75 YEARS OF IMPACT IN OUR COMMUNITY
The Town of Palm Beach United Way is a volunteer-led organization that relies on the generosity, time, talent, expertise and passion of hundreds of individuals each year. A staff of four employees is supported by 76 board members, 11 honorary life members, 114 campaign volunteers and 83 Allocation Committee volunteers, all working together to help those in need and improve our community.

BOARD OF TRUSTEES

OFFICERS
Mary Freitas
Chairman
Mark Cook
Christine Curtis
J. Ira Harris
Danielle Moore
Trip Moore
Vice Chairman
Missy Agnello
Treasurer
Jorge Cabrera
Deputy Treasurer
Debra Vasilopoulos
Secretary

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Christina Dennis
Stephen Hall, Jr.
Ann Heathwood
Cara Coniglio McClure
Joyce Reingold
Louise Snyder

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Sean Baker
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Sean Bresnan
Nancy Brinker
Paula Butler
Atesh Chandra
Carla Cove
Tasha Dickinson
Michael Donnell
David Duffy
Gail Engelberg
Sheila Fine
George Garfunkel
Juliana Gendelman
Lee Gordon
Vicky Hunt
Brian Hurley
Darlene Jordan
Jason Kalisman
John Kessler
Paulette Koch
Beth Lang
Matthew Lorentzen
David Mack
Pamela McIver
Bill Meyer
Harriet Miller
Sydell Miller
Esther Murray
Hess Musallet
Heidi Niblack
Rita Nowak
Daniel Ponton
Tom Quick
Cater Randolph
Stephanie Ribakoff
Lyn Ross
Richard Rothschild
Linda Saville
Laurie Silvers
Christine Stiller
Jessica Surovek
Dom Telesco
Bill Tiefel
Betsy Turner
Wally Turner
Kathryn Vecellio
Simone Vickar
Lisa Wilkinson
Rebecca Williams
Bob Wright
Susan Wright
Allen Wyett

HONORARY LIFE MEMBERS
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Gail Coniglio
Patricia Cook
Diana Ecclestone
Michele Kessler
Sidney Kohl
Paul Leone
Margaret Luntz
Sydelle Meyer
Anita Michaels
Lesly Smith

AUDIT COMMITTEE
Trip Moore, Chairman
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Jorge Cabrera
Brian Hurley
Paul Leone
Matthew Lorentzen

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Mark Cook, Chairman
Missy Agnello
Jorge Cabrera
George Garfunkel
J. Ira Harris
Brian Hurley
Matthew Lorentzen
Trip Moore

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Jay Boodheshwar, Chairman
Suzanne Ainslie
Sandra Bornstein
David Duffy
Pamela McIver
Hess Musallet
Dom Telesco
Bill Tiefel
Wally Turner
Simone Vickar
HOW DONOR DOLLARS LEAD TO CHANGE

FOR OVER 75 YEARS we have united with individuals, businesses and community partners to improve lives and create sustainable change right here in Palm Beach County.

STEP 1: IT STARTS WITH YOU
You want to make a difference in your community.

STEP 2: DONATIONS
The Town of Palm Beach United Way harnesses the collective impact of community donations made through individual giving, corporate gifts and employee payroll deductions.

STEP 3: APPLICATIONS
Local nonprofits complete a rigorous application process requiring information on leadership, collaboration, financials, community need, demographics, goals, program evaluation and outcomes.

STEP 4: ALLOCATIONS
A diverse committee of community volunteers thoroughly reviews each application and meets with agency staff and board members. The review process lasts three months, after which the Allocation Committee makes funding recommendations.

STEP 5: FUNDING
The Town of Palm Beach United Way Board of Trustees votes on the Allocation Committee recommendations and partner agencies are notified. The funding cycle runs July 1 through June 30 and agencies receive checks on a monthly basis to ensure compliance with United Way standards.

STEP 6: REPORTING
We monitor, measure and report the progress of our partners and of our organization as a whole annually to donors, volunteers and the community.

STEP 7: IMPACT
With the Town of Palm Beach United Way, you become part of a powerful movement to make a lasting impact in Palm Beach County, helping individuals and families achieve their full potential.
CAMPAIGN RESULTS

The annual campaign began on July 1, 2020 and ran through June 30, 2021. Thousands of donations were collected from individuals, families, employees, companies and organizations in Palm Beach, South Palm Beach and Manalapan.

$5,353,653

Tocqueville Campaign
(donations of $10,000+)
$4,070,040

Red Feather Campaign
($1,000 to $9,999)
$819,710

Treasure Chest Campaign
($1 to $999)
$79,968

Business Campaign
$383,936

TOCQUEVILLE SOCIETY CABINET
Nicola and Jeff Marcus, Co-Chairmen
Christian and Ann-Britt Angle
Ann Appleman
Howard and Judy Bernick
Larry and Mickey Beyer
Kathy Bleznak
Cynthia Boardman
Richard and Sandy Bornstein
Mike and Julie Connors
Alan and Christine Curtis
Marvin Davidson
Llwyd and Diana Ecclestone
Ed and Susie Elson
Alfred and Gail Engelberg
Mark and Mary Freitas
George and Sandy Garfunkel
Bruce and Lori Gendelman
Tom and Mary Gilbane
Ira and Nicki Harris
Howard and Michele Kessler
Sidney and Dorothy Kohl
Paul Leone
Arthur and Vicki Loring
Billy and Phyllis Mack
David Mack
Marty and Susan McGuinn
Pamela McIver
Sydell Miller
Danielle Moore
Dan Ponton
Bill and Marianne Powers
John and Monika Preston
Tom Quick
Lyn Ross
Richard and Barbara Rothschild
John and Jana Scarpa
Richard and Priscilla Schmeelk
Laurie Silvers and Mitchell Rubenstein

Bud Tamarkin
Bill and Norma Tiefel
Bruce and Robbi Toll
Debra Vasilopoulos
Bob Vila and Diana Barrett
Joy Wolf

RED FEATHER COMMITTEE
Ann Heathwood, Chairman
Missy Agnello
Joan Amoroso
Ann-Britt Angle
Jay Boodheshwar
Jimmy Borynack
Jorge Cabrera
Gail Coniglio
Lee Gordon
Vicky Hunt
Cara Coniglio McClure
Stephanie Ribakoff
David Scaff
Mollie Slattery
Jessica Surovek
Mary Lou Watchman
Rebecca Williams
Carol Wyett

BUSINESS AND PROFESSIONAL COMMITTEE
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Marianna Abbate
Luxury PR Group
David Burck
Compass
James Carroll
Law Office of James P. Carroll, Jr.
Patrick Clancy
Compass

