bobby Deubs
Merrill Lynch
JB Edwards
Sotheby’s International Realty
Andrew Fileauro
Green Square Capital Advisors
David Ginn
Taglialatella Galleries

Nick Gold
Javier Gonzalez
Pizza Al Fresco
Steve Hall, Jr.
Compass
Marley Herring
Marley’s Palm Beach Collection
Ryan Hollihan
Palm Beach Illustrated
Bill Horn
The Breakers
Nick Kassatly
Brown Harris Stevens
Jackie Lima
Admirals Cove
Elizabeth Marshman
Hindman Auctions
Michael Maus
Maus & Hoffman
Brad McPherson
Gunster
Meghan Monteiro
Rosarian Academy
Daphne Nikolopoulos
Palm Beach Illustrated
John O’Neill
Law Office of John D. O’Neill
Tom Pinckney
Bank of America Private Bank
Heath Randolph
Wells Fargo
Daren Rubenfeld
Law Offices of Daren Rubenfeld, P.A.
Clay Surovek
Surovek Gallery
Trish Thurston
Cucina Palm Beach
Alexis de Tocqueville Society donors are leadership givers who make up the backbone of the Town of Palm Beach United Way’s annual campaign. Tocqueville members are generous contributors who annually donate $10,000 or more to create lasting change in our community. Since its inception in 1988, the Society has raised over $93 million.

This year, under the leadership of Susan and Bob Wright, the Society raised $5,570,964.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:

Catherine Adler
Michael and Suzanne Ainslie
Mr. and Mrs. Larry B. Alexander
Madeline and Stephen Anbinder
Cindy Anderson
Christian and Ann-Britt Angle
Ann Appleman
Sheila Applestein
Mr. and Mrs. E. William Aylward
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Sandra Bornstein
James R. Borynack and Adolfo Zaralegui
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Ronald G. Casty and Susan Mendik
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Miranda and Robert Donnelley, The Donnelley Foundation
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Emilia and Jose Pepe Fanjul
Leonard and Susan Feinstein
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Frances and Jack Levy Foundation
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Mr. and Mrs. Mark F. Levy
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Palm Beach Police and Fire Foundation
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Daniel Ponton
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Marianne and Bill Powers
John and Monika Preston
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Kitty Carbonara and John Ver Bockel
G. Unger Vetlesen Foundation
Kerry and Simone Vickar Family Foundation
Mary Lou Wagner
Leonard and Beth Wilf
F. Gordon and Katherine F. Willis
Susan and Bob Wright
Mrs. Allen S. Wyett

1 Anonymous

These individuals have donated to the Town of Palm Beach United Way’s Endowment Fund.
The Town of Palm Beach United Way’s Red Feather Society was founded in 1987 as a way of recognizing leadership donors whose contributions make a significant impact in our community. Membership is granted to donors who each year give $1,000 to $9,999. Since its inception, the Society has raised $18 million to support the needs of Palm Beach County.

This year, under the leadership of Lisa Wilkinson, the Society hit a new record raising $1,014,938.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:
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Mr. and Mrs. Edwin Robbins
Mrs. Philip E. Rollhaus, Jr.
Mr. and Mrs. Michael Rome
Altenburg and Rose Family Charitable Fund
Mr. and Mrs. E. John Rosenwald, Jr.
Mr. and Mrs. Darrell S. Ross
Jennifer Ross
Sarane Ross
Rotary Club of Palm Beach
Charles Rote
Mr. and Mrs. Eric A. Rothsfield
Rachel Rudin
Gail and David Rudnick
Lisa D. Russo
Ruttenberg Family Fund of The Pittsburgh Foundation
Mr. and Mrs. Jonathan Sack
Jane Dresner Sadaka and Ned Sadaka
David and Betty Scaff
The Frances G. Scaife Private Foundation
Mr. and Mrs. David Schapiro
Mr. and Mrs. Stuart Schapiro
Fiona and Michael Scharf
Mr. and Mrs. Larry Scheinfeld
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Amy and Robert Schlag
Robert and Barbara Schofield
Mr. and Mrs. Ronald Y. Schram
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Mr. and Mrs. Mark Schuster
Mr. and Mrs. Adam R. Schwartz
Susan H. Schwartz
Mr. and Mrs. Jeffrey Seaman
Kay Segerdahl
Joan Serchuck
Greg Serkin
Mr. and Mrs. Jerry Seslowe
Sunny Sessa
Frank E. Shanley Trust
David Shapiro and Elizabeth Lange
Mrs. Frederic Shaff
Herbert J. and Phyllis Siegel
Mr. and Mrs. Charles Sieving
Howard and Patricia Silverstein
Jeff Simms
Linda Siris
Mollie and Frank Slattery
Mrs. Albert H. Small
Mindy Wexler and Ken Small
Gordon H. Smith
Andrew and Molly Snyder
Beverly Sommer
Mr. and Mrs. David J. Sorboro
Bailey B. Sory
Mr. and Mrs. Lawrence Sosnow
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Anne and John Surovek
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Walter and Marilyn Wolpin
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John Yunis
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Lois Mazer Zelman
Mr. and Mrs. James C. Zelter
John and Lee Zoler
Barry L. and Jan R. Zubrow Foundation
Mr. and Mrs. Donald Zucker
Roy J. Zuckerberg
6 Anonymous