Jay Clifford
IberiaBank
Kevin Condon
Sotheby’s International Realty
Lindsay Demmery, Esquire
Premise Land & Law, PLLC
Elizabeth DeWoody
Compass
JB Edwards
Sotheby’s International Realty
David Ginn
Tagliatellata Galleries
Marley Herrin
Marley’s Palm Beach Collection
Nick Kassatly
Brown Harris Stevens
Elizabeth Marshman
The Colony Palm Beach
Michael Maus
Maus & Hoffman
Michael Ogrodnick
Town of Palm Beach Police Department
John D. O’Neill, Esquire
Law Office of John D. O’Neill
Tom Pinckney
Bernstein Private Wealth
Heath Randolph
Wells Fargo Private Bank
Daren Rubenfeld
Law Offices of Daren Rubenfeld, P.A.
Concetta Schiattarella
Malvern Bank
Jill Staudt
Palm Beach Daily News
Clay Surovek
Surovek Gallery
The Town of Palm Beach United Way Red Feather Society was introduced in 1987 as a way of recognizing leadership givers whose donations make a real difference in the lives of those in need in our community. Membership is granted to donors who each year give $1,000 to $9,999.

This year, under the leadership of Ann Heathwood, the society raised $819,710.
RED FEATHER SOCIETY

Mr. and Mrs. Jay S. Goldsmith
Audrey M. Goodman
Kelly and Michael Gottlieb
Mr. and Mrs. Floyd D. Gottwald, Jr.
Seymour Gabel
Joan Granlund
Christopher Grant
Mr. and Mrs. Allan Green
Elizabeth and Robert Green
Mr. and Mrs. Allan Greenblatt
Ginger and Haynes Griffin
Mr. and Mrs. James Grosfeld
Andrew Gross
Dr. Robert Grossman and Dr. Elisabeth Cohen
Richard Grumbach
Mr. and Mrs. Jason Guari
Phyllis Pressman Gurwin
Louis E. Guyott, II
Myrna Haft
Matt and Anne Hamilton
Allie Hanley
Mr. and Mrs. Daniel A. Hanley
Mr. and Mrs. Joseph T. Harper
Richard Hawkins
Ann and Desmond Heathwood
Sherry and Jerry Heller
Diana Hellmann
Heather and Patrick Henry
Sharon Herman
Mr. and Mrs. Arthur N. Hershaft
Mr. and Mrs. Roger Hertog
Marianne and Marshall Hess
Ronnie F. Heyman
Mr. and Mrs. Stephen J. Heyman
Nell Hight Trust
Rochelle and David A. Hirsch
Cynthia and Joel Hirsch
Mr. and Mrs. Lindley Hoffman
Mr. and Mrs. Allan M. Holt
Mr. and Mrs. Richard Holton
Jane B. Holzer
Alan and Susan Horwitz
Mr. and Mrs. Sam Hunt
Sue Hutcheon
Mr. and Mrs. Arthur Indursky
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David A. Jacobs
Mr. and Mrs. Joseph Jacobs
Mr. and Mrs. Mitchell Jacobson
Melissa Jewell
Leslie Knox Johnson
Mr. and Mrs. Melvin Johnson, III
Kimberly Johnston
Indrani and Rajive Johri
Mr. and Mrs. Charles H. Jones, Jr.
Sabienka Joseph
Lynne and Richard Kaiser Foundation
Mr. and Mrs. Peter S. Kalikow
Dr. and Mrs. Michael Kalisman
Hilary and Philip Kalisman
Mr. and Mrs. Abraham H. Kaplan
Helene Karp
Mr. and Mrs. Neil Katz
Mr. and Mrs. Stanley M. Katz
Mrs. Robert Kaufman
Jayne T. Keith
Henni and John Kessler
Bertil and Joyce Kjellgren
The Honorable Richard M. Kleid
Judith A. Kleiner
Paulette Koch
Mr. and Mrs. William Koch
Bernard and Carol Kossar Foundation
Robert Kraft
Marie-Josee and Henry R. Kravis Foundation
Mr. and Mrs. Gregory Kriser
Mr. and Mrs. Anthony LaGamba, Jr.
Sanda and Jerry Lambert
Mr. Alan Landis
Mr. and Mrs. Bruce Lane
Stacey and Curtis Lane
Mr. and Mrs. Jeffrey B. Lane
Mr. and Mrs. Sean Lang
Mr. and Mrs. Jack Lansing
Audrey M. Larman
John Larsh
Jane and Jeremy Le Clinche
Ambassador and Mrs. Howard H. Leach
David and Gail Leavitt
Michelle Lee
Susan C. Lee
Mr. and Mrs. Thomas H. Lee
Sir Geoffrey Leigh
Marie and Eric Leiner
Mr. and Mrs. Paul Leone
Mr. and Mrs. David Levinson
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Mr. and Mrs. Paul S. Levy
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Richard and Nancy Lubin
Mr. and Mrs. Jeffrey Lurie
Ninah Lynne
Ambassador and Mrs. Earle I. Mack
Mr. and Mrs. Fredric Mack
Ed and Nancy Madden
Stephan and Emily Magowan
Hildegarde Mahoney
Alan Majak
Carole C. Manning
Mr. and Mrs. Michael Margolis
Morris and Susan Mark,
Mark Asset Management Corporation
Tracy Markin
Nancy L. Marks
Zelda Mason
Jared and Cara McClure
Clyde and Diane McNeal
Susan Mendik
Mr. and Mrs. Alan R. Menkes
Mr. and Mrs. Peter Menkes
Richard and Ronay Menschel
Sydelle F. Meyer
George and Paula Michel
Mr. and Mrs. Donald K. Miller
Barbara and Henry Miller
Mr. and Mrs. William Miller
Mr. and Mrs. Michael Minikes
Mr. and Mrs. George M. Moffett, II
Christian Molina
Margaret Moore
Mr. and Mrs. Trip Moore
Mr. and Mrs. Carlos Morrison
James Mostad
Stephen Murray and Muffie Bancroft
Mr. and Mrs. Alvin S. Murstein
Mr. and Mrs. James L. Myers, Jr.
Andrea Navarro
Andres Navarro
Tanya Nelson
Mr. and Mrs. Jay N. Nisberg
Nora Ann Wallace and Jack Nusbaum
The Honorable and Mrs. Terrence O’Donnell
Nancy Oelbaum
Mr. and Mrs. Richard W. Palmer
Alice Z. Pannill
Pamela and Edward Pantzer
Mr. and Mrs. Thomas Parker
Mr. and Mrs. Spencer Partrich
Jason Paterniti and Nicole Watson
Barbara and Jerry Pearlman
Mr. and Mrs. Nelson Peltz
Mr. and Mrs. Richard C. Perry
Ronnie and Susan Pertnoy
Mr. and Mrs. Paul E. Petry
Mr. and Mrs. Joel I. Picket
Dr. Anthony M. and Mrs. Michelle F. Pisacano
Murray Pitt, The William H. Pitt Foundation
Joseph J. Plumeri and Susan Edgerton
Deborah and Michael Puccillo
Dr. and Mrs. Mark H. Rachesky
Mr. and Mrs. Nicholas Rafferty
John and Dr. Donna Raggio
Charles W. Ransom
Mr. and Mrs. Peter A. Rapaport
Steven N. Rappaport and Judith A. Garson
Keith Ray and Leslie Gales
Jay Reinfield
Joyce Reingold
Sandra Reisman
Patty and Charles Ribakoff
Mr. and Mrs. Richard P. Richman
Wade Rinderknecht
Mr. and Mrs. Clifton S. Robbins
David and Jill Robbins Foundation
Sandy and Laing Rogers
Mr. and Mrs. Michael Rome
Mr. and Mrs. E. John Rosenwald, Jr.
These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.

"Those who are happiest are those who do the most for others."

~ Booker T. Washington ~
Tocqueville donors are leadership givers who make up the backbone of the Town of Palm Beach United Way’s annual campaign. Alexis de Tocqueville Society members are generous contributors who annually donate $10,000 or more to create lasting change in our community.

This year, under the leadership of Nicola and Jeff Marcus, 155 donors graciously invested at the Tocqueville level, providing $4,070,040 to the 2020-2021 campaign.

Catherine Adler
Suzanne and Michael Ainslie
Mr. and Mrs. Larry B. Alexander
Anbinder Family Foundation
Mr. and Mrs. Christian Angle
Ann Appleman
Mr. and Mrs. E. William Aylward
Azeez Foundation
Barker Welfare Foundation
The Theodore and Ruth Baum Charitable Foundation
Judy and Howard B. Bernick
Mr. and Mrs. Peter M. Bernon
Vanessa and Anthony Mandel Beyer
Mickey and Larry Beyer
Kathleen and Alan D. Bleznak
Ellen H. Block
Mr. and Mrs. Stanley Bogen
Suzanne and John Borland
Sandra and Richard Bornstein
Ambassador Nancy G. Brinker
Rita and Charles Bronfman
Donald A. Burns
Mr. and Mrs. Robert T. Butler
Nancy Carter and Stephen Lapidus
Atehs Chandra
Susan Stockard Channing
Mr. and Mrs. Zack Ciomek
Andrew Baron Cohen
Elfridae A. Collis
Julie and Mike Connors
Mark W. Cook
Mr. and Mrs. Alan Curtis, Curtis Family Foundation
Mark Dalton
Mr. and Mrs. Philippe P. Daumau
Marvin H. Davidson
Timothy Davidson and Jana Hesser
Christina Dennis
Renae and Alex Dreyfoos
Mr. and Mrs. Willis du Pont
David and Heidi Kirk Duffy
Bonnie and Donald Dwaares
Diana and Lwyd Eccleston
Mr. and Mrs. Paul Edgerley
Irwin and Ginny Edlatch
Ambassador and Mrs. Edward E. Elson
Gail and Alfred Engelberg
Emilia and Jose Pepe Fanjul
Mrs. Milton Fine
Anne Fisher
Kristen Kelly Fisher
Miraim Flamm
Mr. and Mrs. Mark E. Freitas
Mr. and Mrs. David W. Frisbie
Christopher B. Galvin Family Foundation
Mr. and Mrs. Nathan Gantcher
Sandy and George Garfunkel
Lori and Bruce Gendelman
Peter and Kristen Gerhard
Bernard S. Gewirz
Thomas and Mary Gilbane
Jane H. Goldman
Diane and Mark Goldman
Mr. and Mrs. Murray H. Goodman
Mr. and Mrs. Benjamin Gordon
Peggy and Richard D. Greenfield
Mr. and Mrs. Donald E. Gulbransden
Mr. and Mrs. James W. Harpel
J. Ira and Nicki Harris Family Foundation
Bob and Signa Hermann
Mr. and Mrs. Michael J. Horvitz
Brian and Jane Hurley
Bill and Cathy Ingram
Ronnie Isenberg
J.M. Rubin Foundation
Ellen and Robert Jaffe
Robin and Reuben Jeffery
Thomas S. and Ann Johnson
Darlene and Jerry Jordan
Sheila and Robert Josephberg
Mr. and Mrs. Jason T. Kalisman
Eugene Kalkin
Mr. and Mrs. Warren Kanders
Kenn Karakul and James Held
Irene and Jim Karp
Judy and Stanley Katz
Henry and Elaine Kaufman Foundation
Mr. and Mrs. Howard Kessler
Mr. and Mrs. Sidney A. Kohl
Roberta and Paul Kozloff
Mr. and Mrs. David G. Lambert
Wesley and Mary Margaret Lang
Bruce Langmaid and Charles Poole
Joan Lazarus
Isabelle Leeds
H. Irwin and Ellen Leyv
Vicki and Arthur Loring
Bradford S. Lovette
Mr. and Mrs. Joseph W. Luter, III
Sondra and David Mack
William and Phyllis Mack
These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.

“I must say that I have seen Americans make a great deal of real sacrifices to the public welfare; and have noticed a hundred instances in which they hardly ever failed to lend a faithful support to one another.”

~ Alexis de Tocqueville ~
The Town of Palm Beach United Way Business and Professional Campaign collects employee donations and corporate gifts from businesses and employees who live or work in Palm Beach, South Palm Beach and Manalapan.

This year, under the leadership of Stephen Hall, Jr., the campaign raised $383,936 from dozens of generous companies and individual employees.