These individuals have donated to the Town of Palm Beach United Way’s Endowment Fund.
The Town of Palm Beach United Way Business and Professional Campaign collects employee and corporate donations from businesses and employees who live or work in Palm Beach, South Palm Beach and Manalapan.

This year, under the leadership of Jay Clifford and Stacie Hallinan, the campaign raised $446,922.

Thank you donors to our July 1, 2022 to June 30, 2023 campaign:

- Aioli
- Alley, Maass, Rogers and Lindsay, P.A.
- AmeriHealth Caritas
- Beebe Armstrong, LLP
- Bice Restorante
- Blue Sea Capital
- Blueline Surf & Paddle
- BMO Financial Group
- Bradford Renaissance Portraits
- Breakers Palm Beach
- Bridges, Marsh and Associates
- Bruce Gendelman Insurance Services
- Buccaneer
- C. Orrico
- C.R. Wilson Construction
- Capehart Photography
- Caraccio Pools
- Celis Produce
- CELSIUS
- Centerpoint Construction
- Cheney Brothers
- Chilton Trust
- Christian Angle Real Estate
- CIBC Private Wealth
- College Admissions Counseling Group
- The Colony Hotel Palm Beach
- Compass | Steve Hall
- Connecticut Community Foundation
- Costco
- Cox Science Center and Aquarium
- Crest Air LLC
- Damn Good Beer Bus
- David Phoenix Design
- Deborah Koepper Beauty
- Delta Airlines
- Douglas Elliman Real Estate
- Cara Coniglio McClure and Lisa Wilkinson
- Drug Abuse Treatment Association
- DSE Healthcare Solutions
- E.R. Bradley's Saloon
- Eau Palm Beach Resort and Spa
- FedEx
- Field of Greens
- Findlay Galleries
- FineMark National Bank and Trust
- First Horizon
- First Republic Bank
- Four Seasons Resort Palm Beach
- Garden Bros Nuclear Circus
- Giovane International, LLC
- Give Lively Foundation
- The Giving Block
- Guy Harvey Ocean Foundation
- Haynes Scaffolding & Supply
- Hedrick Brothers Construction
- Hindman Auctions
- Hope for Depression Research Foundation
- Hotel Planner
- Island Kitchen
- John D. O’Neill, PA
- Josephine Alexander Collective
- Kassatly's
- Kids Being Kids Tees
- Kravis Center
- L3Harris Technologies
- Larmoyeux and Bone, P.L.
- Law Office of Lee B. Gordon, P.A.
- Lawrence A. Moens Associates
- Lilly Pulitzer
- Linda R. Olsson
- Livingston Builders
- The Lord's Place
- M&T Bank Wilmington Trust
- Maison Maurice
- Manatee
- Maus and Hoffman
- Metro Preventative Plumbing Maintenance
- Mettler, Randolph, Massey, Ferguson, Carroll & Sterlacci, P.L.
- Mildred Hoit
- Mint Eco Car Wash
- M JW Technical Services
- Murray Guari Trial Attorneys PL
- NextEra Energy
- Opportunity Early Childhood Center
- P.B. Boys Club
- Palm Beach Chamber of Commerce
- Palm Beach Country Club
- Palm Beach Daily News
- Palm Beach Police and Fire Foundation
- Palm Beach Tax Group
- Palm Beach Wahine Surf Club
- Paul Labrecque Salon and Spa
- PDS Wealth Management
- Pizza Al Fresco
- Preservation Foundation of Palm Beach
- Publix Super Markets Charities
- QUINN
- Raymond James and Associates
- Rehabilitation Center
- Renaissance Charitable Foundation
- Robert Fontaine Gallery
- Roger Dean Chevrolet Stadium
- Rotary Club of Palm Beach
- Sandra Thompson Fine Art
- Sant Ambroeus Palm Beach
- Save the Manatee Club
- Sherry Frankel's Melangerie
- Sitters in a Second
- Sotheby's International Realty
- Starbucks
- Stationer on Sunrise
- Stefanie's
- Surovek Gallery
- Tammy Fender Holistic Skincare
- Tiedemann Advisors
- Tim Givens Building and Remodeling
- Tina Fanjul Associates
- Tom Mathieu & Company
- Town of Palm Beach
- Trader Joe's
- UBS Financial Services
- Vault Fitness
- Veronica Beard
- Virginia Philip Wine and Spirits Academy
- West Palm Beach Food Tours
- The Yoga Society WPB
The allocation grant process is the cornerstone of the Town of Palm Beach United Way. Allocation Committee volunteers serve as the eyes and ears of thousands of our donors. These committed volunteers spend three months and countless hours examining community needs and agency services. They analyze key financial information, visit partner agencies, meet with agency staff and board members, and ultimately make funding recommendations to the Town of Palm Beach United Way Board of Trustees.

The allocation process ensures fiscal and program accountability for all agencies receiving Town of Palm Beach United Way funds. During the process, volunteers challenge each agency’s effectiveness at providing services, review the need for those services, and analyze the impact of United Way funding in meeting those needs.

This year, 110 volunteers served on 15 teams, and collectively volunteered over 3,000 hours and traveled thousands of miles to review 79 programs at 43 agencies in Palm Beach County.
We use donor dollars to provide financial support to diverse health and human service programs working in concert to improve the lives of people in need in Palm Beach County.

**EDUCATION**
We fight for kids to have a strong start

**HEALTH**
We fight for individuals to live healthy lives

**FINANCIAL STABILITY**
We fight for families to achieve financial stability and independence

The Town of Palm Beach United Way invests in programs that focus on education, health and financial stability — the building blocks for a good quality of life.
• In Palm Beach County, 46% of third graders are reading below grade level, according to the state's most recent third-grade reading scores.

• For every child in an afterschool program in Florida, 3 more are waiting to get in, according to a recent survey from the Afterschool Alliance.

• About 51% of students from low-income families enroll in college, compared to 89% of students from wealthy families, according to a recent study from the Brookings Institution.

We help children and youth achieve their full potential by funding programs that provide early childhood education, afterschool enrichment, life skills development, mentoring, tutoring, college scholarships, career coaching, and adult learning.

The result is parents go to work knowing their kids are in a safe and nurturing environment that gives them the foundation they need to succeed.

**PROGRAMS MAKING A DIFFERENCE:**

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<thead>
<tr>
<th>EARLY CHILDHOOD</th>
<th>AGENCY</th>
<th>PROGRAM</th>
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This year we are investing $1,153,200 into 23 programs at 16 agencies.
This year we are investing $1,538,068 into 29 programs at 19 agencies.

• About 15% of adults 65 and older in Palm Beach County are living with Alzheimer’s disease, and 30% are living with a disability, according to the Palm Beach County Community Health Assessment.

• Of the 76,167 requests the 211 Helpline received in 2022, 27% were related to mental health and addiction, including 801 suicide related calls.

We help children and adults live healthy lives by funding programs that provide free and reduced medical and dental treatment, mental health counseling, behavioral therapy, substance abuse treatment and prevention, specialized care for older adults, life skills and enrichment for individuals with disabilities, and caregiver support.

The result is individuals get the help they need at an affordable price and lead healthier, more independent and productive lives.

PROGRAMS MAKING A DIFFERENCE:

MEDICAL AND DENTAL

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MENTAL HEALTH

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<td>Gulfstream Goodwill</td>
<td>Mental Health Counselors</td>
<td>$15,000</td>
</tr>
<tr>
<td>Healthy Mothers, Healthy Babies</td>
<td>Circle of Moms</td>
<td>$15,000</td>
</tr>
<tr>
<td>Project LIFT</td>
<td>Intensive Outpatient</td>
<td>$65,000</td>
</tr>
</tbody>
</table>

SUBSTANCE ABUSE

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Center for Child Counseling</td>
<td>Fighting ACES</td>
<td>$8,000</td>
</tr>
<tr>
<td>Drug Abuse Foundation</td>
<td>Residential Treatment</td>
<td>$145,000</td>
</tr>
<tr>
<td>Drug Abuse Treatment Association</td>
<td>Walter D. Kelly Center</td>
<td>$193,200</td>
</tr>
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</table>