Alley, Maass, Rogers and Lindsay, P.A.
Alzheimer’s Community Care
Amazon Smile
Amici Market
AT&T
Blue Sea Capital
Bognar & Piccolini
Breakers Palm Beach
Bruce Gendelman Insurance Services
C.R. Wilson Construction
Capehart Photography
Centerpoint Construction
Chilton Trust
Christian Angle Real Estate
College Admissions Counseling Group
Compass
Costco
Delta Airlines
Douglas Elliman Real Estate, Cara Coniglio McClure and Lisa Wilkinson
E.R. Bradley’s Saloon
FedEx
Field of Greens
Findlay Galleries
FineMark National Bank and Trust
First Republic Bank
First Watch
FotoGraphicImages
Four Seasons Resort Palm Beach
Glenmede Trust
Golden South Sea Pearls, LLC
Gunster
Haynes Scaffolding & Supply
Hedrick Brothers Construction
HomeLight
Hope for Depression Research Foundation
IberiaBank
Jimmy Choo
John D. O’Neill, PA
Kemble Interiors
L3Harris Technologies
The Law Office of Abigail Beebe, PA
Law Office of Lee B. Gordon, P.A.
Livingston Builders
The Lodge at Delray Beach
Loggerhead Marinelife Center
LoveShackFancy
M&T Wilmington Trust Foundation
Maison Maurice
Malvern Bank
Marley’s Palm Beach Collection
Marshall E. Rinker Sr. Foundation
Maus and Hoffman
Michael Reiter and Associates
Milagro Center
Mildred Hoit
Morgan Stanley Dean Witter
Murray Guari Trial Attorneys PL
NextEra Energy
Northern Trust
Opportunity Early Childhood Education
P.B. Boys Club
Palm Beach Bicycle Trail Shop
Palm Beach Civic Association
Palm Beach Country Club
Palm Beach Country Club Foundation
Palm Beach Daily News
Palm Beach Fellowship of Christians & Jews
Palm Beach Flagler Rotary Club
Palm Beach Police and Fire Foundation
Palm Beach Tax Group Inc
Paul Labrecque Salon and Spa
PDS Wealth Management
PNC Bank
Private Client Reserve of U.S. Bank
Publix Super Markets Charities
Rampell Division of MBAF
Raymond James and Associates
Rhythm & Hues
Richters of Palm Beach
Royal Poinciana Chapel
Sandra Thompson
Sant Ambroes Palm Beach
Schumacher Automotive
Seagull Services
Sherry Frankel's Melangerie
South Florida Science Center and Aquarium
Suntrust Bank
Surovek Gallery
Ta-boo
Taglialatella Galleries
Tiedemann Advisors
Tim Givens Building and Remodeling
Tom Mathieu & Company
Town of Palm Beach
Town of Palm Beach United Way
Trez Capital
Truist Foundation
Two Sigma
United Parcel Service
Walmart
The allocation process is the cornerstone of the Town of Palm Beach United Way. Each year, we entrust trained volunteers to carefully review grant requests from our partner agencies and make sound funding decisions on how best to invest United Way campaign dollars. These dedicated community advocates serve as the eyes and ears of more than 3,500 donors. They spend hours reviewing grant applications, attending site visits and meeting with team members. They identify the greatest needs in our community and challenge each agency’s effectiveness at meeting those needs, ensuring fiscal accountability and results-driven programming from all partners receiving United Way funds.

**GENERAL CHAIRS**
- Christina Dennis  
  *Education*
- Joyce Reingold  
  *Health*
- Louise Snyder  
  *Income*

**TEAM CHAIRS**
- Missy Agnello  
  *Food Assistance*
- Suzanne Brenner  
  *Medical and Dental*
- Jorge Cabrera  
  *Middle School*
- Tish Carlo  
  *Early Childhood*
- Sandy Fleming  
  *Domestic Violence*
- Brian Hurley  
  *Substance Abuse*
- Mary Margaret Lang  
  *Disabilities and Special Needs*
- Pamela McIver  
  *Mental Health*
- Amber McMichael  
  *Access to Jobs and Job Skills*
- Diane McNeal  
  *Housing Supports*
- Jessica Surovek  
  *High School and After*
- Betsy Turner  
  *Older Adults and Caregiver Support*
- Kathy Willis  
  *Financial Assistance and Community Based Support*

**COMMITTEE MEMBERS**
- Suzanne Ainslie
- Madeline Anbinder
- Stephen Anbinder
- Cindy Anderson
- Ann-Britt Angle
- Lisa Archer
- Matthew Arendt
- Nicole Atkinson
- Diana Barrett
- Thomas Bennett
- Ellen Block
- Jack Borland
- Sandra Bornstein
- Jim Bowers
- Sheryne Brekus
- John Broderick, III
- Dawn Calder
- Kitty Carbonara
- Jay Clifford
- Joel Cohen
- Mike Connors
- Carla Cove
- Cheryl Culp
- Robert Delbs
- Tasha Dickinson
- David Duffy
- Susie Dwinell
- Theresa Gaugler Hammond
- Juliana Gendelman
- David Ginn
- Nicole Guari
- Ann Johnson
- Jason Kalisman
- Dick Kleid
- Beth Lang
- Jane Le Clainche
- Christy Maasbach
- Emily Magowan
- Stephen Magowan
- Elizabeth Marshman
- Adam McMichael
- Anna Miller
- Stephanie Mitchell
- Mark Montgomery
- Hess Musallet
- Rita Nowak
- John O’Neill
- Michael Ogrodnick
- Tina Philips
- Martin Phillips
- Tom Quick
- Lyn Ross
- Pamela Rue
- Lisa Russo
- Concetta Schiattarella
- Upendo Shabazz
- Ben Starling, III
- Jill Staudt
- Lauren Sterlacci
- Anne Surovek
- John Tatooles
- Seth Thompson
- Connie Thornburgh
- Debra Vasilopoulos
- Simone Vickar
- Nicole Watson
- Susan Wright

This year’s Allocation Committee was made up of **83 volunteers** on **13 teams**. Volunteers reviewed **83 programs** at **43 nonprofit agencies**. Due to the COVID-19 pandemic, most of the review process was completed virtually. On-site visits were conducted by a small group consisting of a team chair and a staff member.

Together, volunteers also spent over **3,000 hours** reading applications, audits, 990s and other documents.

**ZOOM BY THE NUMBERS**
- **71 hours** of team meetings
- **64 hours** of agency site visits
- **125 hours** of liaison visits
The Town of Palm Beach United Way Board of Trustees votes on the Allocation Committee’s funding recommendations and partner agencies are notified in May. The funding cycle runs July 1 through June 30 and agencies receive checks on a monthly basis to ensure compliance with United Way standards.

The Town of Palm Beach United Way invests in programs that focus on education, health and income – the building blocks for a good quality of life.

**GRANT ALLOCATIONS**

**EDUCATION**

**WE FIGHT FOR KIDS TO HAVE A STRONG START**

Reading well by 3rd grade is crucial to students’ academic success. In Palm Beach County, only 54% of third-grade students scored at grade level on the 2019 Florida Standard Assessments reading exams. 22% of 3rd graders scored a 1, meaning they were at risk of repeating the third grade.

*Source: Florida Department of Education*

Post-secondary education is essential to finding a job that pays a livable wage and equipping communities for a constantly growing global market. In Palm Beach County, only 42.9% of all high school graduates and 31.5% of low-income graduates complete a post-secondary educational program within six years of high school graduation.

*Source: Achieve Palm Beach County*

**HEALTH**

**WE FIGHT FOR INDIVIDUALS TO LIVE HEALTHY LIVES**

Good health is vital for a person’s individual success and the success of the community. Florida has the highest rate of uninsured residents (13%) in 47 out of 50 states. In Palm Beach County, the rate of persons without insurance is 17.9%. The rate is even higher in low-income areas such as Belle Glade.

*Source: U.S. Census Bureau*

Mental health is a critical part of overall wellness. Approximately 1 in 5 adults in the U.S. experience mental illness in a given year. Florida ranks 40th nationwide in access to mental health care.

*Sources: National Institute of Mental Health and Mental Health America*

**INCOME**

**WE FIGHT FOR FAMILIES TO BE FINANCIALLY STABLE**

For far too many families, the cost of living outpaces what they earn. In Palm Beach County, 12% of households live below the Federal Poverty Level and another 28% earn above the Federal Poverty Level but not enough to afford basic necessities such as housing, food, child care, health care and transportation.

*Source: 2020 ALICE Report, United Way of Florida*

Inadequate food and shelter affects development, health, education, employment and so much more. In Palm Beach County, an estimated 15% of the population is food insecure and 1,510 individuals are homeless on any given night. In 2019, there were 4,544 students experiencing homelessness in the School District of Palm Beach County.

*Sources: Feeding South Florida and Palm Beach County Community Services*
When kids are ready to learn, they are more likely to graduate and become productive citizens. We help children, youth and adults achieve their full potential by funding programs that offer: early childhood education classes that prepare children for school; after-school and mentoring activities that encourage youth to advance in school; leadership skills for children of all ages; career coaching, case management and college scholarships for high school seniors; and adult education and parenting classes that strengthen families.

This year we are investing $960,600 into 22 programs at 15 agencies.

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2021-2022 GRANT</th>
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<td>Achievement Centers</td>
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<td>Achievement Centers</td>
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<td>Adopt-A-Family</td>
<td>Project Grow</td>
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<td>Potentials Therapeutic School</td>
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<td>Boys &amp; Girls Clubs of Palm Beach County</td>
<td>Core Education and Enrichment</td>
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<td>Caps and Cribs Teen Mom Mentoring</td>
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<td>HomeSafe</td>
<td>Education Support and Life Skills Development</td>
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<td>Milagro Center</td>
<td>STARS</td>
<td>$26,000</td>
</tr>
<tr>
<td>Milagro Center</td>
<td>Teen Leadership</td>
<td>$16,000</td>
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<td>Opportunity Early Childhood Center</td>
<td>Kindergarten Readiness</td>
<td>$160,000</td>
</tr>
<tr>
<td>Take Stock in Children</td>
<td>High School and Post-Secondary</td>
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<td>Take Stock in Children</td>
<td>Middle School Expansion</td>
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<td>Urban Youth Impact</td>
<td>Leadership Academy</td>
<td>$20,000</td>
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<tr>
<td>Urban Youth Impact</td>
<td>Reframe</td>
<td>$5,000</td>
</tr>
<tr>
<td>YMCA of the Palm Beaches</td>
<td>Aftercare</td>
<td>$2,000</td>
</tr>
<tr>
<td>YMCA of South Palm Beach County</td>
<td>Caridad Kids Summer Camp</td>
<td>$10,000</td>
</tr>
<tr>
<td>YWCA of Palm Beach County</td>
<td>Child Development Center</td>
<td>$35,000</td>
</tr>
</tbody>
</table>
Being healthy is vital for children to grow and develop and for adults to live full and productive lives.

We improve people’s physical and mental health by funding programs that offer: health education and prevention services to ensure that children and adults stay healthy; medical equipment for low-income families; advocacy, education, research and support for mental health issues; day programs that create environments for social interaction, medical monitoring and therapeutic activities for seniors and persons with disabilities; treatment, counseling and preventative services for children and adults with substance abuse problems.

This year we are investing $1,513,000 into 37 programs at 21 agencies.

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2021-2022 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>211 Palm Beach</td>
<td>Elder Crisis Outreach</td>
<td>$40,000</td>
</tr>
<tr>
<td>211 Palm Beach</td>
<td>Sunshine Telephone Reassurance</td>
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<tr>
<td>Alpert Jewish Family Service</td>
<td>Bereavement</td>
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<tr>
<td>Alpert Jewish Family Service</td>
<td>Case Management</td>
<td>$5,000</td>
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<td>Alpert Jewish Family Service</td>
<td>Counseling</td>
<td>$28,000</td>
</tr>
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<td>Alpert Jewish Family Service</td>
<td>Enhanced Companion</td>
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<tr>
<td>Alpert Jewish Family Service</td>
<td>Intake and Referral</td>
<td>$15,000</td>
</tr>
<tr>
<td>Alzheimer’s Community Care</td>
<td>Family Nurse Consultant</td>
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<td>Alzheimer’s Community Care</td>
<td>Specialized Alzheimer’s Day Care</td>
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<tr>
<td>Arc of Palm Beach County</td>
<td>Community Living</td>
<td>$85,000</td>
</tr>
<tr>
<td>Arc of Palm Beach County</td>
<td>Family and Respite Services</td>
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<tr>
<td>Arc of the Glades</td>
<td>Employment Education and Training</td>
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<td>Arc of the Glades</td>
<td>Supported Living</td>
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<td>Caridad Center</td>
<td>Health Clinic</td>
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<td>Catholic Charities</td>
<td>Elder Affairs</td>
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<td>Center for Child Counseling</td>
<td>Child and Family Center</td>
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<td>Center for Child Counseling</td>
<td>Community Social-Emotional Wellness</td>
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<tr>
<td>Center for Child Counseling</td>
<td>Fighting ACEs: Substance Abuse Prevention and Intervention</td>
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<td>Center for Family Services</td>
<td>S.A.F.E. Kids</td>
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<tr>
<td>Clinics Can Help</td>
<td>The Lending Closet</td>
<td>$42,400</td>
</tr>
<tr>
<td>Drug Abuse Foundation</td>
<td>Intensive Residential Treatment</td>
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<tr>
<td>Drug Abuse Treatment Association</td>
<td>Walter D. Kelly Treatment Center</td>
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<td>Families First</td>
<td>Children's Behavioral Health</td>
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<td>Healthy Families</td>
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<tr>
<td>Families First</td>
<td>KIN Support</td>
<td>$33,000</td>
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<tr>
<td>Families First</td>
<td>Targeted Outreach for Pregnant Women</td>
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<tr>
<td>Gulfstream Goodwill</td>
<td>MySkills Microenterprise Training and Employment</td>
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<tr>
<td>Habitat for Humanity</td>
<td>Aging in Place Repairs</td>
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<td>Healthy Mothers, Healthy Babies</td>
<td>Circle of Moms</td>
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<td>Legal Aid Society</td>
<td>Medical Legal Partnership</td>
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<td>Palm Beach Habilitation Center</td>
<td>Crew2U</td>
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<td>Palm Beach Habilitation Center</td>
<td>Program Management</td>
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<td>Palm Beach Habilitation Center</td>
<td>Work Training</td>
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<td>Planned Parenthood</td>
<td>Teen Time Medical</td>
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<tr>
<td>Seagull Services</td>
<td>Seagull Academy for Independent Living</td>
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<tr>
<td>Seagull Services</td>
<td>Seagull Achievement Center</td>
<td>$32,000</td>
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<tr>
<td>The Glades Initiative</td>
<td>Senior Support</td>
<td>$2,500</td>
</tr>
</tbody>
</table>
Families and individuals with secure financial footing are less likely to require other services and more likely to succeed.