OLDER ADULTS AND CAREGIVER SUPPORT

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>211</td>
<td>Elder Crisis Outreach</td>
<td>$40,400</td>
</tr>
<tr>
<td>211</td>
<td>Sunshine Telephone Reassurance</td>
<td>$15,068</td>
</tr>
<tr>
<td>Alpert Jewish Family Service</td>
<td>Case Management for Older Adults</td>
<td>$10,000</td>
</tr>
<tr>
<td>Alzheimer's Community Care</td>
<td>Family Nurse Navigators</td>
<td>$45,000</td>
</tr>
<tr>
<td>Alzheimer's Community Care</td>
<td>Specialized Day Care</td>
<td>$40,000</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Elder Affairs Guardianship</td>
<td>$20,000</td>
</tr>
</tbody>
</table>

DISABILITIES AND SPECIAL NEEDS

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arc of the Glades</td>
<td>Disabilities System of Care</td>
<td>$20,000</td>
</tr>
<tr>
<td>Arc of Palm Beach County</td>
<td>Employment and Training Services</td>
<td>$97,000</td>
</tr>
<tr>
<td>Arc of Palm Beach County</td>
<td>Family and Community Living Services</td>
<td>$166,000</td>
</tr>
<tr>
<td>YMCA of the Palm Beaches</td>
<td>Adaptive Swim</td>
<td>$1,000</td>
</tr>
</tbody>
</table>
This year we are investing $1,243,400 into 20 programs at 13 agencies.

- **1,169 individuals are sleeping on the street** and 689 are in shelters on any given night in Palm Beach County, according to the 2023 Point-in-Time Count. The number of homeless individuals increased by 452 from 2022 to 2023.

- More than **158,000 residents in Palm Beach County struggle with hunger**, including over 48,000 children. Approximately 65% of Palm Beach County students are eligible for free or reduced cost lunch.

- A family with two adults, an infant and a toddler needs to make a full-time hourly wage of $40.76, or $81,516 a year to afford the basics to live in Palm Beach County. Of the 20 most common occupations in Florida in 2021, **70% paid less than $20 per hour**.

We help individuals and families find financial stability by funding programs that provide job skills and job placement, financial support, food assistance, affordable housing, emergency shelter, and aid for survivors of domestic violence.

The result is residents avoid homelessness and begin to save for a brighter future, thereby breaking the cycle of poverty.

### PROGRAMS MAKING A DIFFERENCE:

#### ACCESS TO JOBS AND SKILLS

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>El Sol</td>
<td>English as a Second Language</td>
<td>$25,000</td>
</tr>
<tr>
<td>The Lord's Place</td>
<td>Café Joshua</td>
<td>$120,000</td>
</tr>
<tr>
<td>Project LIFT</td>
<td>Job Readiness</td>
<td>$30,000</td>
</tr>
</tbody>
</table>

#### FOOD PANTRIES

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Boca Helping Hands</td>
<td>Backpacks</td>
<td>$25,000</td>
</tr>
<tr>
<td>Boca Helping Hands</td>
<td>Pantry</td>
<td>$30,000</td>
</tr>
<tr>
<td>CROS Ministries</td>
<td>Community Food Pantries</td>
<td>$50,000</td>
</tr>
<tr>
<td>El Sol</td>
<td>Kitchen</td>
<td>$25,000</td>
</tr>
<tr>
<td>The Glades Initiative</td>
<td>Food Security in the Glades</td>
<td>$44,000</td>
</tr>
</tbody>
</table>

#### HOUSING AND COMMUNITY BASED SUPPORT

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>211</td>
<td>Helpline</td>
<td>$108,400</td>
</tr>
<tr>
<td>Adopt-A-Family</td>
<td>Housing Stabilization</td>
<td>$27,000</td>
</tr>
<tr>
<td>Adopt-A-Family</td>
<td>REACH</td>
<td>$56,000</td>
</tr>
<tr>
<td>Adopt-A-Family</td>
<td>Service Enriched Housing</td>
<td>$51,000</td>
</tr>
<tr>
<td>Farmworkers Coordinating Council</td>
<td>Family Preservation</td>
<td>$50,000</td>
</tr>
<tr>
<td>The Lord's Place</td>
<td>Alexander Place</td>
<td>$115,000</td>
</tr>
<tr>
<td>The Lord's Place</td>
<td>Street Outreach and Engagement</td>
<td>$140,000</td>
</tr>
<tr>
<td>Vita Nova</td>
<td>Supported Living for LGBTQ Youth</td>
<td>$25,000</td>
</tr>
</tbody>
</table>

#### DOMESTIC VIOLENCE

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2023-2024 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>AVDA</td>
<td>Extended Shelter</td>
<td>$120,000</td>
</tr>
<tr>
<td>AVDA</td>
<td>Outreach</td>
<td>$42,000</td>
</tr>
<tr>
<td>HomeSafe</td>
<td>SafetyNet</td>
<td>$100,000</td>
</tr>
<tr>
<td>YWCA</td>
<td>Harmony House</td>
<td>$60,000</td>
</tr>
</tbody>
</table>
MEET TYLER

Tyler, 13, helps care for his grandmother, who lives in the home with his mother and brothers. The family moved to South Florida from Haiti shortly after a devastating earthquake took the life of Tyler’s father. Tyler was missing out on typical childhood experiences and in need of someone to talk to about his feelings, frustrations, and ambitions.

Tyler was paired with a mentor through the American Association of Caregiving Youth, a Town of Palm Beach United Way partner agency. Tyler spends time with his mentor, Brian, about two times a week. Their activities include mini golf, shooting pool, basketball, local excursions, video games, bowling and museums — most of which were firsts for Tyler. When Brian learned Tyler did not know how to swim, he arranged lessons. When Brian learned Tyler did not have a bike, he secured a donated one, which Tyler now rides to middle school. Brian also helped Tyler and his brother receive scholarships to attend camp this summer.

“Tyler is a wonderful young man with great potential to do many good things in life,” Brian said. “I enjoy giving Tyler (and sometimes his brother) exposure to places, activities and experiences that my two sons had. Seeing his and his brother’s faces light up when they experience something new gives me satisfaction that the time I’ve volunteered has made their lives richer.”

Tyler is more actively engaged in school and has dreams of going into the medical field.

MEET JAMIE

Jamie is a kindhearted, hardworking person with a disability who is always on the go. While she loves to chat and socialize with her friends, she never passes up an opportunity to put in the effort to increase her independence and financial wellbeing.

Jamie found her path to greater independence through the employment program at The Arc of Palm Beach County, a Town of Palm Beach United Way partner agency. She proudly works in The Arc’s production facility and is part of the agency’s mobile work crew, where she travels to Palm Beach Marriott Singer Island Resort & Spa and Otis Elevator Company to perform job tasks in the community.

The Arc’s Career Transition and Work Training programs build on each person’s strengths and interests to help them achieve meaningful employment and enrich their lives through education, art, culture, technology, and mental wellness. In embracing these opportunities, Jamie is living her best life. She enjoys spending her hard-earned income on important items like new clothes and loves to showcase her personality through her jewelry and makeup. Jamie is thriving at home with the support of her auntie, whom she adores, and is looking to the future with optimism and excitement.

WANT TO HEAR MORE ABOUT THE IMPACT YOUR DONATIONS MAKE?

SCAN THE BOX to hear how United Way donations have made a difference for clients at The Literacy Coalition.

SCAN THE BOX to hear how United Way donations have made a difference for clients at The Lord’s Place.
Hurricane Ian, the fourth most powerful storm to hit Florida, made landfall on Florida's Gulf Coast on September 28, 2022. The Category 4 hurricane brought catastrophic storm surge, damaging winds of 150 mph, and historic flooding across much of southwestern Florida. Ian was responsible for over 150 direct and indirect deaths and over $112 billion in damage, making it the costliest hurricane in Florida's history according to the National Hurricane Center.

The Town of Palm Beach United Way created the Hurricane Ian Recovery Fund to assist with both immediate relief efforts and long-term recovery work, particularly in the hardest-hit areas of Lee County. Grants were distributed to nonprofit agencies providing food, water, medical care, housing supplies, building materials and other emergency assistance. The fund was made possible thanks to 17 matching gifts from numerous donors.

The fund raised $1.1 million and distributed grants to 8 organizations assisting with recovery efforts.

**MATCHING GRANT CONTRIBUTORS**
- Irwin and Ginny Edlavitch
- Gail and Alfred Engelberg
- Sandy and George Garfunkel
- Joanie and Murray Goodman
- Howard and Michele Kessler
- Dorothy and Sidney Kohl
- Elizabeth and Jerome Levy
- Cathleen McFarlane Foundation
- Danielle Moore
- Claudia and Nelson Peltz
- Laura and Isaac Perlmutter
- Joe and Susan Plumeri
- Richard and Barbara Rothschild
- John and Jana Scarpa
- Judy and Bob Snyder
- Susan and Dom Telesco
- Bill and Norma Tiefel

**GRANT RECIPIENTS**
- American Red Cross
- Americas
- Convoy of Hope
- Global Empowerment Mission
- NAACP Collier County
- Project HOPE
- Samaritan’s Purse
- World Central Kitchen
10th Annual SCHOOL SUPPLY DRIVE  | July 25 – August 8, 2022
$29,000 donated | 16,500 individual items collected