We help families become financially stable and independent by funding programs that offer: financial literacy skills that teach families how to budget, build savings and manage money; training to help people find and keep jobs that pay a living wage; affordable housing for seniors and families; access to food for families living at or below the federal poverty level; assistance to families trying to break the cycle of homelessness; emergency shelter, counseling and support for victims of domestic abuse.

This year we are investing $1,102,250 into 20 programs at 14 agencies.

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>PROGRAM</th>
<th>2021-2022 GRANT</th>
</tr>
</thead>
<tbody>
<tr>
<td>211 Palm Beach</td>
<td>2-1-1 Helpline</td>
<td>$126,250</td>
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<tr>
<td>Adopt-A-Family</td>
<td>Housing Stabilization</td>
<td>$32,000</td>
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<tr>
<td>Adopt-A-Family</td>
<td>Program REACH</td>
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<tr>
<td>Adopt-A-Family</td>
<td>Service Enriched Housing</td>
<td>$51,000</td>
</tr>
<tr>
<td>Aid to Victims of Domestic Abuse</td>
<td>Extended Shelter</td>
<td>$125,000</td>
</tr>
<tr>
<td>Aid to Victims of Domestic Abuse</td>
<td>Outreach</td>
<td>$42,000</td>
</tr>
<tr>
<td>CROS Ministries</td>
<td>Community Food Pantry</td>
<td>$40,000</td>
</tr>
<tr>
<td>El Sol</td>
<td>El Sol Kitchen</td>
<td>$25,000</td>
</tr>
<tr>
<td>El Sol</td>
<td>ESL</td>
<td>$20,000</td>
</tr>
<tr>
<td>Farmworker Coordinating Council</td>
<td>Family Preservation and Economic Stabilization</td>
<td>$110,000</td>
</tr>
<tr>
<td>Feeding South Florida</td>
<td>Palm Beach County Food Distribution</td>
<td>$55,000</td>
</tr>
<tr>
<td>Gulfstream Goodwill</td>
<td>Home at Tamarind</td>
<td>$10,000</td>
</tr>
<tr>
<td>Homeless Coalition</td>
<td>Breaking Bread Breaking Barriers</td>
<td>$5,000</td>
</tr>
<tr>
<td>Homeless Coalition</td>
<td>Warm Welcome Kits</td>
<td>$10,000</td>
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<tr>
<td>HomeSafe</td>
<td>Safety Net</td>
<td>$75,000</td>
</tr>
<tr>
<td>Palm Beach County Food Bank</td>
<td>Food Recovery and Distribution</td>
<td>$15,000</td>
</tr>
<tr>
<td>The Glades Initiative</td>
<td>Glades Food Security</td>
<td>$40,000</td>
</tr>
<tr>
<td>The Lord’s Place</td>
<td>Café Joshua Job Training and Employment Services</td>
<td>$120,000</td>
</tr>
<tr>
<td>The Lord’s Place</td>
<td>Family Campus</td>
<td>$90,000</td>
</tr>
<tr>
<td>YWCA of Palm Beach County</td>
<td>Harmony House Emergency Shelter</td>
<td>$60,000</td>
</tr>
</tbody>
</table>
The Town of Palm Beach United Way created a COVID-19 Emergency Fund in March 2020 to provide support to Palm Beach County residents impacted by the novel coronavirus pandemic. Grants were distributed to local nonprofits to assist clients with short-term needs such as food, childcare and medical supplies, as well as long-term needs such as housing, financial assistance and virtual communication.

The Town of Palm Beach United Way started a Hunger Relief Fund in December 2020 to help partner agencies that were losing crucial federal food assistance dollars while facing increasing demand from clients in need.

To date, the funds have raised a combined $2.1 million and grants have been distributed to 45 organizations.

**MATCHING GIFT CONTRIBUTORS**

**COVID-19 Emergency Fund**

The fund was kick-started by two matching gifts from Christina Dennis and Danielle Moore. Those contributions were followed by several additional dollar-for-dollar matching gifts from the following donors:

- Mickey and Larry Beyer
- Julie and Mike Connors
- Christine and Alan Curtis,
  Curtis Family Foundation
- Mary and Marvin Davidson
- J. Ira and Nicki Harris Family Foundation
- Bob and Signa Hermann
- Michele and Howard Kessler
- Dorothy and Sidney Kohl
- John and Jana Scarpa
- Sally and Bill Soter
- A. Alfred Taubman Foundation
- Susan and Dom Telesco
- Norma and Bill Tiefel
- Susan and Bob Wright

**Hunger Relief Fund**

The fund was kick-started by a matching gift from members of the Palm Beach Country Club. That match was followed by dollar-for-dollar matching gifts from the following donors:

- Gail and Alfred Engelberg
- Christina Dennis
- George and Sandy Garfunkel
## EMERGENCY RELIEF FUNDS

<table>
<thead>
<tr>
<th>AGENCY</th>
<th>AID DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adopt-A-Family</td>
<td>Rent, utility and food assistance</td>
</tr>
<tr>
<td>Aid to Victims of Domestic Abuse</td>
<td>Hotel rooms, food and air purification</td>
</tr>
<tr>
<td>Alzheimer’s Community Care</td>
<td>Infection control equipment</td>
</tr>
<tr>
<td>American Association of Caregiving Youth</td>
<td>Food assistance and specialized tutoring</td>
</tr>
<tr>
<td>ARC of the Glades</td>
<td>Site sanitization</td>
</tr>
<tr>
<td>ARC of Palm Beach County</td>
<td>PPE, emergency program and client supplies, covid tests</td>
</tr>
<tr>
<td>Best Buddies</td>
<td>Technology based services to clients</td>
</tr>
<tr>
<td>Boys and Girls Clubs of PBC</td>
<td>Farm to Families food, Thanksgiving dinners and Summer Camp 2020</td>
</tr>
<tr>
<td>Buccan Provisions</td>
<td>Food assistance</td>
</tr>
<tr>
<td>Cancer Alliance of Help and Hope</td>
<td>Food gift cards and Thanksgiving dinners for cancer patients</td>
</tr>
<tr>
<td>Caridad Center</td>
<td>Gloves, masks and laptops for support staff to work from home</td>
</tr>
<tr>
<td>Catholic Charities</td>
<td>Rent, mortgage and utility assistance</td>
</tr>
<tr>
<td>Center for Child Counseling</td>
<td>Tele-Mental Health Services and at-home therapy kits</td>
</tr>
<tr>
<td>Clinics Can Help</td>
<td>Masks, diapers, PPE supplies and oxygen concentrators</td>
</tr>
<tr>
<td>The Cotton Bottom Diaper Bank</td>
<td>Diapers</td>
</tr>
<tr>
<td>CROS Ministries</td>
<td>Non-perishable food items</td>
</tr>
<tr>
<td>El Sol</td>
<td>PPE for day laborers and laptops for staff</td>
</tr>
<tr>
<td>Families First</td>
<td>Tele-Mental Health Services, face shields, rent, utility and food assistance</td>
</tr>
<tr>
<td>Farmworker Coordinating Council</td>
<td>Two freezers, toiletries and food</td>
</tr>
<tr>
<td>Faulk Center for Counseling</td>
<td>Electronic Health Records to streamline telehealth</td>
</tr>
<tr>
<td>Feed the Hungry Pantry</td>
<td>Food</td>
</tr>
<tr>
<td>Feeding South Florida</td>
<td>Non-perishable food items</td>
</tr>
<tr>
<td>Genesis Community Health</td>
<td>Pop up testing site</td>
</tr>
<tr>
<td>The Glades Initiative</td>
<td>Non-perishable food items</td>
</tr>
<tr>
<td>Habitat for Humanity</td>
<td>Mortgage assistance</td>
</tr>
<tr>
<td>Healthy Mothers, Healthy Babies</td>
<td>Diapers and formula</td>
</tr>
<tr>
<td>Homeless Coalition</td>
<td>Food and hygiene products</td>
</tr>
<tr>
<td>HomeSafe</td>
<td>IT equipment</td>
</tr>
<tr>
<td>Legal Aid Society</td>
<td>Phone upgrade to handle increase in call volume</td>
</tr>
<tr>
<td>Milagro Center</td>
<td>Virtual learning, healthy snacks and PPE for staff</td>
</tr>
<tr>
<td>Palm Beach County Food Bank</td>
<td>Non-perishable food items</td>
</tr>
<tr>
<td>Palm Beach Medical Society Services</td>
<td>Project access staff salaries</td>
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<tr>
<td>Palm Beach Habilitation Center</td>
<td>PPE supplies and staff for additional services needed for clients</td>
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<tr>
<td>Project LIFT</td>
<td>Therapist and vocational instructor</td>
</tr>
<tr>
<td>Promise Fund of Florida</td>
<td>Uninsured/underinsured women to obtain diagnostic and cancer treatments</td>
</tr>
<tr>
<td>Quantum Foundation</td>
<td>Internet access for 700 students in Belle Glade</td>
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<tr>
<td>Seagull Services</td>
<td>Classroom technology and cleaning fees for reopening the facility</td>
</tr>
<tr>
<td>St. Ann Place</td>
<td>Meals for food program</td>
</tr>
<tr>
<td>The Lord’s Place</td>
<td>Furnishing apartments for the homeless and homeless prevention services</td>
</tr>
<tr>
<td>The Salvation Army</td>
<td>Rent and utility assistance</td>
</tr>
<tr>
<td>Urban League of Palm Beach County</td>
<td>Food assistance</td>
</tr>
<tr>
<td>Urban Youth Impact</td>
<td>Lunch for students and internet</td>
</tr>
<tr>
<td>YMCA of the Palm Beaches</td>
<td>First responder child day care</td>
</tr>
<tr>
<td>YMCA of South Palm Beach County</td>
<td>First responder child day care and staff for preschool and afterschool</td>
</tr>
<tr>
<td>YWCA</td>
<td>Additional COVID-19 dollars from allocation committee</td>
</tr>
</tbody>
</table>
SPECIAL EVENTS

SUPPLY DRIVE | July 25, 2020 to July 31, 2020
The 8th Annual Town of Palm Beach United Way School Supply Drive collected 38,142 individual items and $50,540, shattering the previous highest total of $14,615. The boost in donations was due to generous $10,000 dollar-for-dollar matching gifts from two Palm Beach couples: Barbara and Richard Rothschild and Susan and Dom Telesco. Funds were split between 10 United Way partner agencies. A drive-thru drop off event was held at the Royal Poinciana Plaza.

In collaboration with Bognar & Piccolini, Palm Beach Daily News, The Royal Poinciana Plaza and Town of Palm Beach Fire-Rescue.

TOY DRIVE | November 30, 2020 through December 14, 2020
The 27th Annual Holiday Toy Drive collected hundreds of toys and a record $33,555 to distribute to children in need. Funds were divided between 17 partner agencies. Two drive-thru drop off events were held at The Society of the Four Arts King Library.

In collaboration with The Church of Bethesda-by-the-Sea, Field of Greens, Palm Beach Daily News, The Society of the Four Arts, Town of Palm Beach Fire-Rescue and the Worth Avenue Association.

FOOD DRIVE | April 3, 2021
The 8th Annual Empty Your Pantry Food Drive collected a significant amount of non-perishable food items and raised nearly $9,000. Food and donations were distributed to partner agencies El Sol and The Glades Initiative to benefit their clients in need.