Agency Beneficiaries
Achievement Centers
Aid to Victims of Domestic Abuse
Association of Caregiving Youth
Boys & Girls Clubs
Center for Child Counseling
El Sol Resource Center
Families First
Farmworker Coordinating Council
Healthy Mothers, Healthy Babies

HomeSafe
Literacy Coalition
Milagro Center
Opportunity Early Childhood Center
Take Stock in Children
Urban League
Urban Youth Impact
YMCA of the Palm Beaches
YMCA of South Palm Beach County
YWCA of Palm Beach County

29th Annual TOY DRIVE  | November 6 – December 4, 2022
$24,525 donated | Over 2,000 toys collected

Agency Beneficiaries
Achievement Centers
Aid to Victims of Domestic Abuse
Association of Caregiving Youth
Catholic Charities
Center for Child Counseling
Families First
Farmworker Coordinating Council
The Glades Initiative
Healthy Mothers, Healthy Babies

HomeSafe
The Lord’s Place
Milagro Center
Opportunity Early Childhood Center
Project LIFT
Take Stock in Children
Urban League
YMCA of the Palm Beaches
YMCA of South Palm Beach County
YWCA of Palm Beach County

10th Annual FOOD DRIVE  | April 2 – April 16, 2023
$5,315 donated | Hundreds of food items collected

Agency Beneficiaries
Boca Helping Hands
CROS Ministries
El Sol Resource Center
The Glades Initiative
Homeless Coalition

In partnership with Field of Greens, Palm Beach Daily News and Palm Beach Fire Rescue
The Town of Palm Beach United Way is proud to partner with the Milken Center for Advancing the American Dream to promote The American Dream Academy – a tuition-free, six-month online program designed to help adults gain the skills needed to pursue in-demand jobs. Scan the box to learn more.

Business and Professional Breakfast | October 17, 2022
Dr. Kerry Healey, president of the Milken Center for Advancing the American Dream, was the keynote speaker at the 31st Annual Business and Professional Breakfast at The Breakers Palm Beach.

The event was underwritten by The Breakers for the 31st consecutive year.

Business and Professional Cocktail Party | October 4, 2022
The Business and Professional Committee kicked off their campaign with a cocktail party at The Colony Hotel.

The event was underwritten by The Colony Hotel.
The Thanksgiving Day Turkey Trot was held on November 24, 2022, at Bradley Park. The 5K race was sold out with 1,500 participants. The event featured a Kids Drumstick Dash, costume contest, raffle drawings, children’s activities, and awards ceremony. A packet pickup cocktail reception was held November 16 at the Cox Science Center and Aquarium.
Findlay Galleries Holiday Reception | November 26, 2022

James Borynack and Adolfo Zaralegui hosted a Holiday Cocktail Reception at Findlay Galleries to benefit the Town of Palm Beach United Way’s 29th Annual Toy Drive.

The event was underwritten by Findlay Galleries.

Red Feather Society Cocktail Reception | February 15, 2023

Members of the Red Feather Society gathered for a cocktail party at Findlay Galleries to celebrate a successful start to the United Way’s annual fundraising campaign.

The event was underwritten by Findlay Galleries and hosted by James Borynack and Adolfo Zaralegui.

Special thanks to Jimmy Choo and Lilly Pulitzer for hosting Sip and Shop events at their respective Palm Beach stores to benefit the Town of Palm Beach United Way.
Tocqueville Society Cocktail Reception  | February 8, 2023

The Town of Palm Beach United Way hosted a cocktail reception at Club Colette to thank major donors and welcome new and prospective members of the esteemed Alexis de Tocqueville Society.

*The event was underwritten by First Republic.*

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Tocqueville Society Award Dinner  | March 27, 2023

The Town of Palm Beach United Way celebrated its philanthropic leaders at the 32nd Annual Alexis de Tocqueville Society Award Dinner at Club Colette. James R. Borynack was honored with the “Distinguished Citizen Award” in front of a crowd of 150 supporters.

*The dinner was graciously underwritten by First Horizon for the 10th consecutive year.*

*Special thank you to Tammy Fender for providing a gift to attendees.*

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*Photos by CAPEHART*
Allocation Committee Cocktail Reception  | April 26, 2023

Allocation Committee volunteers celebrated the end of the Town of Palm Beach United Way’s grant review process at a cocktail party at the historic Manalapan home of Kate and Gary Parr.

The event was graciously underwritten by Kate and Gary Parr.

Annual Meeting  | May 2, 2023

Town of Palm Beach United Way board members and community supporters celebrated a successful campaign year, announced grant funding, honored volunteers, and elected new trustees at the 78th Annual Meeting at The Breakers.

The event was graciously underwritten by CIBC Private Wealth for the 2nd consecutive year.

Congratulations to Eddie Rhodes, a volunteer with Take Stock in Children, for receiving the 2023 Nettie Finkle Award for outstanding volunteerism and community service.

Photos by CAPEHART
The Town of Palm Beach United Way prides itself on being a volunteer-led organization. A staff of 3 full-time employees is supported by a governing board consisting of 9 officers, 7 executive committee members, 59 trustees and 11 honorary life members.

**OFFICERS**
Bill Tiefel
  **Chairman**
Mark Cook
Christine Curtis
Jeff Marcus
Danielle Moore
Trip Moore
  **Vice Chairmen**
Missy Agnello
  **Treasurer**
Jorge Cabrera
  **Deputy Treasurer**
Debra Vasilopoulos
  **Secretary**

**EXECUTIVE COMMITTEE**
Carla Cove
Mary Freitas
Cara Coniglio McClure
Richard Rothschild
Lisa Wilkinson
Bob Wright
Susan Wright

**BOARD MEMBERS**
Suzanne Ainslie
Sean Baker
Howard Bernick
Jay Boodheshwar
Sandra Bornstein
James Borynack
Nancy Brinker
Paula Butler
Atesh Chandra
Wendy Cox
Christina Dennis
Ginny Edlavitch
Gail Engelberg
Sheila Fine
Kristen Kelly Fisher
George Garfunkel
Juliana Gendelman
Lee Gordon
Felicia Taylor Gottsegen
Stephen Hall, Jr.
Ann Heathwood
Vicky Hunt
Brian Hurley
Ellen Jaffe
Darlene Jordan
Jason Kalisman
Josephine Kalisman
Paulette Koch
Robert Kozloff
Beth Lang
Matthew Lorentzen
Bill Mack
David Mack
Pamela McIver
Bill Meyer
Hess Musallet
Heidi Niblack
Rita Nowak
Daniel Ponton
Michael Pucillo
Tom Quick
Cater Randolph
Joyce Reingold
Farley Rentschler
Stephanie Ribakoff
Laing Rogers
Lyn Ross
John Scarpa
Laurie Silvers
Christine Stiller
Jessica Surovek

**HONORARY LIFE MEMBERS**
Michael Bracci
Gail Coniglio
Patricia Cook
Diana Ecclestone
Michele Kessler
Sidney Kohl
Paul Leone
Margaret Luntz
Sydelle Meyer
Anita Michaels
Lesly Smith
Volunteer Leadership

Volunteers are essential to the Town of Palm Beach United Way. We would not be able to carry out our mission without the generosity of so many community-minded individuals. Their service is invaluable.

AUDIT COMMITTEE
Trip Moore, Chair
Missy Agnello
Jorge Cabrera
Brian Hurley
Paul Leone
Matthew Lorentzen
Michael Pucillo
Mark Zeidman

INVESTMENT COMMITTEE
Mark Cook, Chair
Missy Agnello
Jorge Cabrera
George Garfunkel
Brian Hurley
Matthew Lorentzen
Bill Meyer
Trip Moore

NETTIE FINKLE AWARD COMMITTEE
Missy Agnello
Gail Coniglio
Mary Freitas
George Garfunkel
Juliana Gendelman
Brian Hurley
Heidi Niblack

NOMINATING COMMITTEE
Mary Freitas, Chair
Steve Hall
Roberta Kozloff
David Mack
Pam McIver
Lyn Ross
Richard Rothschild