In collaboration with the Henry Morrison Flagler Museum and Palm Beach Daily News.
SPECIAL EVENTS

TOCQUEVILLE SOCIETY COCKTAIL RECEPTION  |  April 26, 2021
The Town of Palm Beach United Way hosted a cocktail reception at the Ann Norton Sculpture Gardens to thank major donors and welcome new members of its esteemed Alexis de Tocqueville Society.

TOCQUEVILLE SOCIETY COCKTAIL RECEPTION | April 26, 2021

ALLEGATION VIRTUAL EVENTS
Although volunteers on the Allocation Committee were not able to meet in person for their usual welcome luncheon and end of season celebration, they did celebrate virtually.

Virtual breakfast meeting gift boxes

Virtual cocktail gift boxes

Virtual zoom meetings
The 2020 Turkey Trot was held virtually over Thanksgiving because of the COVID-19 health pandemic. Some 696 people registered for the first ever virtual race.

Proceeds provided Thanksgiving meals for 4,363 individuals at 25 local nonprofit agencies.
Volunteers are essential to the Town of Palm Beach United Way. We would not be able to carry out our mission without the generosity of so many community-minded individuals.

The following individuals were crucial in helping with collection drives, mailings, events, COVID-19 relief efforts and so much more.

Missy Agnello  
Sean Baker  
Jay Boodheshwar  
Stephanie Branscomb  
Sheryne Brekus  
Suzanne Brenner  
Lauren Bruggeman  
Megan Bruggeman  
Jill Butler  
Tish Carlo  
Raymond Cheung  
Linda Chung  
Stanton Collemer  
Gail Coniglio  
Ariane Cortez  
Carla Cove  
Elizabeth DeBrule  
Kathy Delaney  
Roy Dionne  
Darcy Farnan  
Hector Fontanez  
Mary Freitas  
Allison Goff  
Lee Gordon  
Jeanette Grillo  
Eleanor Hall  
Stephen Hall  
Erin Hodge  
Neri Holzer  
Jo Ann Jackson  
Kelly Leyden  
Heather Lutter  
Erin Manning  
Shari Mantegna  
Karina Martinez  
Cara McClure  
Anna Miller  
Bud Miller  
Nellie Miller  
Lisa Mollichelli  
Ruby Moore  
Jim Palmer  
Pete Patel  
Ralph Perrone  
Lauren Perry  
Stephanie Poznick  
Kim Purtell  
Carly Robbins  
Victoria Rudd  
Aly Serrano  
Frances Stevens  
Jessica Surovek  
Abrar Syed  
Lisa Talty  
Maggie Talty  
John Tatooles  
Suzanne Turner  
Shade Wooten
ON HER WAY TO A BRIGHT FUTURE

Dina came to the United States as a youth and did not know how to speak any English. She attended Atlantic High School in Delray Beach and focused her time on learning a new language and obtaining a quality education. Dina enrolled in the Milagro Center Teen Leadership afterschool program to utilize the center’s academic, cultural arts and mentoring resources, which benefited her tremendously.

Tutoring sessions helped Dina maintain a 3.8 GPA throughout high school, and cultural arts programs allowed her to improve her writing skills. Dina wrote several plays and performed her work at various community events. During the COVID-19 pandemic, Dina achieved over 200 community service hours and received a yoga teaching license. She also helped produce an online show where parents, students and local leaders could discuss community issues.

The experiences Dina acquired at Milagro Center, a Town of Palm Beach United Way funded agency, helped connect her to scholarship resources, letters of recommendation, and funding. She has since accepted a full scholarship to Middlebury College in Vermont and will be attending classes in August. With the help of Milagro Center and Town of Palm Beach United Way, Dina is now on her way to a bright future.

ON HIS WAY TO REACHING MORE MILESTONES

Jacob was born with a developmental disability that limits his physical and intellectual abilities. At 3-years-old he was unable to walk or communicate effectively. Then Jacob began attending The Arc of Palm Beach County’s Potentials School for children with severe special needs.

In his five years at Potentials, Jacob made major improvements, including taking his first steps and learning non-verbal communication. During the pandemic, Jacob embraced virtual learning, increasing his visual attention to books, songs, and activities. He attended lessons with a positive demeanor, and staff observed a noticeable improvement in his social and emotional skills. He participated in virtual physical therapy and used his adaptive equipment and stander during lessons to build his strength and coordination.

The Arc of Palm Beach County, a Town of Palm Beach United Way funded agency, provided Jacob with opportunities to learn, socialize and work on his therapeutic goals during the pandemic. He is now on his way to reaching more milestones and a higher level of independence.
### FINANCIAL SNAPSHOT AND ACCOUNTABILITY

The Town of Palm Beach United Way is committed to transparency and accountability with your donations. A complete copy of the financial statements can be found at palmbeachunitedway.org/financials-and-accountability.

### FINANCIAL STATEMENTS

**Year Ended June 30, 2021**

#### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
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<td>Cash and cash equivalents</td>
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<tr>
<td>Pledges Receivable</td>
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<td>Other Receivables</td>
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<td>Investments</td>
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<td>Office Facilities</td>
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<td><strong>Total Assets</strong></td>
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#### LIABILITIES AND NET ASSETS

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<th>Amount</th>
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<td>Liabilities</td>
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<td>Allocations</td>
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<td>Accounts Payable</td>
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<td><strong>Total Current Liabilities</strong></td>
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<table>
<thead>
<tr>
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<th>Amount</th>
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<td>Net Assets</td>
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<tr>
<td>General</td>
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<tr>
<td>Undesignated</td>
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<td>Designated Property and Equipment</td>
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<td>Emergency Response Pool</td>
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<td>Impact 100</td>
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<tr>
<td>Endowment</td>
<td>$10,815,594</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$13,852,840</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$17,447,012</strong></td>
</tr>
</tbody>
</table>

### ORGANIZATIONAL EFFICIENCY

For every $1 donated; 92 cents goes directly to supporting individuals and families in need in Palm Beach County. (Information from our 6/30/2020 IRS 990)

**Program** | 92%

**Administration** | 6%

**Fundraising** | 2%

### ACCOUNTABILITY

The Town of Palm Beach United Way is a recipient of the 4-star rating from Charity Navigator. This is the highest possible rating and indicates that our organization exceeds industry standards and outperforms most charities based on financial performance metrics, accountability and transparency.

The Town of Palm Beach United Way is a recipient of the GuideStar Platinum Seal of Transparency. The Platinum Seal is the highest level of recognition offered by GuideStar and demonstrates that our organization is committed to measuring progress and results, and providing information to the public openly and completely.
ONE COMMUNITY. ONE GOAL.

THANK YOU FOR SUPPORTING
YOUR LOCAL UNITED WAY

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