OFFICE AND EVENT VOLUNTEERS
Missy Agnello
Anthony Alvarez
Sophia Angle
Vivienne Angle
Mark Ayala
Brigette Baethke
Charisnel Jean Baptiste
Tom Beals
Alejandro Bernal Torres
Carly Bernstein
Jimmy Borynack
Jessica Bowman
Timothy Boyce
Sheryne Brekus
Suzanne Brenner
Lauren Bruggeman
Megan Bruggeman
Anna Leah Buchanan
Jasiel Buchanan
Lily Buchanan
Bill Butler
Karen Caldas
Emily Clifford
Gail Coniglio
Jan-Marie Cook
Ariane Cortez
Yvonne Daniels
Christian Dawkins
Celenee Delacruz
Kathy Delaney
Madeline Eiland
Darcy Farnan
Frances Finck
Francesca Finck
Siena Finck
Will Finck
Jack Freitas
Mary Freitas
Magdy Gad
Brandy Galarneau
Juliana Gendelman
Takiya Gibson
Katie Gillespie
David Ginn
Luis Giullo-Velarde
Rosie Goldberg
Karen Goldberg
Alicia Gollab
Jack Goodwin
Kimberly Goodwin
Olivia Goodwin
April Grantham
Liz Grantham
Christopher Green
Kadeem Green
Jeanette Grillo
Michael Gruss
Ahmed Hamed
Elin Hodge
Haley Hughes
Varun Hurry
Marianna Hyderkhan
Michael Kasidakos
Miguel Keller
Dale Kelly
Vanessa Kessel
Nazli Khangari
Tashon King
Kristyn Kocher
Maria LaFortes
Irmak Langlois
Lexi Lassen
Ryan Leach
Dierner Leonard
Jewel Lepoff
Dawn Lopes
Gustavo Lopez
Irlanele Louis
Nadly Louis
Heather Luttier
Marcella Magen
Karina Martinez
Kevin McCarthy
Cara Coniglio McClure
Elle McClure
Lulu McClure
Selah McClure
Clive McHie
Danna Mercy
Susana Moesinger
Lisa Mollichelli
Danielle Moore
O’Neil Morgan
Oludia Morrison
Hess Musallet
Fraser Nash
Timmooy Nash
Ricky Nelson
Sonia Paredes
Kristeen Pastore
Carlos Perez
Glenmore Powell
Marietta Ray
Joyce Reingold
David Renna
Aida Rivera
Marcus Rivera
Barry Robbins
Ceraline Roc
Mary Lynn Rogers
Mariella Romeo
Josh Ronan
Sylvia Roopchand
Kristen Ruest
Sorittiya Nit Saechia
Luis Santiago
Samir Saquib
Henry Saville
Jennifer Saville
Mara Saville
Taylor Sayles
Sihone Scott
Simone Scott
Will Sherman
Chip Shultz
Carter Smith
Katelyn Stoppe
Brady Surovek
Coley Surovek
Eden Taboada
John Tatooles
Jennifer Vance
Ricardo Vargas
Luis Vega
Alexis Viteri
Jim Walton
Jordan Yoder
Adolfo Zaralegui

Special thank you to The Breakers and its 90 team members who together volunteered over 360 hours throughout the year for our United Way.
FINANCIAL Snapshot

CONSOLIDATED STATE OF FINANCIAL POSITION
As of June 30, 2023

ASSETS
Cash and Cash Equivalents ................................................................. $  7,201,136
Pledge Receivables ........................................................................... $  197,209
Trust Receivables ............................................................................ $  782,486
Investments (market value) ............................................................... $ 10,261,843
Property and Equipment (net of depreciation) ............................... $  9,795
TOTAL ASSETS .................................................................................. $ 18,452,469

LIABILITIES AND NET ASSETS
Grants Payable .................................................................................. $ 3,934,668
Accounts Payable ............................................................................ $  8,932
TOTAL LIABILITIES .......................................................................... $ 3,943,600
General Assets .................................................................................. $ 4,247,026
Endowment Assets .......................................................................... $10,261,843
TOTAL NET ASSETS ......................................................................... $14,508,869
TOTAL LIABILITIES AND NET ASSETS ......................................... $18,452,469

STATEMENT OF ACTIVITY
As of June 30, 2023

REVENUE
Annual Campaign ........................................................................... $ 7,144,038
Earnings on Temporary Investments .............................................. $  117,326
TOTAL REVENUES ........................................................................... $ 7,261,364

EXPENSE
Agency Grants ................................................................................... $ 4,707,817
Operating Expense .......................................................................... $  752,550
Other Costs Including Depreciation .............................................. $ 1,286,394
TOTAL EXPENSE ........................................................................... $ 6,746,761

The Town of Palm Beach United Way is committed to transparency and accountability with your donations.

ACCOUNTABILITY
We take our role as stewards of contributor dollars very seriously. There is nothing more important than the trust our contributors place in us. We have strict practices, which include volunteer oversight at every level, to ensure the highest standard of operational efficiency and effectiveness.

The Town of Palm Beach United Way has been the recipient of the four-star rating from Charity Navigator since 2013. It is the highest rating from the non-profit watchdog and demonstrates strong financial health and commitment to accountability, transparency and trustworthiness.

The Town of Palm Beach United Way has achieved the Platinum Seal of Transparency Rating on Candid (formerly GuideStar), the world’s largest source of information on non-profit organizations. This rating puts the Town of Palm Beach United Way in the top 0.1% of charities nationally in terms of transparency.
A true **community** is not just about being close to someone or part of the same social network. It’s about feeling **connected** and responsible for what happens. **Humanity** is our ultimate community, and everyone plays a crucial role.
THANK YOU
FOR SUPPORTING
YOUR LOCAL UNITED WAY